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交通銀行
BANK OF COMMUNICATIONS

交通銀行股份有限公司
Bank of Communications Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03328)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the annual general meeting (the "**AGM**") of Bank of Communications Co., Ltd. (the "**Bank**") for the year 2025 will be held at Bocom Financial Tower, No. 188 Yin Cheng Zhong Lu, Shanghai, the People's Republic of China (the "**PRC**") at 9:30 a.m. on Friday, 26 June 2026, for the purpose of passing the following resolutions:

As Ordinary Resolutions
(Non-Cumulative Voting Resolutions)

1. To consider and, if thought fit, to approve the report of the board of directors (the "**Board**") of the Bank for the year 2025.

2. To consider and, if thought fit, to approve the financial report of the Bank for the year 2025.

3. To consider and, if thought fit, to approve the profit distribution plan of the Bank for the year 2025.

4. To consider and, if thought fit, to approve the fixed assets investment plan of the Bank for the year 2026.

5. To consider and, if thought fit, to approve the appointment of KPMG as the international auditor for the year 2026 and KPMG Huazhen LLP as the domestic auditor of the Bank for the year 2026 for the provision of auditing services and other relevant professional services to the Bank for a total remuneration of RMB45.255 million, and with a term commencing from the time of approval at the AGM and ending on the time of conclusion of the annual general meeting of the Bank for the year 2026; and to authorize the Board, and the Board to authorize the senior management, to negotiate with them the specific work content, contract terms and other matters, and enter into engagement contracts.

7. To consider and, if thought fit, to approve the remuneration plan of the directors of the Bank for the year 2024.

8. To consider and, if thought fit, to approve the remuneration plan of the supervisors of the Bank for the year 2024.

As Ordinary Resolutions
(Cumulative Voting Resolutions)

6. To consider and, if thought fit, to approve the appointment of independent non-executive directors of the Bank:

   6.01 To consider and, if thought fit, to approve the appointment of Mr. Jin Panshi as an independent non-executive director of the Bank.

   6.02 To consider and, if thought fit, to approve the appointment of Ms. Pan Yanhong as an independent non-executive director of the Bank.

By order of the Board of
Bank of Communications Co., Ltd.
He Zhaobin
Company Secretary

Shanghai, the PRC
5 June 2026

Notes:

1. Closure of register of members for H shares and eligibilities for attending the AGM

The shareholders whose names appear on the register of members for H shares of the Bank at the close of business on Monday, 22 June 2026 are entitled to attend the AGM with their passports or other identity papers.

The register of members for H shares of the Bank will be closed from Tuesday, 23 June 2025 to Friday, 26 June 2026 (both days inclusive), during which period no transfer of the H shares will be registered.

Holders of the H shares intending to attend the AGM shall lodge all the transfer documents for H shares together with the relevant share certificates with Computershare Hong Kong Investor Services Limited, the H share registrar and transfer office of the Bank in Hong Kong, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, no later than 4:30 p.m. on Monday, 22 June 2026.

2. Proxy

Shareholders entitled to attend and vote at the AGM may appoint one or more proxies to attend and vote in their stead. A proxy need not be a shareholder of the Bank.

A proxy of a shareholder who has appointed more than one proxy may only vote on a poll in respect of the shares actually held. The instrument appointing a proxy must be in writing under the hand of the appointer or his/her attorney duly authorized in writing. If the shareholder is a corporate body, the proxy form must be either executed under its common seal or under the hand of its director(s) or duly authorized attorney(s). If that instrument is signed by an attorney of the appointer, the power of attorney authorizing that attorney to sign, or other document of authorization, must be notarially certified.

To be valid, the notarially certified power of attorney, or other documents of authorization, and the proxy form must be delivered to the Bank's share registrar by hand, post or fax as soon as possible and in any event not less than 24 hours before the time appointed for the AGM or any adjournment thereof. The Bank's share registrar is Computershare Hong Kong Investor Services Limited, whose address is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (Tel: (852) 2862 8555, Fax: (852) 2865 0990).

3. Method of voting at the AGM

According to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at a general meeting must be taken by way of poll. Accordingly, the chairman of the AGM will demand a poll in relation to the proposed resolutions at the AGM.

4. Other issues

The AGM (on-site meeting) is expected to last for half a day. Shareholders (in person or by proxy) attending the AGM shall be responsible for their own travelling and accommodation expenses. Shareholders or their proxies attending the AGM shall produce their identity documents and the authorization documents mentioned above. A photocopy of such identity documents and authorization documents should also be provided. For photocopies of documents for an individual shareholder, the photocopies shall be signed by the individual. For photocopies of documents for a corporate shareholder, the photocopies shall be stamped with the corporate chop.

As at the date of this notice, the directors of the Bank are Mr. Ren Deqi, Mr. Zhang Baojiang, Mr. Yin Jiuyong, Mr. Zhou Wanfu, Mr. Chang Baosheng, Mr. Liao, Yi Chien David*, Mr. Chan Siu Chung*, Mr. Mu Guoxin*, Mr Ai Dong*, Mr. Zhang Xiangdong#, Ms. Li Xiaohui#, Mr. Ma Jun#, Mr. Wong Tin Chak#, Mr. Xiao Wei# and Ms. Liu Ruixia#.*

* *Non-executive directors*

\# *Independent non-executive directors*