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Bank of Zhengzhou Co., Ltd.*
鄭州銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(H Shares Stock Code: 6196)

NOTICE OF THE 2025 ASM

NOTICE IS HEREBY GIVEN that the 2025 Annual Shareholders' Meeting (the "**ASM**") of Bank of Zhengzhou Co., Ltd.* (the "**Bank**") will be held at 9:00 a.m. on 26 June 2026 (Friday) at Bank of Zhengzhou Building, 22 Shangwu Waihuan Road, Zhengdong New District, Zhengzhou, Henan Province, the PRC, to consider, and if thought fit, pass the following resolutions:

ORDINARY RESOLUTIONS

1. to consider and approve the 2025 Board of Directors' work report;

2. to consider and approve the 2025 annual financial statements;

3. to consider and approve the 2025 annual report;

4. to consider and approve the 2025 profit distribution proposal;

5. to consider and approve the 2026 financial budget;

6. to consider and approve the re-appointment of ShineWing Certified Public Accountants LLP and SHINEWING (HK) CPA Limited as the Bank's domestic and overseas auditors for 2026 and for the annual audit, interim review and provision of professional services such as internal control audit, whose term of office ends after the Bank's 2026 annual shareholders' meeting, and their remuneration;

7. to consider and approve the special report on related party transactions for 2025;

8. to consider and approve the estimated quota on recurring related party transactions for 2026:

8.1 Credit-granting related party transactions

(a) estimated quota on related party transactions with Zhengzhou Industrial Investment Group Co., Ltd. (鄭州產業投資集團有限公司) and its associated corporations;

(b) estimated quota on related party transactions with Zhengzhou Construction Investment Group Co., Ltd. (鄭州市建設投資集團有限公司) and its associated corporations;

(c) estimated quota on related party transactions with Zhengzhou Transportation Construction Investment Co., Ltd. (鄭州交通建設投資有限公司) and its associated corporations;

(d) estimated quota on related party transactions with Zhengzhou Zhongrongchuang Industrial Investment Co., Ltd. (鄭州市中融創產業投資有限公司) and its associated corporations;

(e) estimated quota on related party transactions with Henan Investment Group Co., Ltd. (河南投資集團有限公司) and its associated corporations;

(f) estimated quota on related party transactions with Henan Asset Management Co., Ltd. (河南資產管理有限公司) and its associated corporations;

(g) estimated quota on related party transactions with Central China Securities Co., Ltd. (中原證券股份有限公司) and its associated corporations;

(h) estimated quota on related party transactions with Zhongyuan Trust Co., Ltd. (中原信託有限公司) and its associated corporations;

(i) estimated quota on related party transactions with BOL Financial Leasing Co., Ltd. (洛銀金融租賃股份有限公司);

(j) estimated quota on related party transactions with Great Wall Fund Management Co., Ltd. (長城基金管理有限公司);

(k) estimated quota on related party transactions with Zhongmu Zhengyin County Bank Co., Ltd. (中牟鄭銀村鎮銀行股份有限公司); and

(l) estimated quota on related party transactions with related natural persons.

8.2 Non-credit-granting related party transactions

(a) estimated quota on related party transactions with Zhongyuan Trust Co., Ltd. (中原信託有限公司);

(b) estimated quota on related party transactions with Central China Securities Co., Ltd. (中原證券股份有限公司);

(c) estimated quota on related party transactions with BOL Financial Leasing Co., Ltd. (洛銀金融租賃股份有限公司);

(d) estimated quota on related party transactions with Great Wall Fund Management Co., Ltd. (長城基金管理有限公司);

(e) estimated quota on related party transactions with Henan Asset Management Co., Ltd. (河南資產管理有限公司); and

(f) estimated quota on related party transactions with all related parties.

9. to consider and approve the remuneration management system for Directors and senior management;

10. to consider and approve the 2026 remuneration package for Directors;

SPECIAL RESOLUTIONS

11. to consider and approve the issuance of capital supplementary bonds; and

12. to consider and approve the issuance of financial bonds.

By order of the Board
Bank of Zhengzhou Co., Ltd.*
ZHAO Fei
Chairman

Zhengzhou, Henan, the PRC
5 June 2026

Notes:

1. Pursuant to the Hong Kong Listing Rules, all resolutions proposed at the ASM will be voted by poll (except for the resolutions concerning relevant procedures or administrative matters which the chairman decides to permit the vote by a show of hands). The voting results will be published on both the websites of Hong Kong Stock Exchange (www.hkexnews.hk) and the Bank (www.zzbank.cn) in accordance with the Hong Kong Listing Rules.

2. CLOSURE OF THE H SHARE REGISTER OF MEMBERS AND THE ELIGIBILITY FOR ATTENDING AND VOTING AT THE ASM

In order to determine the list of holders of H Shares who are entitled to attend and vote at the ASM, the Bank's H Share register of members will be closed from 23 June 2026 (Tuesday) to 26 June 2026 (Friday), both days inclusive, during which period no transfer of the H Shares of the Bank will be effected. The holders of H Shares included in the Bank's H Share register of members on 26 June 2026 (Friday) shall be entitled to attend and vote at the ASM. In order to be eligible for attending and voting at the ASM, all transfer documents together with relevant share certificates and other appropriate documents shall be sent for registration to the H Share Registrar, namely, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for holders of H Shares) before 4:30 p.m. on 22 June 2026 (Monday).

3. PROXY

Any holders of H Shares entitled to attend and vote at the ASM is entitled to appoint one or more persons (if the holder of H Shares holds two or more issued Shares of the Bank with a nominal value of RMB1.00 each), whether such person is a Shareholder of the Bank or not, as his/her/its proxy or proxies to attend and vote on his/her/its behalf at the ASM.

The proxy concerned must be appointed with a power of attorney. The power of attorney concerned must be signed by the principal or the representative duly authorized in writing by the principal. If the principal is a legal person, the power of attorney shall be affixed with the seal of the legal person or signed by its Director or a representative duly authorized in writing. If the power of attorney of the proxy is signed by the authorized person of the principal under a power of attorney or other authorization documents given by the appointer, such power of attorney or other authorization documents shall be notarized, and served at the same time as the power of attorney. The power of attorney of the proxy of the holders of H Shares shall be served to the H Share Registrar, namely, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 24 hours before the scheduled time for holding of the ASM (i.e. by 9:00 a.m. on 25 June 2026 (Thursday) or any adjournment thereof (as the case may be).

After the completion and return of the power of attorney, you can attend and vote in person at the ASM or any adjournment thereof should you so wish. In this case, the power of attorney will be deemed to have been revoked.

In case of registered joint holders of any H Shares, one of the registered joint holders can vote on such shares in person or by a proxy as the only holder entitled to vote. If one or more registered joint holders attend the ASM in person or by proxy, only the vote of the person whose name appears first in the H Share register of members relating to the joint holders (in person or by proxy) will be accepted as the only vote of the joint holders.

4. MISCELLANEOUS

(i) The holders of H Shares or their proxies shall present their identity documents when attending the ASM (or any adjournment thereof). If the legal representative of corporate holders of H Shares or any other persons officially authorized by the corporate holders of H Shares is present at the ASM (or any adjournment thereof), such legal representative or other persons shall present their identity documents and the certifying documents for appointment as a legal representative or valid authorization documents (as the case may be).

(ii) The ASM is expected to last for no more than one day. Shareholders and representatives attending the meeting shall be responsible for their own traveling and accommodation expenses.

(iii) Address of Computershare Hong Kong Investor Services Limited:

Shops 1712-1716, 17th Floor, Hopewell Centre
183 Queen's Road East
Wanchai, Hong Kong
(For lodging share transfer documents)

17M Floor, Hopewell Centre
183 Queen's Road East
Wanchai, Hong Kong
(For deposit of proxy form)

Tel: (852) 2862 8555
Fax: (852) 2865 0990

5. The details about the aforesaid resolutions proposed for the consideration and approval of the ASM are set out in the circular of the ASM published by the Bank on 5 June 2026. Unless otherwise indicated, the capitalized terms used in this notice shall have the same meaning as those defined in the circular of the ASM published by the Bank. Shareholders should also read the Bank's 2025 annual report published in April 2026.

* *The Bank is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*

As at the date of this notice, the board of directors of the Bank comprises Mr. ZHAO Fei as executive director, Ms. ZHANG Jihong, Mr. LIU Bingheng and Mr. WEI Zhigang as non-executive directors, Mr. LI Xiaojian, Mr. WANG Ning, Mr. LIU Yatian and Mr. SIU Chi Hung as independent non-executive directors.