上海醫藥集團股份有限公司
Shanghai Pharmaceuticals Holding Co., Ltd.*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02607)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Annual General Meeting (the "**AGM**") of Shanghai Pharmaceuticals Holding Co., Ltd.* (the "**Company**") will be held at Meeting Room 601, 6th Floor of Affiliated Building, Maple International Building Two, 450 Fenglin Road, Xuhui District, Shanghai, the PRC on 25 June 2026 at 13:30, to consider and approve the following proposals:

ORDINARY RESOLUTIONS

(1) Annual Report for 2025

(2) Report of the Board of Directors for 2025

(3) Final Accounts Report for 2025 and Financial Budget for 2026

(4) Profit Distribution Plan for 2025

(5) Proposal regarding Interim Dividend Arrangement for 2026

(6) Proposal regarding Re-appointment of the Accounting Firm

(7) Proposal regarding External Guarantees for 2026

(8) Proposal regarding Addition of the Remuneration Management System for Directors and Senior Management of the Company

* *For identification purpose only*

SPECIAL RESOLUTIONS

(9) Proposal regarding Issuance of Debt Financing Products

(10) Proposal regarding Application for Centralized Registration of Different Types of New Debt Financing Instruments (DFI)

(11) Proposal regarding the General Mandate of the Company

ORDINARY RESOLUTIONS (by means of cumulative voting)

(12) Proposal regarding Election of Non-independent Directors of the Ninth Session of the Board

(13) Proposal regarding Election of Independent Directors of the Ninth Session of the Board

By order of the Board
Shanghai Pharmaceuticals Holding Co., Ltd.*
YANG Qiuhua
Chairman

Shanghai, the PRC, 4 June 2026

As of the date of this announcement, the executive Directors of the Company are Mr. YANG Qiuhua, Mr. SHEN Bo, Mr. LI Yongzhong and Mr. DONG Ming; the non-executive Director is Mr. ZHANG Wenxue; the employee Director is Mr. ZHAO Yong; and the independent non-executive Directors are Mr. GU Zhaoyang, Mr. FOK Manson, Mr. WANG Zhong and Ms. MAN Kwan.

Notes:

1. Eligibility for attending the AGM and date of registration of members for H Shares

The record date for determining the eligibility of the holders of H Shares to attend and vote at this AGM will be 18 June 2026. Purchasers of shares who have submitted their instruments of share transfer to the H Share registrar of the Company and registered as shareholders on the H Share register of members of the Company before 16:30 on 18 June 2026 are entitled to attend this AGM.

In order to attend this AGM, holders of H Shares should ensure that all transfer documents, accompanied by the relevant share certificates, are lodged with the Company's H Share registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, before 16:30 on 18 June 2026.

2. Proxy

(1) Each shareholder entitled to attend and vote at the AGM may appoint one or more proxies in writing to attend and vote on his behalf. A proxy needs not be a shareholder of the Company.

(2) The instrument appointing a proxy must be in writing by the appointer or his attorney duly authorized in writing, or if the appointer is a legal entity, either under seal or signed by a director or a duly authorized attorney. If that instrument is signed by an attorney of the appointer, the power of attorney authorising that attorney to sign or other documents of authorization must be notarised.

To be valid, for holders of H Shares, the form of proxy and notarised power of attorney or other document of authorization must be delivered to the Company's H Share registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not less than 24 hours before the time appointed for the AGM or any adjournment thereof.

(3) Any voting at the Annual General Meeting shall be taken by poll.

3. Registration procedures for attending the AGM

(1) A shareholder or his proxy should produce proof of identity when attending the AGM. If the shareholder is a legal person, its legal representative or other person authorized by the board of directors or other governing body may attend the AGM by producing a copy of the resolution of the board of directors or other governing body of such shareholder appointing such person to attend the meeting.

(2) Shareholders of the Company intending to attend the AGM in person or by their proxies should complete and return the reply slip for attending the AGM to the Company's H Share registrar, Tricor Investor Services Limited (for holders of H Shares) at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong on or before 15 June 2026.

4. Voting by poll

According to Rule 13.39(4) of the Hong Kong Listing Rules, any vote of shareholders at a shareholders' general meeting must be taken by poll. Accordingly, the chairman of the AGM will demand a poll in relation to all the proposed resolutions at the AGM in accordance with Article 104 of Articles of Association.

5. Miscellaneous

(1) The AGM is expected to be held for no more than half a day. Shareholders who attend the meeting in person or by proxy shall bear their own travelling and accommodation expenses.

(2) The address of Tricor Investor Services Limited is:

17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong.

(3) The address of China Securities Depository and Clearing Corporation Limited, Shanghai Branch is:

36F, China Insurance Building, 166 East Lujiazui Road, Pudong New District, Shanghai, the PRC.

(4) The registered address of the Company:

No. 92 Zhangjiang Road
Pilot Free Trade Zone
China (Shanghai)

Contact office: Office of the Board
Telephone No.: 86 (21) 6355 7167
Facsimile No.: 86 (21) 6328 9333
Email: BoardOffice@sphchina.com

(5) For details of the proposals submitted to the AGM for consideration and approval, please refer to the circular of the Company dated 4 June 2026.