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中国银河证券股份有限公司
CHINA GALAXY SECURITIES CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 06881)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the annual general meeting (the "**AGM**") of China Galaxy Securities Co., Ltd. (the "**Company**") will be held at Conference Room M1919, Qinghai Finance Building, Building No. 1, No. 8 Xiying Street, Fengtai District, Beijing, the PRC on Monday, 29 June 2026 at 10:00 a.m. for the following purposes:

ORDINARY RESOLUTIONS

1. To consider and approve the 2025 annual report of the Company;

2. To consider and approve the work report of the board of directors of the Company for 2025;

3. To consider and approve the duty reports of the independent directors for 2025:

   3.01. To consider and approve the duty report of Mr. LAW Cheuk Kin Stephen for 2025;

   3.02. To consider and approve the duty report of Mr. LIU Li for 2025;

   3.03. To consider and approve the duty report of Mr. MA Zhiming for 2025;

   3.04. To consider and approve the duty report of Ms. FAN Xiaoyun for 2025;

   3.05. To consider and approve the duty report of Ms. LIU Chun for 2025;

4. To consider and approve the profit distribution plan of the Company for 2025;

5. To consider and approve the appointment of the external auditors of the Company for 2026; and

6. To consider and approve the amendments to the *Working Rules for Independent Directors* of the Company.

By order of the Board
China Galaxy Securities Co., Ltd.
WANG Sheng
Chairman and Executive Director

Beijing, the PRC, 5 June 2026

Notes:

1. Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at a shareholders' general meeting must be taken by poll. As such, each of the resolutions set out in the notice of the AGM will be voted by poll. Results of the poll voting will be published on the Company's website at www.chinastock.com.cn and the HKEXnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk after the AGM.

2. Any shareholder entitled to attend and vote at the AGM convened by the above notice is entitled to appoint one or more proxies to attend and vote instead of him/her. A proxy needs not be a shareholder of the Company.

3. In order to be valid, the form of proxy together with the notarised power of attorney or other documents of authorisation, if any, must be completed and returned to the Office of the Board of Directors of the Company (for A Shareholders) or the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited (for H Shareholders), not less than 24 hours before the time appointed for holding the AGM or any adjournment thereof. Computershare Hong Kong Investor Services Limited is located at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. Completion and return of the form of proxy will not preclude a shareholder from attending and voting in person at the AGM or any adjournment thereof should he/she so wish.

4. For the purpose of determining the entitlement of H Shareholders to attend the AGM, the H Share register of members of the Company will be closed from Wednesday, 24 June 2026 to Monday, 29 June 2026 (both days inclusive), during which period no transfer of H Shares will be registered. In order to attend the AGM, all share certificates, together with the instruments of transfers, must be lodged for registration with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited (for H Shareholders) at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, not later than 4:30 p.m. on Tuesday, 23 June 2026.

   The Company will announce separately on the Shanghai Stock Exchange details of A Shareholders' eligibility for attending the AGM.

5. The Company proposed to distribute a cash dividend of RMB2,460,240,507.60 (tax inclusive) for 2025 (the "**2025 Final Dividend**"). Based on the total share capital of the Company of 10,934,402,256 Shares as at 31 December 2025, a cash dividend of RMB2.25 (tax inclusive) for every 10 shares is proposed to be distributed. In case of any changes in the total share capital of the Company before the record date for the implementation of the equity distribution (i.e. Monday, 13 July 2026), the Company intends to maintain the total amount of cash dividends unchanged and adjust the cash distribution amount per share accordingly.

   The 2025 Final Dividend will be denominated and declared in RMB, and paid to A Shareholders and investors via the Hong Kong Stock Connect Program in RMB and to H Shareholders (excluding investors via the Hong Kong Stock Connect Program) in its equivalent in HK dollars, respectively. The conversion rate of HK dollar will be determined based on the average benchmark exchange rate for conversion between RMB and HK dollars as announced by the People's Bank of China for the five working days prior to the date of the AGM.

   For the purpose of determining the entitlement of H Shareholders to the 2025 Final Dividend, the H Share register of members of the Company will be closed from Wednesday, 8 July 2026 to Monday, 13 July 2026 (both days inclusive), during which period no transfer of H Shares will be registered. H Shareholders whose names appear on the H Share register of members of the Company on Monday, 13 July 2026 are entitled to the 2025 Final Dividend. In order to be entitled to receive the 2025 Final Dividend, all share certificates, together with the instruments of transfers, must be lodged for registration with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited (for H Shareholders) at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, not later than 4:30 p.m. on Tuesday, 7 July 2026. The last trading day for H Shares of the Company before ex-dividend will be Friday, 3 July 2026, and trading of ex-dividend H Shares shall commence on Monday, 6 July 2026.

   The 2025 Final Dividend (if approved by shareholders of the Company at the AGM) is expected to be distributed on or before Friday, 21 August 2026 to H Shareholders whose names appear on the H Share register of members of the Company on Monday, 13 July 2026.

As for the distribution of the 2025 Final Dividend to the A Shareholders, the record date is Monday, 13 July 2026, and the ex-dividend date and the dividend distribution date are Tuesday, 14 July 2026. The Company will announce separately on the Shanghai Stock Exchange details of the arrangements regarding the distribution of the 2025 Final Dividend to its A Shareholders.

For Hong Kong investors (including enterprises and individuals) investing in the Company's A Shares via the Shanghai Stock Connect Program, the 2025 Final Dividend will be distributed in RMB by the Company through the Shanghai Branch of China Securities Depository and Clearing Corporation Limited to the account of the nominee holding such A Shares. The record date, the dividend distribution date and other arrangements for investors via the Shanghai Stock Connect Program will be the same as those for the Company's A Shareholders.

For Mainland investors (including enterprises and individuals) investing in the Company's H Shares via the Hong Kong Stock Connect Program, the Shanghai Branch and the Shenzhen Branch of China Securities Depository and Clearing Corporation Limited, as the nominee of the investors of H Shares via the Hong Kong Stock Connect Program, will receive the 2025 Final Dividend distributed by the Company and distribute such 2025 Final Dividend in RMB to the relevant investors of H Shares via the Hong Kong Stock Connect Program through its depositary and clearing system. The record date, the dividend distribution date and other arrangements for investors via the Hong Kong Stock Connect Program will be the same as those for the Company's H Shareholders.

6. Where there are joint holders of any shares, the one whose name stands first in the register of members shall be entitled to attend and vote at the AGM in respect of such shares.

7. Shareholder or his/her proxy shall produce proof of identity when attending the AGM:

   (a) Legal representatives of legal person shareholders who attend the meeting shall produce their own identity cards and effective proof of their capacity as legal representatives. Proxies of legal person shareholders shall produce their own identity cards and the form of proxy duly signed by the legal representatives or the board of directors or other governing body of the legal person shareholders according to laws; and

   (b) Individual shareholders who attend the meeting in person shall produce their identity cards or other effective document or proof of identity and stock account cards. Proxies of individual shareholders shall produce effective proof of identity and form of proxy.

8. The AGM is expected to be held for less than half a day. Shareholders who attend the meeting in person or by proxy shall bear their own travelling and accommodation expenses.

9. The Office of the Board of Directors of the Company is located at Qinghai Finance Building, Building No. 1, No. 8 Xiying Street, Fengtai District, Beijing, the PRC

   Tel: 86 (10) 8092 9800

   Fax: 86 (10) 8092 6725

As at the date of this notice, the executive directors of the Company are Mr. WANG Sheng (Chairman), Mr. XUE Jun (Vice Chairman and President) and Ms. QU Yanping; the non-executive directors are Mr. YANG Tijun, Ms. LI Hui, Ms. HUANG Yan and Mr. SONG Weigang; and the independent non-executive directors are Mr. LAW Cheuk Kin Stephen, Mr. LIU Li, Mr. MA Zhiming and Ms. FAN Xiaoyun.