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CHINA LITERATURE LIMITED

阅文集团

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 772)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON JUNE 2, 2026
AND
CHANGE OF INDEPENDENT NON-EXECUTIVE DIRECTORS AND
CHANGES IN THE COMPOSITION OF BOARD COMMITTEES**

Reference is made to the circular (the “**Circular**”) of China Literature Limited (the “**Company**”) incorporating, amongst others, the notice (the “**Notice**”) of annual general meeting of the Company (the “**AGM**”), dated April 30, 2026. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE AGM

At the AGM held on June 2, 2026, all the proposed resolutions as set out in the Notice were taken by poll.

As at the date of the AGM, the total number of issued shares of the Company was 1,021,476,227 Shares, which was the total number of Shares entitling the holders to attend and vote for or against the resolutions proposed at the AGM.

As at the date of the AGM, the number of unvested Shares held by the trustees of the share schemes of the Company was 17,950,313, accordingly such trustees have abstained from voting on all resolutions at the AGM pursuant to Rule 17.05A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Tencent and its associates, namely THL A13 Limited (directly holding 268,600,500 Shares), Qinghai Lake Investment Limited (directly holding 230,705,634 Shares), and Tencent Mobility Limited (directly holding 78,337,470 Shares) were required under the Listing Rules to abstain from voting on the resolutions numbered 8 and 9. As such, Tencent and its associates (holding 577,643,604 Shares in aggregate), which are connected persons of the Company, abstained from voting in relation to the resolutions numbered 8 and 9 at the AGM.

Save as disclosed above, (i) there were no restrictions on any Shareholders casting votes on any of the proposed resolutions at the AGM; (ii) there were no Shares entitling the Shareholders to attend and abstain from voting in favour at the AGM as set out in Rule 13.40 of the Listing Rules; and (iii) no Shareholders were required to abstain from voting at the AGM under the Listing Rules. Save as disclosed above, no party has stated its intention in the Circular to vote against or to abstain from voting on any of the proposed resolutions at the AGM.

The Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking. Shareholders may refer to the Notice and the Circular dated April 30, 2026 issued to the Shareholders for details of the following resolutions. The poll results in respect of the respective resolutions proposed at the AGM were as follows:

ORDINARY RESOLUTIONS		Number of Votes (%)	
		For	Against
1.	To receive and consider the audited consolidated financial statements of the Company and the reports of the directors of the Company (the “ Director(s) ”) and the auditors of the Company for the year ended December 31, 2025.	644,128,783 (99.785190%)	1,386,634 (0.214810%)
2.	To re-elect Mr. Cao Huayi as a non-executive Director.	639,228,326 (99.026036%)	6,287,091 (0.973964%)
3.	To elect Mr. Kong Xiangjun as an independent non-executive Director.	645,515,417 (100.000000%)	0 (0.000000%)
4.	To elect Mr. Mak Tze Leung as an independent non-executive Director.	645,015,417 (99.922543%)	500,000 (0.077457%)
5.	To authorise the Board to fix the remuneration of the Directors.	627,619,162 (97.227632%)	17,896,055 (2.772368%)
6.	To re-appoint PricewaterhouseCoopers as auditors of the Company to hold office until the conclusion of the next annual general meeting of the Company and to authorise the Board to fix their remuneration for the year ending December 31, 2026.	617,586,933 (95.673460%)	27,928,484 (4.326540%)

ORDINARY RESOLUTIONS		Number of Votes (%)	
		For	Against
7.	(A) To give a general mandate to the Directors to allot, issue and deal with additional shares in the Company not exceeding 20% of the total number of issued shares of the Company.	587,786,347 (91.056903%)	57,729,070 (8.943097%)
	(B) To give a general mandate to the Directors to buy back shares in the Company not exceeding 10% of the total number of issued shares of the Company.	645,284,051 (99.964158%)	231,366 (0.035842%)
	(C) To extend the general mandate granted to the Directors to allot, issue and deal with new shares by the total number of shares bought back by the Company.	587,739,761 (91.049686%)	57,775,656 (8.950314%)
8.	<p>To approve the following as an ordinary resolution: “That:</p> <p>(A) the 2027 IP Cooperation Framework Agreement and the transactions contemplated thereunder, details of which are more particularly described in the Circular, be and are hereby approved, ratified and confirmed;</p> <p>(B) the proposed annual caps for the continuing connected transactions contemplated under the 2027 IP Cooperation Framework Agreement as set out in the Circular, be and are hereby approved, ratified and confirmed; and</p> <p>(C) any one executive Director be and is hereby authorized for and on behalf of the Company to execute, and where required, to affix the common seal of the Company to, any documents, instruments or agreements, and to do any acts and things deemed by him or her to be necessary, expedient or appropriate in order to give effect to and implement the transactions contemplated under the 2027 IP Cooperation Framework Agreement (including the proposed annual caps for the three years ending December 31, 2029).”</p>	67,360,912 (99.247550%)	510,700 (0.752450%)

ORDINARY RESOLUTIONS		Number of Votes (%)	
		For	Against
9.	<p>To approve the following as an ordinary resolution: “That: (A) the 2026 Advertisement Cooperation Framework Agreement and the transactions contemplated thereunder, details of which are more particularly described in the Circular, be and are hereby approved, ratified and confirmed; (B) the proposed annual caps for the continuing connected transactions contemplated under the 2026 Advertisement Cooperation Framework Agreement as set out in the Circular, be and are hereby approved, ratified and confirmed; and (C) any one executive Director be and is hereby authorized for and on behalf of the Company to execute, and where required, to affix the common seal of the Company to, any documents, instruments or agreements, and to do any acts and things deemed by him or her to be necessary, expedient or appropriate in order to give effect to and implement the transactions contemplated under the 2026 Advertisement Cooperation Framework Agreement (including the proposed annual caps for the three years ending December 31, 2028).”</p>	<p>67,361,112 (99.247552%)</p>	<p>510,700 (0.752448%)</p>
<p>As more than 50% of the valid votes were cast in favour of each of the above resolutions at the AGM, all the above resolutions were duly passed by way of poll as ordinary resolutions of the Company.</p>			
SPECIAL RESOLUTION		Number of Votes (%)	
		For	Against
10.	<p>To approve the proposed amendments to the memorandum of association and articles of association of the Company and to adopt the tenth amended and restated memorandum of association and articles of association of the Company.</p>	<p>640,111,791 (99.162913%)</p>	<p>5,403,525 (0.837087%)</p>
<p>As more than 75% of the valid votes were cast in favour of the above resolution at the AGM, the above resolution was duly passed by way of poll as a special resolution of the Company.</p>			

ATTENDANCE OF THE DIRECTORS

All the Directors attended the AGM in person or by means of electronic communication.

CHANGE OF INDEPENDENT NON-EXECUTIVE DIRECTORS AND CHANGES IN THE COMPOSITION OF BOARD COMMITTEES

As disclosed in the Circular, Ms. Yu Chor Woon Carol (“**Ms. Yu**”) and Mr. Liu Junmin (“**Mr. Liu**”) had each been serving as an independent non-executive Director for a period approaching nine years, though being eligible, did not offer themselves for re-election at the AGM. Each of Ms. Yu and Mr. Liu has confirmed that he/she has no disagreement with the Board and that he/she is not aware of any matter relating to his/her ceasing to act as a Director that needs to be brought to the attention of the Shareholders.

Upon the conclusion of the AGM, (i) Ms. Yu ceased to be the Company’s independent non-executive Director, the chairman of the audit committee of the Company (the “**Audit Committee**”), a member of the remuneration committee of the Company (the “**Remuneration Committee**”) and a member of the nomination committee of the Company (“**Nomination Committee**”), and (ii) Mr. Liu ceased to be the Company’s independent non-executive Director and a member of the Nomination Committee.

As the ordinary resolutions numbered 3 and 4 set out above were duly passed by the Shareholders at the AGM, Mr. Kong Xiangjun (“**Mr. Kong**”) and Mr. Mak Tze Leung (“**Mr. Mak**”) have been appointed as independent non-executive Directors of the Company with effect from the conclusion of the AGM.

The biographical details of Mr. Kong and Mr. Mak are set out below:

Mr. Kong

Mr. Kong, aged 60, currently serves as a chair professor, doctoral supervisor in KoGuan School of Law, Shanghai Jiao Tong University. Mr. Kong is also the dean of the Institute of Intellectual Property and Competition Law, Shanghai Jiao Tong University. Mr. Kong has been recognized with numerous honors, including being named as one of the “50 Most Influential Intellectual Property Persons in the World”, “National Top Ten Outstanding Young Jurists” (全國十大杰出青年法學家), “Outstanding Chinese Scholars in Humanities and Social Sciences” (中國杰出人文社會科學家), “The First National Court Trial Business Expert” (首屆全國法院審判業務專家), “the Cultural Masters and the Four First-Batch Talents” (文化名家暨「四個一批」人才) by the Publicity Department of the Communist Party of China, and “China Intellectual Property Annual Influential Person” (in 2018) (2018年度中國知識產權影響力人物), among other honors. He also holds several concurrent roles, including the vice president of Shanghai Comprehensive Law-Based Governance Society, and the president of the Research Society on Network Governance and Data Information Law of Shanghai Law Society. Mr. Kong successively served as a court clerk and an assistant judge of Shandong Province Heze Area Intermediate People’s Court (currently known as

Shandong Province Heze City Intermediate People's Court) from August 1986 to August 1989, and as a postdoctoral researcher at Renmin University of China from August 1994 to September 1996. He then successively served as an officer and the deputy director of the Anti-monopoly Division of the State Administration for Industry and Commerce (currently known as State Administration for Market Regulation) from September 1996 to February 2001. From February 2001 to September 2016, Mr. Kong successively served as a judge, deputy chief judge, chief judge, member of the Judicial Committee, and deputy secretary of the Party Group and deputy chief judge of the First Circuit Court of the Supreme People's Court. From January 2014 to January 2015, he also served on secondment as deputy secretary of the Political and Legal Committee of the Sichuan Provincial Party Committee, and deputy director of the Office for Law-Based Governance of the Sichuan Provincial Party Committee. Mr. Kong received his bachelor of law from East China Institute of Political Science and Law (currently known as East China University of Political Science and Law) in June 1986, his master of law from China University of Political Science and Law in June 1991, and his doctor of law from China University of Political Science and Law in June 1994.

Mr. Mak

Mr. Mak, aged 58, has been serving as an independent non-executive director of WeChat Pay Hong Kong Limited, a wholly-owned subsidiary of Tencent Holdings Limited (stock code: 700), the controlling shareholder (as defined under the Listing Rules) of the Company, since October 2023. Prior to that, Mr. Mak had worked in PricewaterhouseCoopers Hong Kong since August 1991 and retired as a partner in December 2022. Mr. Mak is also a member of Association of Hong Kong Accounting Advisors, an honorary adviser of Accounting and Financial Reporting Council of Hong Kong, and a member of its Inspection Committee, and a member of the Departmental Advisory Committee for the Department of Accountancy of City University of Hong Kong. From June 2016 to April 2026, Mr. Mak served as an accounting advisor of the Ministry of Finance of the People's Republic of China. Mr. Mak previously served as the chairman of Association of Chartered Certified Accountants, Hong Kong. Mr. Mak is a member of Association of Chartered Certified Accountants (ACCA), Hong Kong Institute of Certified Public Accountants (HKICPA), The Institute of Chartered Accountants in England and Wales (ICAEW), The Chartered Governance Institute (CGI), and The Hong Kong Chartered Governance Institute (HKCGI). Mr. Mak received his bachelor of arts degree with first class honours in accountancy from City University of Hong Kong in 1991.

Each of Mr. Kong and Mr. Mak has entered into an appointment letter with the Company for a term commencing from the effective date of his appointment and expiring on May 9, 2029, subject to retirement by rotation and re-election at the annual general meeting of the Company in accordance with the articles of association of the Company. Each of Mr. Kong and Mr. Mak is entitled to receive a Director's fee of HKD600,000 per year under his appointment letter, and will be entitled to receive a discretionary bonus from the Company as determined by the Board with reference to his responsibility, workload, time devoted, contribution to the Group, salaries paid by the comparable companies and prevailing market conditions.

As at the date of this announcement, each of Mr. Kong and Mr. Mak has confirmed that he does not have any interests in the shares, underlying shares and debentures of the Company or its associated corporations within the meaning of Part XV of the SFO.

Save as disclosed above, as at the date of this announcement, each of Mr. Kong and Mr. Mak (i) does not hold any other positions with the Company or any other members of the Group, or any directorships in any public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years; (ii) does not have any other relationship with any Directors, senior management, substantial or controlling shareholders of the Company; and (iii) does not have any interest in the shares of the Company within the meaning of Part XV of the SFO.

Save as disclosed above, each of Mr. Kong and Mr. Mak has confirmed that: (i) he has satisfied the independence requirements in relation to each of the factors set out in Rules 3.13(1) to (8) of the Listing Rules; (ii) he has no past or present financial or other interests in the business of the Company or its subsidiaries, nor was he connected with any core connected persons (as defined in the Listing Rules) of the Company; and (iii) there are no other factors which may affect his independence. The Nomination Committee has assessed and was satisfied with the independence of Mr. Kong and Mr. Mak.

Save as disclosed above, there is no other matter in relation to the election of Mr. Kong and Mr. Mak that needs to be brought to the attention of the Shareholders and there is no other information relating to Mr. Kong and Mr. Mak which is required to be disclosed pursuant to any of the requirements of Rule 13.51(2)(h) to (v) of the Listing Rules.

The Board further announces that, with effect from June 2, 2026, (i) Mr. Kong has been appointed as a member of the Nomination Committee, (ii) Mr. Mak has been appointed as the chairman of the Audit Committee and a member of the Remuneration Committee, and (iii) Ms. Leung Sau Ting Miranda has been appointed as a member of the Nomination Committee.

The Board wishes to express its warm welcome to Mr. Kong and Mr. Mak for joining the Board.

By order of the Board
CHINA LITERATURE LIMITED
Mr. Pu Hai Tao

Chairman of the Board and Non-executive Director

Hong Kong, June 2, 2026

As at the date of this announcement, the Board comprises Mr. Hou Xiaonan and Mr. Huang Yan as Executive Directors; Mr. Pu Hai Tao, Mr. Cao Huayi and Mr. Xie Qinghua as Non-executive Directors; Ms. Leung Sau Ting Miranda, Mr. Kong Xiangjun and Mr. Mak Tze Leung as Independent Non-executive Directors.