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Shanghai INT Medical Instruments Co., Ltd.*

上海瑛泰醫療器械股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1501)

INSIDE INFORMATION
COMPLETION OF H SHARE FULL CIRCULATION

This announcement is made by Shanghai INT Medical Instruments Co., Ltd.* (上海瑛泰醫療器械股份有限公司) (the "**Company**") pursuant to Rule 13.09(2)(a) of the Rules (the "**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the announcement of the Company dated 12 November 2025 in relation to the Company's submission of the CSRC Filing; (ii) the announcement of the Company dated 11 May 2026 in relation to the issuance of the Filing Notice by CSRC in respect of the CSRC Filing; and (iii) the announcement of the Company dated 13 May 2026 in relation to the grant of listing approval by the Stock Exchange for the implementation of the H share full circulation (collectively, the "**Announcements**"). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

COMPLETION OF THE H SHARE FULL CIRCULATION

The Board is pleased to announce that the conversion of 71,786,608 Domestic Shares into H Shares was completed on 3 June 2026, and the listing of the 71,786,608 Converted H Shares on the Stock Exchange will commence at 9:00 a.m. on 4 June 2026. The participating shareholders may conduct trading of the Converted H Shares subject to the completion of the applicable onshore arrangement procedures.

SHAREHOLDING STRUCTURE

The shareholding structure of the Company before and upon the completion of the Conversion and the Listing is set out as follows:

Class of shares	**Before completion of the Conversion and Listing**		**Upon completion of the Conversion and Listing**	
	Number of shares	*Approximate percentage*	*Number of shares*	*Approximate percentage*
H Shares	139,413,392	66.01%	211,200,000	100.00%
Domestic Shares	71,786,608	33.99%	0	0.00%
Total	**211,200,000**	**100.00%**	**211,200,000**	**100.00%**

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Shanghai INT Medical Instruments Co., Ltd.*
上海瑛泰醫療器械股份有限公司
Dr. Liang Dongke
Chairman

Shanghai, the PRC
3 June 2026

As at the date of this announcement, the Board comprises Dr. Liang Dongke and Mr. Lin Sen as executive Directors, Dr. Song Yuan, Mr. Wang Ruiqin, Ms. Chen Hongqin and Mr. Zhang Hong as non-executive Directors, and Mr. Jian Xigao, Mr. Hui Hung Kwan and Mr. Xu Congli as independent non-executive Directors.

* *For identification purposes only*