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瑞威资管
REALWAY CAPITAL

上海瑞威資產管理股份有限公司

Shanghai Realway Capital Assets Management Co., Ltd.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1835)

PROPOSED ABOLITION OF THE SUPERVISORY COMMITTEE AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION

This announcement is made by Shanghai Realway Capital Assets Management Co., Ltd. (the "**Company**") pursuant to Rules 13.51(1) and (2) of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

PROPOSED ABOLITION OF THE SUPERVISORY COMMITTEE AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION

On 29 December 2023, the Standing Committee of the National People's Congress of the People's Republic of China promulgated the revised Company Law of the People's Republic of China (《中華人民共和國公司法》) (the "**PRC Company Law**"), which came into effect on 1 July 2024. The amendments introduced by the new PRC Company Law include, but are not limited to, reforming the corporate capital system and organisational structure, enhancing protection for minority shareholders' rights and interests, strengthening the responsibilities of controlling shareholders, directors and senior management, as well as permitting the replacement of the supervisory committee with the audit committee. In order to ensure that listed companies can effectively comply with and implement the new requirements of the PRC Company Law, on 28 March 2025, the China Securities Regulatory Commission issued a number of important documents, including the revised Guidelines on the Articles of Association of Listed Companies (《上市公司章程指引》).

The board (the "**Board**") of directors (the "**Directors**") of the Company proposes to submit a proposal to the shareholders of the Company (the "**Shareholders**") at the forthcoming annual general meeting (the "**AGM**") of the Company to abolish the supervisory committee (the "**Supervisory Committee**") of the Company and to amend the Company's current articles of association (the "**Articles of Association**").

The Board proposes to make certain amendments to the current Articles of Association, including but not limited to (1) abolishing the Supervisory Committee, with the Board's audit committee exercising the functions and powers of the Supervisory Committee as stipulated under the PRC Company Law; (2) enhancing the protection of Shareholders' rights and interests; (3) making corresponding amendments to the provisions of the Articles of Association in line with the latest regulatory requirements under the PRC Company Law and other applicable laws and regulations; and (4) other internal affairs and miscellaneous changes (the "**Proposed Amendments**").

Subject to the approval of the proposed abolition of the Supervisory Committee at the AGM, each supervisor (the "**Supervisor**") of the Company will resign from his/her position as Supervisor with effect from the date of the AGM. Each Supervisor has confirmed that he/she has no disagreement with the Board and the Supervisory Committee, and that there is no other matters relating to his/her resignation that need to be brought to the attention of the Shareholders.

Pursuant to the Articles of Association and relevant laws and regulations, the Proposed Amendments to the Articles of Association are subject to approval by the Shareholders by way of a special resolution at the AGM. A special resolution will be proposed at the AGM to consider and approve the Proposed Amendments to the Articles of Association.

A circular of the Company for the AGM containing, among other things, further details of the Proposed Amendments will be published on the websites of the Stock Exchange (https://www.hkexnews.hk) and the Company (https://www.realwaycapital.com) in due course.

By Order of the Board
Shanghai Realway Capital Assets Management Co., Ltd.
Mr. Zhu Ping
Chairman, Chief Executive Officer and Executive Director

Shanghai, the PRC
3 June 2026

As of the date of this announcement, the Board comprises Mr. Zhu Ping, Mr. Duan Kejian and Mr. Fan Lei as executive Directors; Mr. Wang Xuyang and Mr. Cheng Jun as non-executive Directors; and Ms. Yang Huifang, Mr. Shang Jian and Mr. Zhu Hongchao as independent non-executive Directors.