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深圳高速公路集團股份有限公司
SHENZHEN EXPRESSWAY CORPORATION LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00548)

NOTICE OF THE 2025 ANNUAL GENERAL MEETING

Notice is hereby given that the 2025 Annual General Meeting ("**AGM**") of Shenzhen Expressway Corporation Limited ("**Company**") will be held at the conference room of the Company on 46th Floor, Hanking Center Tower, No. 9968 Shennan Avenue, Nanshan District, Shenzhen, the People's Republic of China on Friday, 26 June 2026 at 10:00 a.m. to consider and, if thought fit, pass the following resolutions:

ORDINARY RESOLUTIONS

1. To consider and approve the report of the board of directors for the year 2025;

2. To consider and approve the resolution in relation to the formulation of the "Remuneration Management Rules for Directors and Senior Management";

3. To consider and approve the proposed distribution scheme of profits for the year 2025 (including declaration of final dividend);

4. To consider and approve the budget report for the year 2026;

5. To consider and approve the resolution in relation to the appointment of auditors for 2026;

6. To consider and approve the resolution in relation to guarantee mandate;

7. To consider and approve by way of separate resolutions in relation to the grant of a general mandate to the board of directors to register and issue debentures ("**Debentures**")

   7.01 Issue size;

   7.02 Target subscribers and arrangement for placement to shareholders;

   7.03 Type of the Debentures;

   7.04 Maturity;

   7.05 Interest rate;

   7.06 Use of proceeds;

   7.07 Listing;

   7.08 Guarantee;

   7.09 Locking of interest rates and exchange rates;

   7.10 Validity of the resolutions;

   7.11 Authorisation arrangement.

By Order of the Board
Xu En Li
Chairman

Shenzhen, PRC, 4 June 2026

Notes:

I. Eligibility for attending the AGM

Shareholders of the Company whose names appear on the registers of shareholders of the Company at the close of business on 22 June 2026 shall have the right to attend the AGM after complying with the necessary registration procedures.

II. Registration procedures for attending the AGM

Holders of H shares of the Company please note that the register of holders of H shares of the Company shall be closed from 23 June 2026 to 26 June 2026 (both days inclusive), during which period no transfer of H shares will be registered. Holders of H shares of the Company who intend to attend the AGM must deliver their instruments of transfer together with the relevant share certificates to Computershare Hong Kong Investor Services Limited, the registrar of H shares of the Company, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, no later than 4:30 p.m. on 22 June 2026.

III. Proxy

i Shareholders entitled to attend and vote at the AGM are entitled to appoint, in written form, one or more proxies (whether a shareholder or not) to attend and vote on his behalf.

ii A proxy should be appointed by written instrument signed by the appointor or his attorney. If the written instrument is signed by the attorney of the appointor, the written authorisation or other authorisation documents of such attorney should be notarised. In order to be valid, for holders of A shares of the Company, the written authorisation or authorisation documents which have been notarised together with the completed proxy form must be delivered to the Company not less than 24 hours before the time of the holding of the AGM. In order to be valid, for holders of H shares of the Company, the above documents must be delivered to Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, within the same period.

iii Shareholder or his proxy should produce identity proof when attending the AGM.

IV. Notice on relevant matters about final dividend

The board of directors recommended the payment of a final dividend of RMB0.244 (tax included) per share to all shareholders for the year ended 31 December 2025, subject to the approval by the shareholders at the AGM to be held on Friday, 26 June 2026.

The Company hereby further remind holders of H shares that the record date of the H shares of the Company for the final dividend for the year ended 31 December 2025 shall be 13 July 2026 (Monday), and the register of holders of H shares of the Company will be closed from 7 July 2026 to 13 July 2026 (both days inclusive), during which period no transfer of H shares of the Company will be registered. In order to be qualified for the final dividend, all instruments of transfer, accompanied by the relevant share certificates of H shares of the Company must be delivered to the registrar of H shares of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on 6 July 2026 (Monday).

Other matters related to the final dividend will be separately notified.

V. Poll

Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Articles of Association of the Company, voting at the AGM on the resolutions set out in the notice of the AGM will be taken by poll.

VI. Other matters

1. The duration of the AGM is expected not to exceed one day. Shareholders or proxies who attend the AGM shall arrange for transport, food, accommodation and other relevant expenses at their own cost.

2. Address of Computershare Hong Kong Investor Services Limited (for share transfer):

   Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

3. Address of the Company:

   46th Floor, Hanking Center Tower, No. 9968 Shennan Avenue, Nanshan District, Shenzhen, the PRC
   Postal code: 518057
   Tel.: (86) 755 – 8669 8069
   Fax: (86) 755 – 8669 8002

As at the date of this announcement, the board of directors of the Company consists of Mr. XU En Li, Mr. LIAO Xiang Wen, Mr. YAO Hai and Ms. JIN Zhen Yuan as executive directors, Mr. HOU Sheng Hai, Mr. CHEN Yun Jiang, Ms. WU Yan Ling and Ms. ZHANG Jian as non-executive directors and Mr. LI Fei Long, Mr. MIAO Jun, Mr. XU Hua Xiang and Mr. YAN Yan as independent non-executive directors.