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FDB HOLDINGS LIMITED

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1826)**

# REVISED TIMETABLE IN RELATION TO THE PROPOSED RIGHTS ISSUE

Reference is made to the announcement (the "**Announcement**") of FDB Holdings Limited (the "**Company**") dated 29 May 2026 in relation to the proposed Rights Issue on the basis of one (1) Rights Share for every two (2) Shares held on the Record Date at the Subscription Price of HK$0.10 per Rights Share. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

Due to certain administrative reasons, the expected timetable of the proposed Rights Issue and the associated trading arrangement is expected to be revised as follows. The following expected timetable for the Rights Issue is indicative only and has been prepared on the assumption that all the conditions of the Rights Issue will be fulfilled:

## EXPECTED TIMETABLE

| **Events** | **Time and Date 2026** |
|---|---|
| Announcement of the Rights Issue | Friday, 29 May 2026 |
| Last day of dealing in the Shares on a cum-rights basis | Wednesday, 24 June 2026 |
| First day of dealing in the Shares on an ex-rights basis | Thursday, 25 June 2026 |
| Latest time for lodging transfer of Shares in order to qualify for the Rights Issue | 4:30 p.m. on Friday, 26 June 2026 |

| Events | Time and Date 2026 |
|---|---|
| Closure of the register of members of the Company for the Rights Issue (both days inclusive) | Monday, 29 June 2026 to Monday, 6 July 2026 |
| Record Date for determining entitlements to the Rights Issue | Monday, 6 July 2026 |
| Register of members of the Company re-opens | Tuesday, 7 July 2026 |
| Despatch of Prospectus Documents (in the case of Non-Qualifying Shareholders, the Prospectus only) | Tuesday, 7 July 2026 |
| First day of dealing in nil-paid Rights Shares | Thursday, 9 July 2026 |
| Latest time for splitting of the PAL | 4:30 p.m. on Monday, 13 July 2026 |
| Last day of dealing in nil-paid Rights Shares | Thursday, 16 July 2026 |
| Latest time for lodging transfer documents of nil-paid Rights Shares in order to qualify for the Compensatory Arrangements | 4:00 p.m. on Tuesday, 21 July 2026 |
| Latest time for acceptance of and payment for the Rights Shares | 4:00 p.m. on Tuesday, 21 July 2026 |
| Announcement of the number of Unsubscribed Rights Shares and NQS Unsold Rights Shares subject to the Compensatory Arrangements | Thursday, 23 July 2026 |
| Commencement of placing of the Placing Shares by the Placing Agent | Friday, 24 July 2026 |
| Latest time of placing of the Placing Shares by the Placing Agent | 4:00 p.m. on Friday, 31 July 2026 |
| Latest time for Termination | 4:00 p.m. on Monday, 3 August 2026 |

| **Events** | **Time and Date 2026** |
|---|---|
| Announcement of results of the Rights Issue (including results of the Placing and the amount of the Net Gain per Unsubscribed Rights Share and NQS Unsold Rights Share under the Compensatory Arrangements) | Wednesday, 5 August 2026 |
| Despatch of refund cheques, if any, if the Rights Issue is terminated, on or before | Thursday, 6 August 2026 |
| Despatch of share certificates of fully-paid Rights Shares | Thursday, 6 August 2026 |
| Expected first day of dealings in fully-paid Rights Shares | Friday, 7 August 2026 |
| Designated broker starts to stand in the market to provide matching services for odd lots of the Shares | 9:00 a.m. on Friday, 7 August 2026 |
| Payment of Net Gain to relevant No Action Shareholders (if any) | Monday, 24 August 2026 |
| Designated broker ceases to stand in the market to provide matching services for odd lots of the Shares | 4:00 p.m. on Monday, 24 August 2026 |

All times and dates stated in this announcement refer to Hong Kong local times and dates.

Dates or deadlines specified in the expected timetable above are indicative only and may be extended, amended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders as and when appropriate.

By order of the Board
**FDB Holdings Limited**
**NG Kin Siu**
*Chairman of the Board and executive Director*

Hong Kong, 3 June 2026

*As at the date of this announcement, the Board comprises Mr. Ng Kin Siu (Chairman and chief executive officer) and Mr. Yu Hongxiang as executive Directors; Ms. Leung Ka Man, Mr. Wong Chun Wah Kelvin and Ms. Ren Yu as independent non-executive Directors.*