Issuer: Mirae Asset Global Investments (Hong Kong) Limited

PRODUCT KEY FACTS

Global X ETF Series II -
Global X Asia Pacific High Dividend Yield ETF (Listed Class)
5 June 2026

- **This is a passive exchange traded fund.**
- **This statement provides you with key information about this product.**
- **This statement is a part of the Prospectus.**
- **You should not invest in this product based on this statement alone.**

Quick facts

Stock code:	3116
Trade lot size:	50 Units
Fund Manager:	Mirae Asset Global Investments (Hong Kong) Limited
Trustee:	HSBC Institutional Trust Services (Asia) Limited
Ongoing charges over a year*:	0.68%
Tracking difference of the last calendar year ^:	-2.06%
Index:	Solactive Asia Pacific High Dividend Yield Index
Base currency:	United States dollars (USD)
Trading currency:	Hong Kong dollars (HKD)
Dividend policy:	Monthly (if any) in HKD subject to the Manager's discretion. The amount or rate of distribution is not guaranteed. Distributions (if any) may be paid out of capital or out of gross income while all or part of fees and expenses may be charged to capital at the Manager's discretion resulting in an increase in distributable income for the payment of distributions and therefore, distributions may be paid effectively out of capital. However, distributions may not be paid if the cost of the Sub-Fund's operations is higher than the return from management of the Sub-Fund's cash and holdings of investment products.
Financial year end of the Sub-Fund:	31 March
ETF website#:	https://www.globalxetfs.com.hk/

* The ongoing charges figure is an annualised figure based on the ongoing expenses of the Sub-Fund, expressed as a percentage of the Sub-Fund's average Net Asset Value (as defined below) of the Listed Class of Units (as defined below) of the Sub-Fund over the same period. The figure may vary from year to year. The Sub-Fund adopts a single management fee structure, whereby a single flat fee will be paid out of the assets of the Sub-Fund to cover all of the costs, fees and expenses of the Sub-Fund. The ongoing charges of the Sub-Fund are fixed at 0.68% of the Sub-Fund's Net Asset Value of the Listed Class of Units of the Sub-Fund, which is equal to the current rate of the management fee of the Listed Class of Units of the Sub-Fund. For the avoidance of doubt, any ongoing expenses of the Sub-Fund exceeding the ongoing charges of the Sub-Fund (i.e. the management fee) shall be borne by the Manager and shall not be charged to the Sub-Fund. Please refer to the below section headed "Ongoing fees payable by the Sub-Fund" and the Prospectus for further details.

^ This is the actual tracking difference of the calendar year ended 31 December 2025. Investors should refer to the Sub-Fund's website for more up-to-date information on actual tracking difference.

This website has not been reviewed or approved by the Securities and Futures Commission (the "**SFC**").

What is this product?

Global X Asia Pacific High Dividend Yield ETF (the "**Sub-Fund**") is a sub-fund of the Global X ETF Series II (the "**Trust**"), which is an umbrella unit trust established under Hong Kong law. The Sub-Fund is a passively managed

index tracking exchange traded fund falling under Chapter 8.6 of the Code on Unit Trusts and Mutual Funds (the "**Code**").

The Sub-Fund offers both listed class of Units (the "**Listed Class of Units**") and unlisted classes of Units (the "**Unlisted Classes of Units**"). This statement contains information about the offering of the Listed Class of Units, and unless otherwise specified references to "Units" in this statement shall refer to the "Listed Class of Units". Investors should refer to a separate statement for the offering of the Unlisted Classes of Units.

The Listed Class of Units of the Sub-Fund are listed on The Stock Exchange of Hong Kong Limited (the "**SEHK**") and are traded on the SEHK like listed stocks.

Objective and investment strategy

Objective

The Sub-Fund seeks to provide investment results that, before deduction of fees and expenses, closely correspond to the performance of the Solactive Asia Pacific High Dividend Yield Index (the "**Index**").

Investment strategy

In seeking to achieve the Sub-Fund's investment objective, the Manager will primarily use a full replication strategy through investing all, or substantially all, of the assets of the Sub-Fund directly in all securities constituting the Index, being common stock securities listed on a regulated stock exchange in Australia, Hong Kong, Japan, New Zealand, Singapore, South Korea or Taiwan, in substantially the same weightings as these securities have in the Index.

Where the adoption of a full replication strategy is not efficient or practicable or where the Manager considers appropriate in its absolute discretion, the Manager may pursue a representative sampling strategy and hold a representative sample of the constituent securities of the Index selected by the Manager using rule-based quantitative analytical models to derive a portfolio sample. In pursuing a representative sampling strategy, the Manager may cause the Sub-Fund to deviate from the Index weighting on the condition that the maximum deviation from the Index weighting of any constituent security will not exceed 3 percentage points above or below such weighting.

Investors should note that the Manager may switch between the full replication strategy and the representative sampling strategy without prior notice to investors, in its absolute discretion as often as it believes appropriate in order to achieve the investment objective of the Sub-Fund by tracking the Index as closely (or efficiently) as possible for the benefit of investors.

The Sub-Fund may invest not more than 5% of its net asset value (the "**Net Asset Value**") in cash and money market funds which are authorised under Chapter 8.2 of the Code or eligible schemes under Chapter 7.11A of the Code for cash management purpose.

Currently, the Sub-Fund will not enter into sale and repurchase transactions, reverse repurchase transactions or other similar over-the-counter transactions. The Manager will seek the prior approval of the SFC (if required) and provide at least one month's prior notice to Unitholders before the Manager engages in any such investments.

The Manager may, on behalf of the Sub-Fund, enter into securities lending transactions with a maximum level of up to 50% and expected level of approximately 20% of its Net Asset Value and is able to recall the securities lent out at any time.

As part of the securities lending transactions, the Sub-Fund must receive cash and/or non-cash collateral of at least 100% of the value of the securities lent (interests, dividends and other eventual rights included) valued on a daily basis. The collateral will be marked-to-market on a daily basis and subject to safekeeping by the Trustee or an agent appointed by the Trustee. Non-cash collateral received may not be sold, re-invested or pledged. Any re-investment of cash collateral received shall be subject to the requirements as set out in the Code. To the extent the Sub-Fund undertakes securities lending transactions, all revenues (net of direct and indirect expenses as reasonable and normal compensation for the services rendered by the Manager, a securities lending agent and/or other service providers in the context of such transactions to the extent permitted by applicable legal and regulatory requirements) shall be returned to the Sub-Fund.

The Manager may invest no more than 10% of the Sub-Fund's Net Asset Value in futures for investment and hedging purposes, where the Manager believes such investments will help the Sub-Fund achieve its investment objective and are beneficial to the Sub-Fund. The futures in which the Sub-Fund may invest will be index futures which exhibit high correlation with the Index in order to manage the Sub-Fund's exposure to the Index

constituents. The investment strategy of the Sub-Fund is subject to the investment and borrowing restrictions set out in Part 1 of the Prospectus.

Index

The Index is a net total return, equally weighted index and an equity benchmark designed to track the performance of high dividend paying companies which are listed in Asia Pacific.

The index universe of the Index includes securities which are listed on a regulated stock exchange in Australia, Hong Kong, Japan, New Zealand, Singapore, South Korea or Taiwan (each a "**Jurisdiction**"). Eligible securities must be (i) assigned as common stocks in the relevant Jurisdiction(s); (ii) have a minimum market capitalisation of HKD2.5 billion on the selection day (being 10 business days before the rebalance day (i.e. the last weekday in February, May, August and November)) (the "**Selection Day**"); and (iii) have a minimum three-month average daily trading value of HKD70 million prior to and including the Selection Day. Eligible securities are ranked in descending order according to their estimated one-year forward dividend yield, which is based on the mean of the estimated annual dividend per share for the next fiscal year from research analysts collected by FactSet Research Systems Inc., divided by the current stock price on each Selection Day. A maximum weight of 35% is applied on (i) each of the following ten economies, being the first level of the FactSet Industries and Economic Sectors: Basic materials, Consumer durables, Consumer non-durables, Consumer services, Energy, Finance, Healthcare, Industrials, Technology and Utilities; and (ii) each of the seven Jurisdictions of listing. The number of constituents of the Index is fixed at 40 and the Index constituents are weighted equally on each Selection Day. Between each Selection Day, the weightings of the Index constituents may fluctuate and therefore may not be equal-weighted.

The Index is a net total return index. A net total return index reflects the reinvestment of dividends or coupon payments, after deduction of any withholding tax (including surcharges for special levies, if applicable).

The Index is compiled and managed by Solactive AG (the "**Index Provider**"). The Manager (and each of its Connected Persons) are independent of the Index Provider.

The Index is denominated and quoted in USD.

The Index was launched on 1 July 2022 and had a base level of 1,000 as at 31 May 2017.

As at 31 March 2026, the Index comprised 40 constituents stocks with a total market capitalisation of approximately USD568.91 billion.

The Index is distributed under the following identifiers:

Bloomberg Code: SOLAHDYN Index
Reuters Code: .SOLAHDYN

Index constituents

The complete list of constituents of the Index, their respective weightings, the last closing index level and additional information of the Index are published at https://www.solactive.com/ (this website has not been reviewed by the SFC).

Use of derivatives / investment in derivatives

The Sub-Fund's net derivative exposure may be up to 50% of its Net Asset Value.

What are the key risks?

Investment involves risks. You may suffer substantial / total loss by investing in this Sub-Fund. Please refer to the Prospectus for details including the risk factors.

1. General investment risk

- The Sub-Fund's investment portfolio may fall in value due to any of the key risk factors below and therefore your investment in the Sub-Fund may suffer losses. There is no guarantee of the repayment

of principal. There is no assurance that the Sub-Fund will achieve its investment objective.

2. Equity market risk

- The Sub-Fund's investment in equity securities is subject to general market risks, whose value may fluctuate due to various factors, such as changes in investment sentiment, political and economic conditions and issuer-specific factors.

3. Dividend risk

- There is no assurance that dividends will be declared and paid in respect of the securities comprising the Index. Dividend payment rates in respect of such securities will depend on the performance of the companies of the constituent securities of the Index as well as factors beyond the control of the Manager including but not limited to, the dividend distribution policy of these companies.

- Whether or not distributions will be made by the Sub-Fund is at the discretion of the Manager taking into account various factors and its own distribution policy. There can be no assurance that the distribution yield of the Sub-Fund is the same as that of the Index.

4. Currency risk

- Underlying investments of the Sub-Fund may be denominated in currencies other than the base currency of the Sub-Fund. In addition, the base currency of the Sub-Fund is USD but the trading currency of the Sub-Fund is HKD. The Net Asset Value of the Sub-Fund and its performance may be affected unfavourably by fluctuations in the exchange rates between these currencies and the base currency and by changes in exchange rate controls.

5. New index risk

- The Index is a new index. The Index has minimal operating history by which investors can evaluate its previous performance. There can be no assurance as to the performance of the Index. The Sub-Fund may be riskier than other exchange traded funds tracking more established indices with longer operating history.

6. Equal weighted index risk

- The Index is an equal weighted index whereby the Index constituents will have the same weightings on each Selection Day (but not between each Selection Day) regardless of its size or market capitalisation based on the methodology of the Index. The Sub-Fund by tracking the Index may have relatively large holdings in Index constituents with relatively smaller market capitalisation than it would have held if tracking a market capitalisation weighted index, leading to higher risks and potential underperformance.

7. Geographical concentration risk

- The Index is subject to concentration risk as a result of tracking the performance of a single geographical region, namely the Asia Pacific region. The Net Asset Value of the Sub-Fund is therefore likely to be more volatile than a broad-based fund that adopts a more diversified strategy, such as a global or regional fund, as the Index is more susceptible to fluctuations in value resulting from adverse economic, political, policy, foreign exchange, liquidity, tax, legal or regulatory event affecting the relevant Jurisdictions in the Asia Pacific region (namely Australia, Hong Kong, Japan, New Zealand, Singapore, South Korea and Taiwan).

8. Risks associated with the Asia Pacific market

- Some securities exchanges in the Asia Pacific region may have the right to suspend or limit trading in any security traded on the relevant exchange. The government or the regulators may also implement policies that may affect the financial markets. Some of the Jurisdictions may have a higher entry barrier as identification number or certificate may have to be obtained for securities trading. All these may have a negative impact on the Sub-Fund.

- Some Jurisdictions in the Asia Pacific region in which the Sub-Fund will invest may restrict foreign investment or the repatriation of income, capital or proceeds from a sale of Securities, or may intervene with foreign exchange rates. The Sub-Fund may incur higher costs investing in these Jurisdictions. These restrictions may limit the Sub-Fund's ability to invest in these Jurisdictions, delay the investment or repatriation of capital of the Sub-Fund and impact the Sub-Fund's ability to track the performance of

the Index.

9. Emerging markets risk

- The Sub-Fund invests in emerging markets which may involve increased risks and special considerations not typically associated with investment in more developed markets, such as liquidity risk, currency risks/control, political and economic uncertainties, legal and taxation risks, settlement risks, custody risk and the likelihood of a high degree of volatility.

10. Risk associated with small-capitalisation/mid-capitalisation companies

- The Sub-Fund may invest in stocks of small-capitalisation/mid-capitalisation companies. The stock of small-capitalisation/mid-capitalisation companies may have lower liquidity and their prices are more volatile to adverse economic developments than those of larger capitalisation companies in general.

11. Differences in dealing arrangements between Listed and Unlisted Class of Units risk

- Investors of Listed Class of Units and Unlisted Classes of Units are subject to different pricing and dealing arrangements. The Net Asset Value per Unit of each of the Listed Class of Units and Unlisted Classes of Units may be different due to different fees and cost applicable to each class. The trading hours of the SEHK applicable to the Listed Class of Units in the secondary market and the dealing deadlines in respect of the Unlisted Classes of Units are also different.

- Units of the Listed Class of Units are traded on the stock exchange on an intraday basis at the prevailing market price (which may diverge from the corresponding Net Asset Value), while Units of the Unlisted Classes of Units are sold through intermediaries based on the dealing day-end Net Asset Value and are dealt at a single valuation point with no access to intraday liquidity in an open market. Depending on market conditions, investors of the Listed Class of Units may be at an advantage or disadvantage compared to investors of the Unlisted Classes of Units.

- In a stressed market scenario, investors of the Unlisted Classes of Units could redeem their Units at Net Asset Value while investors of the Listed Class of Units in the secondary market could only redeem at the prevailing market price (which may diverge from the corresponding Net Asset Value) and may have to exit the Sub-Fund at a significant discount. On the other hand, investors of the Listed Class of Units could sell their Units on the secondary market during the day thereby crystallising their positions while investors of the Unlisted Classes of Units could not do so in a timely manner until the end of the day.

12. Differences in cost mechanisms between Listed and Unlisted Class of Units risk

- Investors should note that different cost mechanisms apply to Listed Class of Units and Unlisted Classes of Units. For Listed Class of Units, the transaction fee and duties and charges in respect of creation and redemption applications are paid by the participating dealers applying for or redeeming such Units and/or the Manager. Investors of Listed Class of Units in the secondary market will not bear such transaction fees and duties and charges (but for the avoidance of doubt, may bear other fees, such as SEHK trading fees).

- On the other hand, the subscription and redemption of Unlisted Classes of Units may be subject to a subscription fee and redemption fee, respectively, which will be payable to the Manager by the investor subscribing or redeeming. In addition, in order to protect the interests of Unitholders of Unlisted Classes of Units, in the event of substantial net subscriptions or net redemptions of an Unlisted Class of Units of the Sub-Fund and/or exceptional market circumstances, in addition to the subscription price and/or redemption price, the Manager may (in its absolute discretion and taking into account the best interest of the Unitholders) impose a fiscal charge to account for the impact of the related costs. Any or all of these factors may lead to a difference in the Net Asset Value of the Listed Class of Units and the Unlisted Classes of Units.

13. Risk associated with securities lending transactions

- Securities lending transactions may involve the risk that the borrower may fail to return the securities lent out in a timely manner or at all. The Sub-Fund may as a result suffer from a loss or delay when recovering the securities lent out. This may restrict the Sub-Fund's ability in meeting delivery or payment obligations from redemption requests.

- As part of the securities lending transactions, the Sub-Fund must receive cash collateral of at least 100% of the valuation of the securities lent valued on a daily basis. However, there is a risk of shortfall of

collateral value due to inaccurate pricing of the securities lent or change of value of securities lent. This may cause significant losses to the Sub-Fund.

- By undertaking securities lending transactions, the Sub-Fund is exposed to operational risks such as delay or failure of settlement. Such delays and failure may restrict the Sub-Fund's ability in meeting delivery or payment obligations from redemption requests.

14. Passive investment risk

- The Sub-Fund is passively managed and the Manager will not have the discretion to adapt to market changes due to the inherent investment nature of the Sub-Fund. Falls in the Index are expected to result in corresponding falls in the value of the Sub-Fund.

15. Tracking error risk

- The Sub-Fund may be subject to tracking error risk, which is the risk that its performance may not track that of the Index exactly. This tracking error may result from the investment strategy used, and fees and expenses. The Manager will monitor and seek to manage such risk in minimising tracking error. There can be no assurance of exact or identical replication at any time of the performance of the Index.

16. Trading risk

- The trading price of the Units on the SEHK is driven by market factors such as the demand and supply of the Units. Therefore, the Units may trade at a substantial premium or discount to the Sub-Fund's Net Asset Value.

- As investors will pay certain charges (e.g. trading fees and brokerage fees) to buy or sell Units on the SEHK, investors may pay more than the Net Asset Value per Unit when buying Units on the SEHK, and may receive less than the Net Asset Value per Unit when selling Units on the SEHK.

17. Trading differences risk

- As the relevant stock exchanges on which Index constituents are listed may be open when the Units in the Sub-Fund are not priced, the value of the securities in the Sub-Fund's portfolio may change on days when investors will not be able to purchase or sell the Sub-Fund's Units.

- Differences in trading hours between the relevant stock exchanges and the SEHK may also increase the level of premium or discount of the Unit price to its Net Asset Value.

- Units listed on certain stock exchanges are subject to trading bands which restrict increase and decrease in the trading price. Units listed on the SEHK are not. This difference may also increase the level of premium or discount of the Unit price to its Net Asset Value.

18. Termination risk

- The Sub-Fund may be terminated early under certain circumstances, for example, where the Index is no longer available for benchmarking or if the size of the Sub-Fund falls below HKD500 million. Investors may not be able to recover their investments and suffer a loss when the Sub-Fund is terminated.

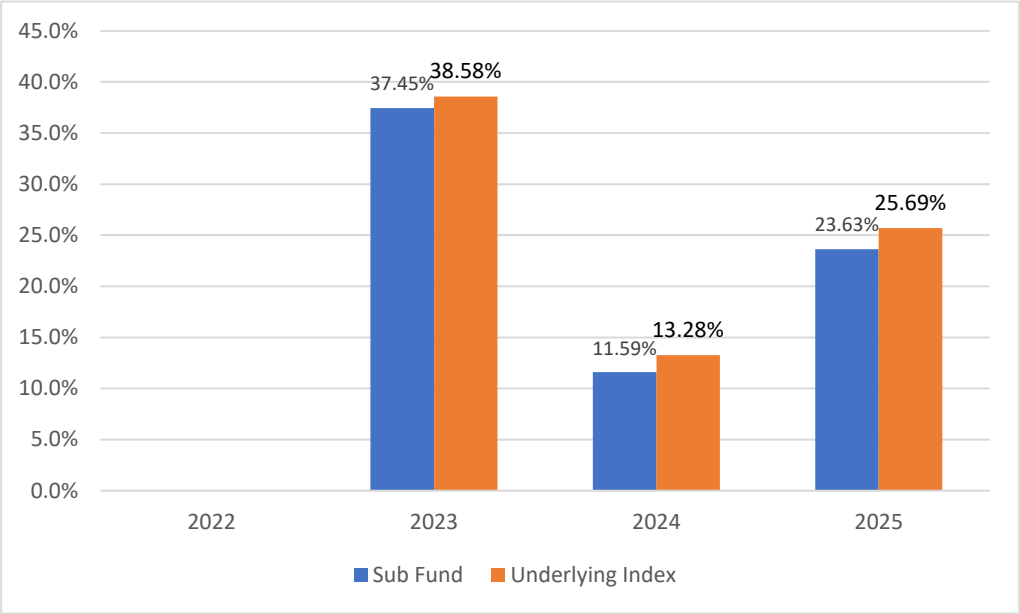
19. Reliance on market maker risks

- Although the Manager will use its best endeavours to put in place arrangements so that at least one market maker will maintain a market for the Units and that at least one market maker gives not less than three months' notice prior to terminating market making arrangement under the relevant market maker agreement, liquidity in the market for the Units may be adversely affected if there is no or only one market maker for the Units. There is also no guarantee that any market making activity will be effective.

20. Distributions out of or effectively out of capital risk

- Payments of distributions out of capital and/or effectively out of capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment. Any such distributions involving payment of dividends out of capital or effectively out of capital of the Sub-Fund may result in an immediate reduction in the Net Asset Value per Unit of the Sub-Fund and will reduce the capital available for future investment.

How has the Sub-Fund performed?



- Past performance information is not indicative of future performance. Investors may not get back the full amount invested.
- The computation basis of the performance is based on the calendar year end, Net Asset Value to Net Asset Value.
- These figures show by how much the Sub-Fund increased or decreased in value during the calendar year shown. Performance data has been calculated in USD including ongoing charges and excluding trading costs on SEHK you might have to pay.
- Where no past performance is shown, there was insufficient data available in that year to provide performance.
- Sub-Fund launch date: 27 July 2022

Is there any guarantee?

The Sub-Fund does not have any guarantees. You may not get back the amount of money you invest.

What are the fees and charges?

Charges incurred when trading the Sub-Fund on SEHK

Fee	What you pay
Brokerage fee	Market rates
Transaction levy	0.0027%[1] of the trading price
Accounting and Financial Reporting Council ("AFRC")	0.00015%[2] of the trading price
Trading fee	0.00565%[3] of the trading price
Stamp duty	Nil

[1] Transaction levy of 0.0027% of the trading price of the Units, payable by each of the buyer and the seller.

[2] AFRC transaction levy of 0.00015% of the trading price of the Units, payable by each of the buyer and the seller.

[3] Trading fee of 0.00565% of the trading price of the Units, payable by each of the buyer and the seller.

Ongoing fees payable by the Sub-Fund

The following expenses will be paid out of the Sub-Fund. They affect you because they reduce the Net Asset

Value of the Sub-Fund which may affect the trading price.

	Annual rate (as a % of the Sub-Fund's Net Asset Value)
Management fee*	Currently 0.68% per annum
Trustee fee	Included in the Single Management Fee (as defined below)
Performance fee	Not applicable
Administration fee	Not applicable
Registrar fee	Included in the Single Management Fee (as defined below)

** The management fee is a single flat fee, payable out of the assets of the Sub-Fund, to cover all of the costs, fees and expenses associated with the Sub-Fund (the "**Single Management Fee**"), including the fees payable to the Manager for portfolio management services, Manager's servicing fee (if any), Trustee's fee, Registrar's fee, Service Agent's fees and operational fees of the Sub-Fund. Any costs, fees and expenses associated with the Sub-Fund exceeding the Single Management Fee shall be borne by the Manager and shall not be charged to the Sub-Fund. For the avoidance of doubt, the Single Management Fee does not include (to the extent not included in the operational fees as set out in the Prospectus) brokerage and transaction costs such as the fees and charges relating to the investment and realisation of the investments of a Sub-Fund and extraordinary items such as litigation expenses.*

Please note that the Single Management Fee may be increased up to a permitted maximum amount by providing one month's prior notice to Unitholders. Please refer to the section headed "Fees and Expenses" of the Prospectus for details.

Other fees

You may have to pay other fees when dealing in the Units of the Sub-Fund. Please refer to the Prospectus for details.

Additional information

You can find the following information of the Sub-Fund in English and Chinese (unless otherwise specified) on the following website https://www.globalxetfs.com.hk/ (which has not been reviewed or approved by the SFC):

- the Prospectus and this Product Key Facts Statement (as revised from time to time);
- the latest annual audited financial reports and interim unaudited financial reports (in English only);
- any public announcements made by the Manager in respect of the Sub-Fund, including information with regard to the Sub-Fund and the Index, notices of suspension of creation and redemption of Units, suspension of calculation of the Net Asset Value, changes in fees and charges and suspension and resumption of trading of Units;
- any notices relating to material changes to the Sub-Fund which may have impact on its investors such as material alterations or additions to the Prospectus (including this Product Key Facts Statement) or the constitutive documents of the Trust and/or the Sub-Fund;
- the full portfolio information of the Sub-Fund (updated on a daily basis);
- the near real time indicative Net Asset Value per Unit of the Sub-Fund throughout each dealing day (updated every 15 seconds throughout the SEHK trading hours) in HKD;
- the last Net Asset Value of the Sub-Fund in USD only and the last Net Asset Value per Unit of the Sub-Fund in USD and HKD only;
- the past performance information of both the Listed Class of Units and Unlisted Classes of Units of the Sub-Fund;
- the ongoing charges of both the Listed Class of Units and Unlisted Classes of Units of the Sub-Fund;
- the annual tracking difference and tracking error of the Sub-Fund;
- the composition of distributions (i.e. the relative amounts paid out of net distributable income and capital), if any, for a 12-month rolling period;
- the latest list of participating dealers and market makers for the Sub-Fund; and
- the proxy voting policy of the Manager.

The near real time indicative Net Asset Value per Unit in HKD is indicative and for reference only. This is updated every 15 seconds during SEHK trading hours and is calculated by ICE Data Services using the near real time indicative Net Asset Value per Unit in USD multiplied by a real time HKD:USD foreign exchange rate provided by ICE Data Services Real-Time FX Rate. Since the indicative Net Asset Value per Unit in USD will not be updated

when the underlying share market(s) are closed, the change to the indicative Net Asset Value per Unit in HKD (if any) during such period is solely due to the change in the foreign exchange rate.

The last Net Asset Value per Unit in HKD is indicative and for reference only. This is calculated using the last Net Asset Value per Unit in USD multiplied by the HKD:USD closing spot exchange rate calculated by WM/Reuters at 4:00pm (London Time) as of the same Dealing Day provided by the Trustee. The official last Net Asset Value per Unit in USD and the indicative last Net Asset Value per Unit in HKD will not be updated when the underlying share market(s) are closed.

Please refer to the Prospectus for details.

Important

If you are in doubt, you should seek professional advice.

The SFC takes no responsibility for the contents of this statement and makes no representation as to its accuracy or completeness.