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InnoScience (Suzhou) Technology Holding Co., Ltd.
英諾賽科(蘇州)科技股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2577)

INSIDE INFORMATION
COMPLETION OF H SHARES FULL CIRCULATION BY THE COMPANY

This announcement is made by InnoScience (Suzhou) Technology Holding Co., Ltd. (the "**Company**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 29 September 2025, 14 April 2026 and 15 May 2026 (the "**Announcements**") in relation to, among others, the proposed implementation of the H Shares Full Circulation by the Company, and the filing notice received by the Company from the CSRC for the H Shares Full Circulation and the listing approval granted by the Stock Exchange for H Shares Full Circulation of the Company. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

COMPLETION OF H SHARES FULL CIRCULATION

The Board of Directors of the Company is pleased to announce that the conversion of an aggregate of 373,841,270 Domestic Unlisted Shares into H Shares was completed on 3 June 2026, and the listing of the converted H Shares on the Stock Exchange will commence at 9:00 a.m. on 4 June 2026.

SHAREHOLDING STRUCTURE

The shareholding structure of the Company immediately before and after the completion of the Conversion and the Listing is as follows:

	Immediately before the completion of the Conversion and the Listing		**Immediately after the completion of the Conversion and the Listing**	
Types of shares	**Number of Shares** *(shares)*	**Approximate percentage of total issued shares of the Company**	**Number of Shares** *(shares)*	**Approximate percentage of total issued shares of the Company**
Domestic Unlisted Shares	389,559,466	42.57%	15,718,196	1.72%
H Shares	525,541,187	57.43%	899,382,457	98.28%
Total	**915,100,653**	**100%**	**915,100,653**	**100%**

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
InnoScience (Suzhou) Technology Holding Co., Ltd.
英諾賽科(蘇州)科技股份有限公司
Dr. Weiwei Luo
Chairperson of the Board and Executive Director

PRC, 3 June 2026

As at the date of this announcement, the Board of the Company comprises Dr. Weiwei Luo, Mr. Jay Hyung Son, Dr. Wu Jingang and Mr. Zhong Shan as executive directors; Dr. Wang Can, Ms. Zhang Yanhong and Ms. Cui Mizi as non-executive directors; and Mr. Wong Hin Wing, MH, JP, Dr. Yi Jiming, Dr. Yang, Simon Shi-Ning and Dr. Chan, Philip Ching Ho as independent non-executive directors.