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Axera Semiconductor Co., Ltd.
愛芯元智半導體股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 600)

PROPOSED ADOPTION OF THE H SHARE OPTION SCHEME AND THE H SHARE AWARD SCHEME

The board (the “**Board**”) of directors (the “**Directors**”) of Axera Semiconductor Co., Ltd. (the “**Company**”) announces that on June 4, 2026, the Board has resolved to propose the adoption of the H share option scheme (the “**H Share Option Scheme**”) and the H share award scheme (the “**H Share Award Scheme**”, collectively the “**Share Schemes**”) of the Company, subject to the approval of the shareholders of the Company (the “**Shareholders**”).

The Share Schemes are designed to provide eligible participants (including employee participants, related entity participants, and service provider participants) with the opportunity to acquire proprietary interests in the Company and to encourage eligible participants to work towards enhancing the value of the Company and the shares of the Company (the “**Shares**”) for the benefit of the Company and Shareholders as a whole.

Both the H Share Option Scheme and the H Share Award Scheme constitute share schemes involving the issuance of new shares by the Company under Chapter 17 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). The provisions of the H Share Option Scheme and H Share Award Scheme will comply with Chapter 17 of the Listing Rules. No share options or share awards involving issuance of new Shares under the Share Schemes will be granted during the six months from February 10, 2026, the date on which H Shares were listed and on which dealings in the H Shares were first permitted to commence on the Stock Exchange. The adoption of the H Share Option Scheme and H Share Award Scheme are subject to, among other things, (i) the passing of special resolutions at the forthcoming annual general meeting of the Company pursuant to the articles of association of the Company, and (ii) the granting of approval by the listing committee of the Stock Exchange for the listing of, and permission to deal in, any H Shares on the Stock Exchange which may fall to be issued and allotted pursuant to all the share options and shares awards to be granted under the Share Schemes.

As of the date of this announcement, the H Share Option Scheme and H Share Award Scheme are subject to approval of the Shareholders. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Company's securities.

By Order of the Board
Axera Semiconductor Co., Ltd.
愛芯元智半導體股份有限公司

Dr. QIU Xiaoxin
Chairperson of the Board and Executive Director

Hong Kong, June 4, 2026

As of the date of this announcement, the Board comprises Dr. QIU Xiaoxin, Mr. SUN Weifeng, Mr. SHI Xiaoye and Mr. WANG Yuan as executive Directors; Mr. ZHOU Siyuan, Mr. GU Kaining, Ms. BAI Ting and Mr. WANG Chen as non-executive Directors; and Ms. TAN Ren, Mr. LI Jun, Dr. WANG Xin and Prof. CHEN Xin as independent non-executive Directors.