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中信证券股份有限公司
CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

NOTICE OF THE ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2025 annual general meeting (the "**Annual General Meeting**") of CITIC Securities Company Limited (the "**Company**") will be held at Qing Room, 5th Floor, Beijing Ruicheng Four Seasons Hotel, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC at 9:30 a.m. on Friday, 26 June 2026 for the purposes of considering and, if thought fit, approving the following resolutions. Unless the context otherwise specified, capitalized terms used in this notice shall have the same meaning as those defined in the circular of the Company dated 5 June 2026 (the "**Circular**").

ORDINARY RESOLUTIONS

1. To consider and approve the 2025 Work Report of the Board.

2. To consider and approve the resolution on the remuneration of the Directors of the Company for 2025.

3. To consider and approve the resolution on re-appointment of auditors.

4. To consider and approve the resolution on the estimated investment amount for the proprietary business of the Company for 2026.

5. To consider and approve the 2026 Financing Guarantee Plan of the Company.

6. To consider and approve the resolution on estimation of day-to-day related party/continuing connected transactions of the Company in 2026.

   6.01 Contemplated day-to-day related party/continuing connected transactions between the Group and CITIC Group Corporation and its subsidiaries and associates

   6.02 Contemplated day-to-day related party transactions between the Group and Guangzhou Yuexiu Capital Holdings Group Co., Ltd. and certain of its subsidiaries

   6.03 Contemplated day-to-day related party transactions between the Group and other related parties other than the preceding two items

7. To consider and approve the resolution on amendments to the Remuneration Management System of the Company.

8. To consider and approve the 2025 Duty Performance Report of the Independent Non-executive Directors of the Company.

SPECIAL RESOLUTION

9. To consider and approve the resolution on amendments to the Articles of Association.

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
5 June 2026

As at the date of this announcement, Executive Directors of the Company are Mr. ZHANG Youjun, Mr. ZOU Yingguang and Mr. ZHANG Changyi; Non-executive Directors of the Company are Ms. LI Yi, Mr. LIANG Dan, Mr. ZHANG Xuejun, Ms. FU Linfang, Mr. ZHAO Xianxin and Mr. WU Yonggao; Independent Non-executive Directors of the Company are Mr. LI Qing, Mr. SHI Qingchun, Mr. ZHANG Jianhua, Mr. LIU Qiao and Ms. LI Lanbing; and Employee Director of the Company is Mr. SHI Liang.

Notes:

1. Details of the aforesaid resolutions are set out in **Appendix I** to the Circular of the Company dated 5 June 2026.

2. Pursuant to the requirements of the Rules for the Shareholders' Meetings of Listed Companies of the CSRC, Independent Directors shall present a duty performance report at the Annual General Meeting. The 2025 Duty Performance Report of the Independent Non-executive Directors is set out in **Appendix II** to the Circular.

3. The remuneration of the senior management of the Company for 2025 is set out in **Appendix III** to the Circular, and will be put forward at the Annual General Meeting for listening, but no Shareholders' approval is required.

4. Pursuant to the requirements of the Hong Kong Listing Rules, all votes of Shareholders at the Annual General Meeting must be taken by poll. As such, the resolutions set out in the notice of the Annual General Meeting shall be voted by way of poll. Relevant poll results will be published on the HKEXnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and on the website of the Company at www.citics.com upon the conclusion of the Annual General Meeting.

   According to the regulatory requirements of places of listing of the Shares of the Company, the above ordinary resolutions 6.01 to 6.03 shall be voted by the Shareholders who do not have any interest in such resolutions. As such, the related parties/associates of CITIC Group and its subsidiaries shall abstain from voting on the ordinary resolution 6.01; Yuexiu Capital, Guangzhou Yuexiu Capital, Yuexiu Financial International, Yuexiu Industrial Investment, Yuexiu Industrial Investment Fund, Yuexiu Insurance and Guangzhou Asset (if holding Shares of the Company) shall abstain from voting on the ordinary resolution 6.02; E-Capital Transfer, Sichuan Xingjun Industrial Investment, TE Healthcare and their related parties/associates (if holding Shares of the Company) shall abstain from voting on the ordinary resolution 6.03.

5. Any Shareholder entitled to attend and vote at the Annual General Meeting convened by the above notice is entitled to appoint one or more proxies to attend and vote on his/her behalf at the meeting. A proxy need not be a Shareholder of the Company.

6. To be valid, the instrument appointing a proxy together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power of attorney or authority, must be completed and returned to the Board's office (for A Shareholders) or the Company's H Share registrar, Computershare Hong Kong Investor Services Limited (for H Shareholders) not less than 24 hours before the time appointed for the Annual General Meeting or any adjournment thereof. The address of the Board's office is at CITIC Securities Tower, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC, Postal Code: 100026 (Tel: (8610) 6083 6030, Fax: (8610) 6083 6031). The address of the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, is at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (Tel: (852) 2862 8555). Completion and return of the proxy form will not preclude Shareholders from attending and voting at the Annual General Meeting or any adjournment thereof in person if he/she so wishes.

7. In order to determine H Shareholders' entitlement to attend the Annual General Meeting, **the H Share register of members of the Company will be closed from Tuesday, 23 June 2026 to Friday, 26 June 2026 (both days inclusive), during which period no share transfer will be registered.** In order for H Shareholders to be qualified for attending the Annual General Meeting, all Share certificates together with the Share transfer documents must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, **at or before 4:30 p.m. on Monday, 22 June 2026**.

   The H Shareholders whose names appear on the H Share register of members of the Company on **Friday, 26 June 2026** are entitled to attend and vote at the Annual General Meeting.

8. In case of joint Shareholders, if more than one of them are present at the meeting, either in person or by proxy, the vote of the senior holder who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of other joint Shareholders. For this purpose, seniority shall be determined by the order in which the names of the joint Shareholders stand in the register of members of the Company in respect of the relevant Shares.

9. The Annual General Meeting is expected to last for no longer than half a day. Shareholders or their proxies attending the Annual General Meeting shall be responsible for their own travelling and accommodation expenses. Shareholders or their proxies shall produce their identity documents when attending the Annual General Meeting.

10. The ordinary resolutions shall be passed by the votes of at least half of Shareholders (including their proxies) present and entitled to vote at the Annual General Meeting, and the special resolution shall be passed by the votes of at least two-thirds of Shareholders (including their proxies) present and entitled to vote at the Annual General Meeting.