云知声
Unisound

UNISOUND AI TECHNOLOGY CO., LTD.
雲知聲智能科技股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 9678)

COMPLETION OF PLACING OF NEW H SHARES UNDER GENERAL MANDATE AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Sole Overall Coordinator and Sole Placing Agent

BNP PARIBAS

The Board is pleased to announce that all the conditions under the Placing Agreement have been satisfied and that the completion of the Placing took place on June 4, 2026.

A total of 1,700,000 new H Shares, representing approximately 3.77% of the H Shares in issue and approximately 2.28% of the total number of Shares in issue as enlarged by the allotment and issuance of the Placing Shares immediately upon completion of the Placing, have been successfully placed to not less than six Placees at the Placing Price of HK$228.00 per H Share upon the terms and subject to the conditions set out in the Placing Agreement.

Reference is made to the announcement of Unisound AI Technology Co., Ltd. (the "**Company**") dated May 28, 2026 (the "**Announcement**") in relation to the placing of 1,700,000 new H Shares under the General Mandate. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

REASONS FOR THE PLACING

The Company has progressed the placing of 780,000 H Shares in total under the General Mandate (the "**January 2026 Placing**") and the placing of 1,008,000 H Shares in total under the General Mandate (the "**February 2026 Placing**") in succession during the first half of 2026. Deployment of the proceeds from the January 2026 Placing and the February 2026 Placing focuses on core directions including Atlas AI infrastructure, UniBrain upgrade, "One Base and Two Wings" technological foundation, industry agent and health management products etc. In order to avoid technological layout gap and safeguard the continuous implementation of next generation AI competitiveness, proceeds of this Placing will focus on the 3 major areas of research and development of the new generation U-series trillion-parameter multimodal intelligent agent-native large model, establishment of globalized Token factory and expansion of Token's overseas operations as well as marketing and promotion. Such use of proceed will complement the use of proceeds from the January 2026 Placing and the February 2026 Placing and prevent duplicated deployment. The Placing is a crucial funding guarantee for the Company to complete the leap from the iteration of the existing large model to the next generation intelligent agent-native structure, from domestic industry implementation to global Token service output and from technology product refinement to large-scale commercial materialization, which possess a high degree of strategic necessity and business urgency.

COMPLETION OF THE PLACING

The Board is pleased to announce that all the conditions under the Placing Agreement have been satisfied and that the completion of the Placing took place on June 4, 2026.

A total of 1,700,000 new H Shares, representing approximately 3.77% of the H Shares in issue and approximately 2.28% of the total number of Shares in issue as enlarged by the allotment and issuance of the Placing Shares immediately upon completion of the Placing, have been successfully placed to not less than six Placees at the Placing Price of HK$228.00 per H Share upon the terms and subject to the conditions set out in the Placing Agreement.

To the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, the Placees and their respective ultimate beneficial owners, are Independent Third Parties. None of the Placees becomes a substantial shareholder (as defined under the Listing Rules) of the Company immediately after the completion of the Placing.

EQUITY FUND RAISING ACTIVITY OF THE COMPANY IN THE PAST TWELVE MONTHS

February 2026 Placing

On February 9, 2026, the Company completed the February 2026 Placing. A total of 1,008,000 new H Shares, representing approximately 1.35% of the total number of Shares in issue as at the date of this announcement, have been successfully placed to not less than six Placees at the Placing Price of HK$310 per H Share. The net proceeds from the February 2026 Placing (after deducting the commissions and estimated expenses) amounted to approximately HK$307.19 million. The net proceeds from the February 2026 Placing will be utilized for the purposes as set out in the announcement of the February 2026 Placing of the Company dated February 9, 2026.

The intended and actual usage of the net proceeds from the February 2026 Placing as at April 30, 2026 are set out below:

Intended use of net proceeds		Net proceeds from the February 2026 Placing available (HK$ million)	Percentage of use of proceeds raised (%)	Actual net amount utilized as of April 30, 2026 (HK$ million)	Unutilized net amount as of April 30, 2026 (HK$ million)	Expected timeline for fully utilizing the unutilized net amount	Expected timeline as disclosed in the announcement of the February 2026 Placing
Enhance R&D capabilities	Build the "UniGPT • Atlas" Unified Intelligence & Compute Base	49.15	16%	2.20	46.94	December 31, 2027	December 31, 2027
	Build the "UniGPT • DeepLogic" professional agent core	101.37	33%	3.05	98.25		
	Upgrade the "UniGPT • OmniSense" edge-side multimodal agent	49.15	16%	0.99	48.15		
Enhancing the core competitiveness of main products and solutions	Industry agent development	48.84	15.9%	0.43	48.51		
	Development and operation of smart health management ToC products	58.67	19.1%	0.28	58.39		
Total		**307.19**	**100.00%**	**6.95**	**300.24**	**–**	**–**

Note: Due to rounding, there may be a difference between the sum of the individual sub-values and the total amount. The expected timeline for fully utilizing unutilized net amount is based on the Company's forecasts, which is subject to the current and future development of the market conditions.

January 2026 Placing

On January 22, 2026, the Company completed the January 2026 Placing. A total of 780,000 new H Shares, representing approximately 1.04% of the total number of Shares in issue as at the date of this announcement, have been successfully placed to not less than six Placees at the Placing Price of HK$252.00 per H Share. The net proceeds from the January 2026 Placing (after deducting the commissions and estimated expenses) amounted to approximately HK$191.69 million. The net proceeds from the January 2026 Placing will be utilized for the purposes as set out in the announcement of the January 2026 Placing of the Company dated January 22, 2026.

The intended and actual usage of the net proceeds from the January 2026 Placing as at April 30, 2026 are set out below:

Intended use of the net proceeds		Net proceeds from the January 2026 Placing available (HK$ million)	Percentage of use of proceeds raised (%)	Actual net amount utilized as at April 30, 2026 (HK$ million)	Unutilized net amount as at April 30, 2026 (HK$ million)	Expected timeline for fully utilizing the unutilized net amount	Expected timeline as disclosed in the announcement of the January 2026 Placing
Enhance R&D capabilities	Strengthen the Atlas AI Infrastructure	46.01	24%	39.33	6.68	On or before December 31, 2026	On or before December 31, 2026
	Upgrade UniBrain centered on AI agents	38.34	20%	34.57	3.77		
	Talent cultivation and joint R&D	11.50	6%	–	11.50		
Invest in emerging business opportunities	Regional AI infrastructure and application platform	76.68	40%	0.83	75.85		
	Industry AI agent products						
Working capital and general corporate use	Rentals and property expenses of the Group	19.17	10%	3.74	12.77		
	Renovation costs for newly established offices, showrooms, and other facilities			0.98			
	Personnel costs for administrative staff			0.92			
	Other daily operating expenses			0.76			
Total		**191.69**	**100.00%**	**81.13**	**110.57**	**–**	**–**

Note: Due to rounding, there may be a difference between the sum of the individual sub-values and the total amount. The expected timeline for fully utilizing unutilized net amount is based on the Company's forecasts, which is subject to the current and future development of the market conditions.

Global Offering

On June 30, 2025, the H Shares were listed on the Main Board of the Stock Exchange. After deducting underwriting fees, commissions and other offering expenses, the net proceeds from the Global Offering and the exercise of the Over-allotment Option (as defined in the Prospectus) amounted to approximately HK$236.94 million, which will be utilized for the purposes as set out in the Prospectus.

The intended and actual usage of the net proceeds from the Global Offering and the exercise of the Over-allotment Option as at April 30, 2026 are set out below:

Intended use of the net proceeds		Net proceeds from the listing available (HK$ million)	Percentage of use of proceeds raised (%)	Actual net amount utilized as at April 30, 2026 (HK$ million)	Unutilized net amount as at April 30, 2026 (HK$ million)	Expected timeline for fully utilizing the unutilized net amount	Expected timeline as disclosed in the prospectus
Enhance R&D capabilities	Invest in Atlas AI infrastructure	73.00	30.81%	73.00	–	–	Within five years of listing
	Upgrade the UniBrain	18.30	7.72%	18.30	–	–	
	Talent cultivation and joint R&D	16.75	7.07%	4.74	12.01	On or before September 30, 2026	
Invest in emerging business opportunities and increase the adoption and penetration of products in vertical industries and scenarios	R&D personnel investment	64.45	27.20%	34.13	30.32	On or before September 30, 2026	Within five years of the listing
	Sales personnel investment	36.33	15.33%	5.68	30.65	On or before September 30, 2026	
	Marketing and promotional expenses	10.58	4.47%	0.65	9.93	On or before September 30, 2026	
Working capital and general corporate use	Inventory	17.53	7.40%	5.27	–	–	–
	Service fees			6.24			
	Rentals and property management fees			2.75			
	Other working capital expenditures			3.27			
Total		**236.94**	**100.00%**	**154.03**	**82.91**	**–**	**–**

Note: Due to rounding, there may be a difference between the sum of the individual sub-values and the total amount. The expected timeline for fully utilizing unutilized net amount is based on the Company's forecasts, which is subject to the current and future development of the market conditions.

The expected timeline for full utilization of the net proceeds has been accelerated compared to the expected timeline disclosed in the Prospectus, due to continuous R&D investment and robust business opportunities.

Save as disclosed above, the Company has not carried out any equity fund raising activities in the past 12 months immediately preceding the date of this announcement.

USE OF PROCEEDS FROM THE PLACING

The gross proceeds and net proceeds (after deducting the commission and estimated expenses) from the Placing amounted to HK$387.60 million and approximately HK$381.43 million, respectively.

The net proceeds from the Placing are expected to be fully utilized by June 30, 2028 and will be used for the following purpose:

No.	Intended use of the net proceeds from the Placing	Allocation of net proceeds from the Placing (HK$ million)	Approximate percentage of the total net proceeds from the Placing	Intended timetable for utilisation of the net proceeds from the Placing			
				On or before December 31, 2026 (HK$ million)	On or before June 30, 2027 (HK$ million)	On or before December 31, 2027 (HK$ million)	On or before June 30, 2028 (HK$ million)
(i)	Training the new-generation “U-series” intelligent agent-native multimodal foundational large model	171.65	45%	34.33	38.62	47.20	51.50
(ii)	Establishing a global large model Token factory and developing overseas Token business	152.58	40%	30.52	34.33	41.97	45.76
(iii)	Sales promotion and marketing	57.20	15%	11.42	14.17	17.32	14.29
Total	–	**381.43**	**100%**	**76.27**	**87.12**	**106.49**	**111.55**

Note: Due to rounding, there may be a difference between the sum of the individual sub-values or figures and the total amount.

In particular:

(i) Approximately 45% of the net proceeds from the Placing will be used for training the new-generation "U-Series" intelligent agent-native multimodal foundational large model, with an aim to overcome the traditional architectural limitation of existing large models, i.e. "train the base first and followed by agent adaptation", so as to build native technological bases with the execution of agent tasks as the design logic and establish general multimodal large models with nearly one trillion parameters, in order to ensure the core first-mover advantages of the Company in the next-generation general artificial intelligence sector. The detailed allocation of proceeds is as follows:

No.	Specific use	Allocation of net proceeds from the Placing (HK$ million)	Approximate percentage of the total net proceeds from the Placing	Intended timetable for utilisation of the net proceeds from the Placing			
				On or before December 31, 2026 (HK$ million)	On or before June 30, 2027 (HK$ million)	On or before December 31, 2027 (HK$ million)	On or before June 30, 2028 (HK$ million)
(a)	R&D of the core architecture and end-to-end process training for the "U-series" foundational model	133.53	35%	26.71	30.04	36.72	40.06
(b)	Global compliance, safety and value alignment system development of the "U series" foundation model	19.06	5%	3.81	4.29	5.24	5.72
(c)	Tooling ecosystem and standardised interface development of the "U series" foundation model	19.06	5%	3.81	4.29	5.24	5.72
Total	**–**	**171.65**	**45%**	**34.33**	**38.62**	**47.20**	**51.50**

Note: Due to rounding, there may be a difference between the sum of the individual sub-values or figures and the total amount.

(a) Approximately 35% of the net proceeds from the Placing will be used for the R&D of the core architecture and end-to-end process training for the "U-series" foundational model, with a core aim to natively support the execution of complex tasks by intelligent agents in terms of underlying computing power and algorithms, so as to achieve a uniform understanding and generation of multimodal information and completely address the loss of capacity and compatibility problem of traditional bases during agent adaptation. The main tasks include: design a native multi-layer attention mechanism and expandable long-term memory module of agents to support efficient inference and task planning under million-level context windows; build a unified multimodal training dataset covering text, images, audio, video and 3D point clouds, and complete the distributed end-to-end training of models with nearly one trillion parameters; research and develop specialized training objective functions tailored for intelligent agents, with a focus on enhancing the model's performance in core capabilities such as tool invocation, multi-agent collaboration, environmental interaction and closed-loop long-term tasks.

(b) Approximately 5% of the net proceeds from the Placing will be used for the global compliance, safety and value alignment system development of the "U series" foundation model, with a core aim to build a full-lifecycle security framework that meets the regulatory requirements of major countries and regions worldwide while ensuring the model's optimal performance, in order to address issues related to controllability, reliability and ethical compliance in complex agent tasks. The main tasks include: establish a multi-dimensional security detection and protection mechanism that covers the entire process from pre-training to fine-tuning, inference and deployment, so as to enable real-time interception and tracing of risks, such as the generation of harmful content, unauthorized operations and data breaches; research and develop dynamic value alignment technology for intelligent agents, so as to ensure the intelligent agents consistently adhere to human intentions and ethical standards when executing complex cross-scenario tasks over extended periods; ensure compliance across multilingual and multicultural contexts by conducting specialized security alignment verification against the laws, regulations and cultural customs of different countries and regions.

(c) Approximately 5% of the net proceeds from the Placing will be used for the tooling ecosystem and standardised interface development of the "U series" foundation model, with a core aim to build an open, compatible and easily integrable tool-calling ecosystem, so as to achieve seamless integration of "U-Series" bases with general tools and industry-specific systems, which provide a standardized interface for intelligent agent development to developers worldwide. The main tasks include: define a unified protocol and interface specifications for intelligent agent tool invocation, supporting the parallel invocation, dynamic composition and automatic fault tolerance of thousands of tools; development tools automatically discover and adapt modules, enabling rapid integration with third-party APIs, hardware devices and legacy systems of the industry; build a one-stop developer toolchain and testing and validation platform, which provides end-to-end support for the development, debugging, deployment and operation and maintenance of intelligent agents, significantly lowering the development barrier for upper-layer applications.

(ii) Approximately 40% of the net proceeds from the Placing will be allocated to the establishing a global large model Token factory and developing overseas Token business. The aim is to build a scalable, low-cost and highly reliable system for Token production and global distribution that supports the commercial launch of the "U Series" bases and subsequent models; capture market share in the global large-model infrastructure service market; and establish a new global revenue growth engine for the Company. The detailed allocation of proceeds is as follows:

No.	Specific use	Allocation of net proceeds from the Placing (HK$ million)	Approximate percentage of the total net proceeds from the Placing	Intended timetable for utilisation of the net proceeds from the Placing			
				On or before December 31, 2026 (HK$ million)	On or before June 30, 2027 (HK$ million)	On or before December 31, 2027 (HK$ million)	On or before June 30, 2028 (HK$ million)
(a)	Construction of core infrastructure for the large model Token factory	106.80	28%	21.36	24.03	29.37	32.04
(b)	Technological optimisation and full-chain cost control for the Token factory	26.70	7%	5.34	6.01	7.35	8.00
(c)	Expansion of overseas Token business and establishment of a cross-border compliance system	19.08	5%	3.82	4.29	5.25	5.72
Total	**–**	**152.58**	**40%**	**30.52**	**34.33**	**41.97**	**45.76**

Note: Due to rounding, there may be a difference between the sum of the individual sub-values or figures and the total amount.

(a) Approximately 28% of the net proceeds from the Placing will be used for the construction of core infrastructure for the large model Token factory, with a core aim to establish a large-scale Token production facility with a daily Token throughput capacity of trillions, so as to support on-demand flexible scaling and multi-region distributed deployment to meet the explosive growth in Token demand in global markets. The main tasks include: build a distributed Token production cluster using a hybrid deployment model of heterogeneous computing power to achieve optimal allocation and coordinated scheduling of computing resources, such as CPUs and GPUs; research and development of an intelligent Token production management system that supports multi-model, multi-tenant task isolation and dynamic resource allocation; build a low-latency Token distribution network covering key markets, such as the Asia-Pacific regions, Europe, North America and the Middle East, so as to enable millisecond-level Token response and transmission worldwide.

(b) Approximately 7% of the net proceeds from the Placing will be used for the technological optimisation and full-chain cost control for the Token factory, with a core aim to reduce the costs of producing, storing and distributing each Token continuously, establish an industry-leading cost advantage and enhance the profitability and market competitiveness of the Token factory. The main tasks include: research and develop a new generation of lossless Token encoding and compression algorithms that reduce Token transmission and storage costs by over 30% while maintaining the quality of model outputs; optimize the dedicated inference engine and computing power scheduling strategy for Token production to further improve Token output efficiency per unit of computing power; establish a comprehensive cost monitoring and dynamic optimization system to enable granular cost management across the entire process of Token production, distribution, and operations and maintenance.

(c) Approximately 5% of the net proceeds from the Placing will be used for the expansion of overseas Token business and establishment of a cross-border compliance system, with a core aim to rapidly enter the global large-scale model infrastructure service market, establish an overseas business operations system that complies with local regulatory requirements and build a Token service brand with international influence. The main tasks include: build an international marketing, sales and technical support team, with a focus on expanding into emerging markets such as Southeast Asia, the Middle East and Latin America, so as to gradually penetrate mature markets in Europe and the United States; establish in-depth strategic partnerships with local cloud service providers and technology companies to build localized sales channels and service networks; develop a cross-border data compliance management platform to ensure that the entire process from Token production to storage, transmission and usage complies with relevant regulations in various countries regarding data security, privacy protection and export controls.

(iii) Approximately 15% of the net proceeds from the Placing will be used for sales promotion and marketing initiatives for online advertising on major platforms to drive traffic, digital marketing as well as industry trade shows, channel partnerships and brand building, so as to rapidly acquire customers, boost market visibility and improve product conversion rates. The detailed allocation of proceeds is as follows:

No.	Specific use	Allocation of net proceeds from the Placing (HK$ million)	Approximate percentage of the total net proceeds from the Placing	Intended timetable for utilisation of the net proceeds from the Placing			
				On or before December 31, 2026 (HK$ million)	On or before June 30, 2027 (HK$ million)	On or before December 31, 2027 (HK$ million)	On or before June 30, 2028 (HK$ million)
(a)	Online traffic placement and digital marketing	45.77	12%	9.15	11.33	13.85	11.44
(b)	Brand promotion and channel marketing	11.43	3%	2.27	2.84	3.47	2.85
Total	**–**	**57.20**	**15%**	**11.42**	**14.17**	**17.32**	**14.29**

Note: Due to rounding, there may be a difference between the sum of the individual sub-values or figures and the total amount.

(a) Approximately 12% of the net proceeds from the Placing will be used for online traffic placement and digital marketing, with the focus on mainstream public platforms, such as Douyin, search engines and international social media, to attract highly engaged corporate clients and individual users, boost product conversions and rapidly expand our market presence.

(b) Approximately 3% of the net proceeds from the Placing will be used for brand promotion and channel marketing, which include participating in high-profile industry trade shows and summits both domestically and internationally as well as producing promotional materials, so as to strengthen its professional image; expand cooperation channels and sales operations teams, increase channel incentives and joint promotions; improve outreach efficiency and contract conversion rates to fully support market expansion and revenue growth.

EFFECT OF THE PLACING ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

The table below sets forth the shareholding structure of the Company immediately prior to and after the completion of the Placing.

	Immediately prior to the completion of the Placing		Immediately after the completion of the Placing	
	Number of Shares	**Approximate percentage of the total number of Shares in issue** *Note 1*	**Number of Shares**	**Approximate percentage of the total number of Shares in issue** *Note 1*
Domestic unlisted Shares				
Core connected persons*Note 2*	16,658,441	22.83%	16,658,441	22.31%
Other holders of domestic unlisted Shares	8,336,620	11.42%	8,336,620	11.16%
Sub-total	**24,995,061**	**34.25%**	**24,995,061**	**33.47%**
Unlisted Foreign Shares				
Ming Fu Investments Limited*Note 3*	**4,570,649**	**6.26%**	**4,570,649**	**6.12%**
H Shares				
H Shares held by core connected persons*Note 4*	15,865,662	21.74%	15,865,662	21.25%
H Shares held by other public H Shareholders	27,544,221	37.74%	27,544,221	36.89%
H Shares held by Placees	—	—	1,700,000	2.28%
Sub-total	**43,409,883**	**59.49%**	**45,109,883**	**60.41%**
Total	**72,975,593**	**100.00%**	**74,675,593**	**100.00%**

Notes:

1. The percentages have been rounded up to the nearest two decimal places and any discrepancy between the totals and sums of amounts listed in the table is due to rounding.

2. This represents the sum of (i) 16,481,964 domestic unlisted Shares in which Dr. Huang Wei, Dr. Liang Jia'en and Dr. Kang Heng, executive Directors of the Company, were deemed to be interested by virtue of their acting-in-concert arrangement. Dr. Liang Jia'en directly held 1,835,658 domestic unlisted Shares, and Dr. Kang Heng directly held 1,101,395 domestic unlisted Shares. Yunsi Shangyi directly held 11,697,500 domestic unlisted Shares, while Yunchuang Hudong directly held 1,847,411 domestic unlisted Shares. The general partner of each of Yunsi Shangyi and Yunchuang Hudong is Tianjin

Yunsheng, which is held as to 99% of equity interests by Dr. Huang Wei and 1% of equity interests by Dr. Liu Shengping, the executive Director of the Company. Dr. Huang Wei is also the largest limited partner of Yunsi Shangyi with 82.59% partnership interest. Each of Yunsi Shangyi and Yunchuang Hudong is controlled by Dr. Huang Wei. As such, each of Tianjin Yunsheng and Dr. Huang Wei is deemed to be interested in the Shares held by Yunsi Shangyi and Yunchuang Hudong for the purpose of Part XV of the SFO; and (ii) 176,477 domestic unlisted Shares of the Company in which Mr. Li Zhichao, non-executive Director of the Company, was deemed to be interested.

3. Ming Fu Investments Limited (a private joint stock company incorporated in Hong Kong) is directly held as to 96.94% by Qiming Venture Partners III, L.P., and the general partner of Qiming Venture Partners III, L.P. is Qiming GP III, L.P., and the general partner of which is Qiming Corporate GP III, Ltd., an exempted company incorporated in the Cayman Islands which is an Independent Third Party. As such, each of Qiming Venture Partners III, L.P., Qiming GP III, L.P. and Qiming Corporate GP III, Ltd. were deemed to be interested in the unlisted foreign Shares held by Ming Fu Investments Limited.

4. This represents the sum of (i) 7,063,697 H Shares in which Dr. Huang Wei, Dr. Liang Jia'en and Dr. Kang Heng, executive Directors of the Company, were deemed to be interested by virtue of their acting-in-concert arrangement. Dr. Liang Jia'en directly held 786,710 H Shares, and Dr. Kang Heng directly held 472,026 H Shares. Yunsi Shangyi directly held 5,013,214 H Shares, while Yunchuang Hudong directly held 791,747 H Shares. The general partner of each of Yunsi Shangyi and Yunchuang Hudong is Tianjin Yunsheng, which is held as to 99% of equity interests by Dr. Huang Wei and 1% of equity interests by Dr. Liu Shengping, the executive Director of the Company. Dr. Huang Wei is also the largest limited partner of Yunsi Shangyi with 82.59% partnership interest. Each of Yunsi Shangyi and Yunchuang Hudong is controlled by Dr. Huang Wei. As such, each of Tianjin Yunsheng and Dr. Huang Wei is deemed to be interested in the Shares held by Yunsi Shangyi and Yunchuang Hudong for the purpose of Part XV of the SFO; (ii) 152,097 H Shares in which Mr. Li Zhichao, non-executive Director of the Company, was deemed to be interested; and (iii) 8,649,868 H Shares in which Li Shujun was deemed to be interested. TBP Sound Cloud Holdings (HK) Limited beneficially owned 6,202,020 H Shares, all of which were owned as to 100% by TBP Sound Cloud Holdings Limited. TBP Sound Cloud Holdings Limited is owned as to 100% by Trustbridge Partners V, L.P., while Trustbridge Partners V, L.P. is owned as to 100% by TB Partners GP5, L.P., which is owned as to 100% by TB Partners GP5 Limited. TBP Sound Cloud Holdings (HK) II Limited beneficially owned 2,447,848 H Shares, all of which were owned as to 100% by TBP Sound Cloud Holdings II Limited. TBP Sound Cloud Holdings II Limited is owned as to 100% by Trustbridge Partners VII, L.P., while Trustbridge Partners VII, L.P. is owned as to 100% by TB Partners GP7, L.P., which is owned as to 100% by TB Partners GP7 Limited. All of TB Partners GP5 Limited and TB Partners GP7 Limited were owned as to 100% by Li Shujun. As such, Li Shujun is deemed to be interested in 6,202,020 H Shares held by TBP Sound Cloud Holdings (HK) Limited and 2,447,848 H Shares held by TBP Sound Cloud Holdings (HK) II Limited for the purpose of Part XV of the SFO.

The Board confirms that, immediately after the Completion of the Placing, the public float of the Company is no less than 25% of the Company's issued share capital as enlarged by the Placing.

AMENDMENTS TO THE ARTICLES OF ASSOCIATION

In accordance with the resolution in relation to the General Mandate passed at the extraordinary general meeting of the Company held on December 10, 2025, the general meeting of the Company has authorized the Board and the Board has further authorized the chairman of the Board and his authorized persons (unless otherwise provided by relevant laws and regulations in respect of matters of sub-delegation) to make corresponding amendments to the Articles of Association as it considers appropriate and necessary to reflect the registered capital and total number of the Shares of the Company as a result of issuance of additional Shares under the General Mandate.

As the completion of the Placing took place on June 4, 2026, the registered capital and total number of the Shares of the Company will be changed to RMB74,675,593 and 74,675,593 Shares, respectively. To reflect such changes in the registered capital and total number of the Shares of the Company, corresponding amendments to the Articles of Association (the "**Amendments to the Articles of Association**") have been made by the Company. The industrial and commercial registration, filing and other matters in respect of the Amendments to the Articles of Association will be completed with the relevant government or regulatory authorities in the PRC. The full text of the amended Articles of Association is available on the website of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the website of the Company (www.unisound.com).

By Order of the Board
Unisound AI Technology Co., Ltd.
Dr. Huang Wei
Executive Director and Chief Executive Officer

Beijing, the PRC
June 4, 2026

As at the date of this announcement, the Board of Directors of the Company comprises: (i) Dr. Liang Jia'en, Dr. Huang Wei, Dr. Kang Heng, Dr. Li Xiaohan and Dr. Liu Shengping as executive Directors; (ii) Mr. Li Zhichao as non-executive Director; and (iii) Mr. Hu Jianjun, Dr. Fan Jian, Dr. Jin Huihua and Dr. Zhang Kun as independent non-executive Directors.