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China Fortune Holdings Limited
中國長遠控股有限公司*

(Incorporated in Bermuda with limited liability, carrying on business in H.K. as CFH Limited)

(Stock Code: 110)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE CIRCULAR IN CONNECTION WITH THE AGM AND THE NOTICE OF ANNUAL GENERAL MEETING

References are made to:

(1) the circular (the "**AGM Circular**") of China Fortune Holdings Limited (the "**Company**") dated 4 June 2026 on the forthcoming annual general meeting to be held at 3:00 p.m. on 26 June 2026 (the "**AGM**") in relation to, amongst other things, the Issue Mandate, the Repurchase Mandate and the 2026 Share Option Scheme;

(2) the notice on the convening of the AGM dated 4 June 2026 (the "**AGM Notice**"); and

(3) the announcement of the Company dated 5 June 2026 (the "**Completion Announcement**") in respect of the completion of the subscription of 25,000,000 new Shares at the subscription price of HK$0.26 per subscription share under the general mandate granted by the Shareholders at the annual general meeting of the Company held on 30 May 2025 to the Directors to allot, issue and otherwise deal with Shares not exceeding 50,711,177 Shares.

Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the AGM Circular.

* *For identification purposes only*

In addition to the disclosures presented in the AGM Circular and the AGM Notice, the Company would like to provide additional information to the Shareholders on the effects on the Issue Mandate, Repurchase Mandate and the 2026 Share Option Scheme to be proposed at the forthcoming AGM following the completion of the Subscription.

CHANGES IN ISSUED SHARE CAPITAL AND IMPACT ON THE GENERAL MANDATES

As disclosed in the Completion Announcement, completion of the Subscription took place on 5 June 2026, pursuant to which an aggregate of 25,000,000 Subscription Shares were successfully allotted and issued ("**Completion**"). Accordingly, upon Completion, the total number of issued Shares of the Company increased from 253,555,888 Shares as at the Latest Practicable Date of the Circular to 278,555,888 Shares as at the date of this announcement.

As a result of the change in the total number of issued Shares, and based on 278,555,888 Shares in issue as at the date of this announcement, (i) the maximum number of Shares which may be issued under the ordinary resolution(s) in connection with the Issue Mandate; (ii) the maximum number of Shares which may be repurchased under the ordinary resolution(s) in connection with the Repurchase Mandate (as stipulated in both Letter from the Board and the Appendix I of the AGM Circular); and (iii) the ordinary resolution(s) in connection with the Scheme Limit (as stipulated in both Letter from the Board and the Appendix III of the AGM Circular) to be proposed at the AGM will be revised and amended as follows, assuming that there will be no further change in the total number of issued Shares from the date of this announcement up to the passing of the relevant resolution at the date of the AGM:

	As at the Latest Practicable Date (Before Completion)	**As at the date of this announcement (Upon Completion)**
Total Number of Issued Shares	253,555,888 Shares	278,555,888 Shares
Maximum number of Shares to be issued under the Issue Mandate (20%)	Up to 50,711,177 Shares	Up to 55,711,177 Shares

	As at the Latest Practicable Date (Before Completion)	As at the date of this announcement (Upon Completion)
Maximum number of Shares to be bought back under the Repurchase Mandate (10%)	Up to 25,355,588 Shares	Up to 27,855,588 Shares
Scheme Limit (10%)	Up to 25,355,588 Shares	Up to 27,855,588 Shares

Note: The maximum number of Shares under the respective mandates has been rounded down to the nearest whole share to avoid any potential over-issuance.

In the event that Repurchase Mandate is exercised in full and assuming that there is no other change to the issued share capital of the Company and that Mr. Lau Siu Ying (the controlling Shareholder) will not acquire or dispose of any Shares, Mr. Lau Siu Ying will become interested in approximately 46.41% of the then issued share capital of the Company immediately following the Completion. On the above basis, Mr. Lau Siu Ying, who, after Completion, is interested in 41.77% of the entire issued share capital as at the date of this announcement, will become obliged to make a mandatory offer under Rule 26 of the Takeovers Code if the Repurchase Mandate is exercised in full or if it is exercised to such an extent as causing Mr. Lau Siu Ying's aggregate proportionate shareholding interest in the Company to increase by more than 2% from the lowest percentage holding of the Controlling Shareholder in a 12-month period ending on the date of the relevant share repurchase.

The Directors have no intention to exercise the Repurchase Mandate to such an extent as would give rise to such obligation. Save as aforesaid, the Directors are not aware of any consequence which would arise under the Takeovers Code as a consequence of any repurchases pursuant to the Repurchase Mandate.

AGM ARRANGEMENTS AND VALIDITY OF THE PROXY FORM

The Board confirms that, save for the updates on the illustrative maximum number of Shares under the Issue Mandate, the Repurchase Mandate and the 2026 Share Option Scheme as set out above, all other information and contents contained in the Circular, the Notice and the form of proxy for use at the AGM (the "**Proxy Form**") remain unchanged.

The resolutions to be proposed at the AGM as set out in the Notice remain unchanged. The date, time and venue for holding the AGM remain unchanged. This announcement is supplemental to and should be read in conjunction with the Circular and the Notice.

The Proxy Form despatched together with the Circular for use at the AGM remains valid. Shareholders who have already properly completed and returned the Proxy Form in accordance with the instructions printed thereon are not required to re-submit the Proxy Form. The Proxy Forms already returned will remain valid and effective for the AGM. Shareholders who have not yet returned the Proxy Form are requested to complete and return the Proxy Form in accordance with the instructions printed thereon.

By order of the Board
China Fortune Holdings Limited
Lau Siu Ying
Chairman and Chief Executive Officer

Hong Kong, 5 June 2026

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Lau Siu Ying, Ms. Lau Zi Yin, Michelle and Mr. Li Jianwu; and three independent non-executive directors, namely Dr. Law Chun Kwan, Dr. Lo Wai Shun and Mr. Leung Wai Hung.