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Guotai Haitong Securities Co., Ltd.
國泰海通證券股份有限公司

(A joint-stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02611)

NOTICE OF THE 2026 FIRST EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the extraordinary general meeting (the "**EGM**") of Guotai Haitong Securities Co., Ltd. (the "**Company**") will be held at 1:30 p.m. on Friday, 26 June 2026 at Room 405, 768 Nanjing West Road, Jingan District, Shanghai, the PRC, to consider and, if thought fit, pass the following resolutions. Unless otherwise specified, capitalized terms used in this notice shall have the same meaning as those defined in the circular of the Company dated 5 June 2026 (the "**Circular**").

ORDINARY RESOLUTION

1. To consider and approve the resolution on the formulation of Basic Remuneration Management Rules of Guotai Haitong Securities Co., Ltd.

SPECIAL RESOLUTION

2. To consider and approve the resolution on change of use and cancellation of part of repurchased A Shares.

By Order of the Board
Guotai Haitong Securities Co., Ltd.
ZHU Jian
Chairman

Shanghai, the PRC
5 June 2026

As of the date of this notice, the executive directors of the Company are Mr. ZHU Jian, Mr. LI Junjie and Mr. NIE Xiaogang; the non-executive directors of the Company are Mr. ZHOU Jie, Ms. GUAN Wei, Mr. ZHONG Maojun, Mr. CHEN Hangbiao, Ms. LV Chunfang, Ms. HA Erman, Mr. SUN Minghui and Mr. CHEN Yijiang; the employee director of the Company is Mr. WU Hongwei; and the independent non-executive directors of the Company are Mr. LI Renjie, Mr. WANG Guogang, Mr. PU Yonghao, Mr. MAO Fugen, Mr. CHEN Fangruo and Mr. JIANG Xian.

Notes:

(1) In order to determine H Shareholders' entitlement to attend the EGM, **the H Share register of members of the Company will be closed from Tuesday, 23 June 2026 to Friday, 26 June 2026 (both days inclusive), during which period no share transfer will be registered.** In order for H Shareholders to be qualified for attending the EGM, all share certificates together with the share transfer documents must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (Tel: (852) 2862 8555), by **4:30 p.m. on Monday, 22 June 2026**. H Shareholders who are registered with Computershare Hong Kong Investor Services Limited on **Friday, 26 June 2026** are entitled to attend the EGM.

(2) H Shareholders who are entitled to attend and vote at the EGM may designate one or more proxies to attend and vote at the EGM on their behalf. A proxy need not be a Shareholder of the Company.

To be valid, the proxy form together with the power of attorney (if any) and other relevant authorization document(s) (if any) which have been notarized shall be deposited at the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, not less than 24 hours before the time designated for the EGM (i.e., by 1:30 p.m. on Thursday, 25 June 2026). Completion and return of the proxy form will not preclude the H Shareholders from attending and voting at the EGM in person should they so wish.

The address of the Board's office is 768 Nanjing West Road, Jingan District, Shanghai, the PRC, 200041 (Tel: (8621) 3867 6798, Fax: (8621) 3867 0798). The address of the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (Fax: (852) 2865 0990).

(3) Any voting on any resolution at the EGM shall be taken by poll.

(4) In case of joint Shareholders, if more than one of them are presented at the meeting, either in person or by proxy, the vote of the senior holder who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of other joint Shareholders. For this purpose, seniority shall be determined by the order in which the names of the joint Shareholders stand in the register of members of the Company in respect of the joint shareholding.

(5) The EGM is expected to last for half a day. Shareholders attending the EGM (in person or by proxy) shall be responsible for their own travel and accommodation expenses. Shareholders or their proxies shall produce their identity documents when attending the EGM.

(6) Please refer to the circular of the Company dated 5 June 2026 for details of the above resolutions to be proposed at the EGM for consideration and approval.