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国银金租
CHINA DEVELOPMENT BANK LEASING

國銀金融租賃股份有限公司 *

CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1606)

NOTICE OF THE 2025 ANNUAL SHAREHOLDERS' MEETING

NOTICE IS HEREBY GIVEN that the 2025 annual Shareholders' meeting (the "**2025 Annual Shareholders' Meeting**") of China Development Bank Financial Leasing Co., Ltd. (the "**Company**") will be held at 10:00 a.m. on Tuesday, 30 June 2026 at Conference Room, CDB Financial Center, No. 2003 Fuzhong Third Road, Futian District, Shenzhen, Guangdong Province, the PRC to consider and, if thought fit, to pass the following resolutions. Unless the content otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the circular of the Company dated 3 June 2026:

ORDINARY RESOLUTIONS

1. To consider and approve the report of the Board of Directors for the year 2025;

2. To consider and approve the report of the Board of Supervisors for the year 2025;

3. To consider and approve the final financial report for the year 2025;

4. To consider and approve the profit distribution plan for the year 2025;

5. To consider and approve the annual report for the year 2025;

6. To consider and approve the report of financial budget for the year 2026;

7. To consider and approve the appointment of accounting firms for the year 2026;

8. To consider and approve the proposed amendments to the Remuneration Management Measures for Directors of China Development Bank Financial Leasing Co., Ltd.;

* *China Development Bank Financial Leasing Co., Ltd. is (a) not an authorised institution within the meaning of the Banking Ordinance; (b) not authorised to carry on banking/deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.*

SPECIAL RESOLUTION

9. To consider and approve the general mandate to issue debt financing instruments;

OTHER BUSINESS

10. To hear the report on management of related party transactions for the year 2025;

11. To hear the results of the evaluation of the performance of duties by the Directors and senior management in 2025;

12. To hear the report on the implementation of the authorisation to the Board of Directors at the 2025 Annual Shareholders' Meeting;

13. To hear the report on the evaluation of major Shareholders and substantial Shareholders in 2025;

14. To hear the work report of the independent Directors for the year 2025; and

15. To hear the briefing on the renewal of Directors' and senior management's liability insurance premiums for the years 2026-2027.

By order of the Board
CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.
LIU Yi
Joint Company Secretary

Shenzhen, the PRC
3 June 2026

Notes:

1. CLOSURE OF REGISTER OF MEMBERS, ELIGIBILITY FOR ATTENDING THE 2025 ANNUAL SHAREHOLDERS' MEETING

The register of members will be closed from Thursday, 25 June 2026 to Tuesday, 30 June 2026 (both days inclusive). Shareholders whose names appear on the register of members of the Company on Tuesday, 30 June 2026 are entitled to attend and vote at the 2025 Annual Shareholders' Meeting. Shareholders who wish to attend the 2025 Annual Shareholders' Meeting but have not registered the transfer documents should deposit the transfer documents together with the relevant share certificates at the H share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for holders of H Shares) or the Company's registered office at CDB Financial Center, No. 2003 Fuzhong Third Road, Futian District, Shenzhen, Guangdong Province, the PRC (for holders of Domestic Shares) by no later than 4:30 p.m. on Wednesday, 24 June 2026.

2. PROXY

Shareholders entitled to attend and vote at the 2025 Annual Shareholders' Meeting may appoint one or more proxies to attend and vote in their stead. A proxy need not be a shareholder of the Company.

The instrument appointing a proxy must be in writing under the hand of a Shareholder or his/her attorney duly authorised in writing. If the shareholder is a corporate body, the proxy form must be either executed under its common seal or under the hand of its legal representative(s) or director(s) or duly authorised attorney(s). If the proxy form is signed by an attorney of the Shareholder, the power of attorney authorising that attorney to sign or other authorisation documents must be notarised.

For Shareholders who intend to appoint a proxy to attend the 2025 Annual Shareholders' Meeting, the proxy form together with the power of attorney or other authorisation document (if any) must be lodged at the H share registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for holders of H Shares) or the Company's registered office at CDB Financial Center, No. 2003 Fuzhong Third Road, Futian District, Shenzhen, Guangdong Province, the PRC (for holders of Domestic Shares) in person or by post not less than 24 hours before the time fixed for holding the 2025 Annual Shareholders' Meeting (i.e. before 10:00 a.m. on Monday, 29 June 2026) or any adjournment thereof (as the case may be). Shareholders can still attend and vote in person at the 2025 Annual Shareholders' Meeting upon completion and return of the proxy form.

3. CONTACT DETAILS OF THE COMPANY

Contact Address:	CDB Financial Center, No. 2003 Fuzhong Third Road, Futian District, Shenzhen, Guangdong Province, the PRC
Contact Person:	ZHANG Lezi
Contact Telephone:	(86) 755 2398 0824
Contact Fax:	(86) 755 2398 0900

4. PROCEDURES FOR VOTING AT THE 2025 ANNUAL SHAREHOLDERS' MEETING

According to Rule 13.39(4) of the Listing Rules, any vote of shareholders at the 2025 Annual Shareholders' Meeting must be taken by poll.

5. OTHER BUSINESS

The 2025 Annual Shareholders' Meeting is expected to last for approximately half a day. Shareholders (in person or by proxy) attending the 2025 Annual Shareholders' Meeting are responsible for their own transportation and accommodation expenses.

Shareholders or their proxies attending the 2025 Annual Shareholders' Meeting shall produce their identity documents.

As at the date of this notice, the executive director of the Company is Ms. MA Hong; the non-executive directors are Mr. ZHANG Kesheng and Mr. ZHANG Chuanhong; and the independent non-executive directors are Mr. LIU Ming, Mr. WANG Guiguo and Ms. LIU Siqin.