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Shanghai Biren Technology Co., Ltd.
上海壁仞科技股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6082)

INSIDE INFORMATION ANNOUNCEMENT FILING WITH THE CSRC FOR THE PROPOSED IMPLEMENTATION OF H SHARE FULL CIRCULATION

This announcement is made by Shanghai Biren Technology Co., Ltd. (the "**Company**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the "Guidelines on Application for 'Full Circulation' of Domestic Unlisted Shares of H-share Companies" (CSRC Announcement [2019] No. 22) (《H股公司境內未上市股份申請"全流通"業務指引》(證監會公告[2019]22號)) issued on November 14, 2019 and amended on August 10, 2023 and the "Trial Measures for the Administration of Securities Issuance and Listing by Domestic Enterprises Overseas" (《境內企業境外發行證券和上市管理試行辦法》) issued on February 17, 2023 by the China Securities Regulatory Commission (the "**CSRC**"), in relation to the guidelines for procedures to apply for full circulation of the shares by companies whose H shares are listed on the Stock Exchange (collectively, the "**Guidelines**").

Based on the Guidelines and having considered the intentions received by the Company from its shareholders, with the approval of the board of directors of the Company (the "**Board**"), the Company has submitted an application (the "**Application**") to the CSRC on June 5, 2026 in respect of the conversion of an aggregate of 867,509,196 domestic unlisted shares (the "**Domestic Unlisted Shares**") held by certain shareholders of the Company into H shares (the "**H Shares**") of the Company on a one-for-one basis (the "**H Share Full Circulation**").

Upon having obtained the filings and/or approvals from all relevant regulatory authorities (including but not limited to the CSRC and the Stock Exchange) and complied with all the applicable laws, regulations and rules, such Domestic Unlisted Shares will be converted into H Shares and the Company will apply for the listing of and permission to deal in such H Shares on the Main Board of the Stock Exchange (the "**Conversion and Listing**"). Pursuant to the articles of association of the Company, no further shareholders' meeting is required to be convened to approve the Conversion and Listing.

As at the date of this announcement, the Company's Application has not been accepted by the CSRC and the filing has not been completed, and the details of implementation plan of the Conversion and Listing have not been finalized.

The Company will make further announcements on the progress and details of the Application and the Conversion and Listing as and when appropriate.

The H Share Full Circulation, the Conversion and Listing are subject to other relevant procedures as required by the CSRC, the Stock Exchange and other domestic and overseas regulatory authorities. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Shanghai Biren Technology Co., Ltd.
Mr. Wen ZHANG
Chairman of the Board, Executive Director and Chief Executive Officer

Shanghai, June 5, 2026

As at the date of this announcement, the Board comprises: (i) Mr. Wen ZHANG, Mr. Zhou HONG, Mr. Linglan ZHANG, Mr. Bing XIAO and Mr. Luting PAN as executive Directors; (ii) Mr. Jingguo LIU as a non-executive Director; and (iii) Dr. Yuan WANG, Mr. Siu Wing LAM and Ms. Jin LIU as independent non-executive Directors.