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CHINA LITERATURE LIMITED

阅文集团

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 772)

INSIDE INFORMATION TAXATION MATTERS RELATING TO A SUBSIDIARY

This announcement is made by China Literature Limited (the “**Company**”, together with its subsidiaries and consolidated affiliated entities from time to time, collectively the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby notifies the shareholders of the Company (the “**Shareholders**”) and potential investors that a subsidiary of the Company (the “**Subsidiary**”) has conducted a self-review in respect of certain tax risks associated with its own subsidiaries in Khorgos, Xinjiang, in accordance with a notice from the tax authorities. Following the self-review and as confirmed with the competent tax authorities, the Subsidiary shall make a supplementary payment of enterprise income tax and late payment surcharges for the years 2020 to 2022 (the “**Taxes**”), totalling approximately RMB300 million. This matter does not involve any administrative penalties.

The Company attaches great importance to the above matter, and as at the date of this announcement, the Subsidiary has completed the payment of the Taxes. The Taxes will be recognised in the Company’s profit or loss for 2026 and are expected to reduce the profit attributable to equity holders of the Company by approximately RMB300 million. The Company will account for the above in accordance with the requirements of relevant accounting standards and the actual circumstances. The final accounting treatment and the amount of the impact shall be subject to the results confirmed by the Company’s independent auditor.

This matter will not have a material impact on the normal operations of the Company. Investors are advised to exercise caution and be aware of the investment risks.

Shareholders and the public are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
CHINA LITERATURE LIMITED
Mr. Pu Hai Tao
Chairman of the Board and Non-executive Director

Hong Kong, June 3, 2026

As at the date of this announcement, the Board comprises Mr. Hou Xiaonan and Mr. Huang Yan as Executive Directors; Mr. Pu Hai Tao, Mr. Cao Huayi and Mr. Xie Qinghua as Non-executive Directors; Ms. Leung Sau Ting Miranda, Mr. Kong Xiangjun and Mr. Mak Tze Leung as Independent Non-executive Directors.