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(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name "东方证券股份有限公司" and carrying on business in Hong Kong as "東方證券" (in Chinese) and "DFZQ" (in English))

(Stock Code: 03958)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON JUNE 5, 2026

I. VOTING RESULTS OF THE AGM

References are made to the notice and the circular (the "**Circular**") of the AGM dated May 15, 2026 of 東方證券股份有限公司(the "**Company**"). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The board of Directors of the Company (the "**Board**") is pleased to announce that the AGM was held at Multi-Purpose Function Room, 15/F, No. 119 South Zhongshan Road, Shanghai, the PRC on Friday, June 5, 2026 at 2:00 p.m.

The meeting was convened by the Board and chaired by Mr. ZHOU Lei, the chairman of the Board. All fifteen Directors of the Company attended the meeting (being Mr. ZHOU Lei, Mr. LU Weiming and Mr. LU Dayin, the executive Directors of the Company, Mr. LIU Wei, Mr. YANG Bo, Mr. SHI Lei, Ms. LI Yun, Mr. XU Yongmiao, Mr. REN Zhixiang and Mr. SUN Weidong, the non-executive Directors of the Company, and Mr. WU Hong, Mr. FENG Xingdong, Mr. LUO Xinyu, Mr. CHAN Hon and Mr. ZHU Kai, the independent non-executive Directors of the Company). The secretary to the Board attended the AGM and some members of the senior management were also present. Voting by A Shareholders at the AGM was conducted by a combination of network voting and on-site poll, and voting by H Shareholders was conducted by way of on-site poll. In accordance with relevant PRC laws and regulations, the A Shareholders were entitled to participate in the voting at the AGM in person, by proxy, or via network for the relevant resolutions. The time of network voting for the resolutions proposed at the AGM for A Shareholders on June 5, 2026 was set out in the notice of the AGM to A Shareholders dated May 15, 2026 published on the website of Shanghai Stock Exchange separately. Computershare Hong Kong Investor Services Limited, the Company's H Share Registrar, two representatives from the Company's Shareholders and two representatives from Grandall Law Firm (Shanghai) were appointed by the Company as the scrutineers for the vote-taking at the AGM.

The register of members of H Shares of the Company has closed from June 2, 2026 to June 5, 2026 (both days inclusive), and the record date for holders of A Shares and H Shares of the Company is June 5, 2026. As of the record date, the total number of issued Shares of the Company was 8,496,645,292 Shares, including (i) 7,469,482,864 A Shares, out of which 61,546,481 A Shares were treasury shares held by the Company (the "**Treasury A Shares**"); and (ii) 1,027,162,428 H Shares. The Treasury A Shares were excluded from the total number of Shares entitling the Shareholders to attend and vote on the resolutions proposed at the AGM and the Company has not exercised the voting rights of the Treasury A Shares at the AGM. Therefore, the total number of Shares entitling the Shareholders to attend and vote for or against or abstain from voting in respect of the resolutions at the AGM other than the items 8.01 and 8.02 of the 8th resolution was 8,435,098,811 Shares. A total of 1,261 Shareholders and their proxies, holding an aggregate of 3,955,865,663 Shares with voting rights of the Company, representing approximately 46.8976% of the total Shares with voting rights of the Company, in which, 1,260 holders of A Shares and their proxies, holding an aggregate of 3,736,785,847 Shares, representing approximately 44.3004% of the total Shares with voting rights of the Company while 1 holder of H Shares and his/her/its proxy, holding an aggregate of 219,079,816 Shares, representing approximately 2.5972% of the total Shares with voting rights of the Company, have attended the AGM.

In respect of the item 8.01 of the 8th resolution, Shenergy (Group) Company Limited, being a Shareholder of the Company holding a total of 2,262,428,700 Shares of the Company, representing approximately 26.63% of the issued Shares of the Company, has abstained from voting on this resolution at the AGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote on resolution item 8.01 at the AGM was 6,172,670,111 Shares, representing approximately 72.65% of the total number of issued Shares. The total number of Shares of Shareholders who attended and were entitled to vote on resolution item 8.01 at the AGM was 1,693,436,963 Shares, representing approximately 27.43% of the total number of Shares entitling the Shareholders to attend and vote on resolution item 8.01 as at the record date.

In respect of the item 8.02 of the 8th resolution, Shanghai Haiyan Investment Management Company Limited* (上海海煙投資管理有限公司), Shanghai United Media Group* (上海報業集團), China Post Group Corporation Limited* (中國郵政集團有限公司), Zheneng Capital Holdings Co., Ltd.* (浙能資本控股有限公司), Shanghai Jinqiao Export Processing Zone Development Co., Ltd.* (上海金橋出口加工區開發股份有限公司), Shanghai Construction Group Co., Ltd.* (上海建工集團股份有限公司), being the Shareholders of the Company holding in aggregate 1,336,498,867 Shares of the Company, representing approximately 15.73% of the total issued Shares of the Company, have abstained from voting on this resolution at the AGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote on resolution item 8.02 at the AGM was 7,098,599,944 Shares, representing approximately 83.55% of the total number of issued Shares. The total number of Shares of Shareholders who attended and were entitled to vote on resolution item 8.02 at the AGM was 2,816,643,535 Shares, representing approximately 39.68% of the total number of Shares entitling the Shareholders to attend and vote on resolution item 8.02 as at the record date.

Save as disclosed above, no Shareholder was required to abstain from voting on any resolution proposed at the AGM under the Hong Kong Listing Rules. No Shareholder who was entitled to attend the AGM had to abstain from voting in favour of any resolution at the AGM pursuant to Rule 13.40 of the Hong Kong Listing Rules. No parties indicated their intention in the Circular to vote against or abstain from voting in respect of any resolution proposed at the AGM.

POLL RESULTS OF THE AGM

The Shareholders present at the AGM considered and approved the following resolutions:

ORDINARY RESOLUTIONS			For		Against		Abstain	
			Shares	Percentage (%)	Shares	Percentage (%)	Shares	Percentage (%)
1.	To consider and approve the report of the board of directors of the Company for the year 2025.	A Shares	3,729,896,595	99.8156	6,291,252	0.1684	598,000	0.0160
		H Shares	218,792,216	99.8687	118,400	0.0540	169,200	0.0773
		Total	3,948,688,811	99.8186	6,409,652	0.1620	767,200	0.0194
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
2.	To consider and approve the work report of the independent directors of the Company for the year 2025.	A Shares	3,729,549,483	99.8063	6,590,712	0.1764	645,652	0.0173
		H Shares	218,792,216	99.8687	118,400	0.0540	169,200	0.0773
		Total	3,948,341,699	99.8098	6,709,112	0.1696	814,852	0.0206
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
3.	To consider and approve the final accounts report of the Company for the year 2025.	A Shares	3,729,714,351	99.8108	6,438,796	0.1723	632,700	0.0169
		H Shares	218,792,216	99.8687	118,400	0.0540	169,200	0.0773
		Total	3,948,506,567	99.8140	6,557,196	0.1658	801,900	0.0202
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
4.	To consider and approve the profit distribution proposal of the Company for the year 2025.	A Shares	3,730,293,527	99.8263	6,032,092	0.1614	460,228	0.0123
		H Shares	219,079,816	100.0000	0	0.0000	0	0.0000
		Total	3,949,373,343	99.8359	6,032,092	0.1525	460,228	0.0116
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
5.	To consider and approve the proposal regarding the 2026 interim profit distribution authorization of the Company.	A Shares	3,730,341,971	99.8276	5,963,152	0.1596	480,724	0.0128
		H Shares	219,079,816	100.0000	0	0.0000	0	0.0000
		Total	3,949,421,787	99.8371	5,963,152	0.1507	480,724	0.0122
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							

ORDINARY RESOLUTIONS			For		Against		Abstain	
			Shares	Percentage (%)	Shares	Percentage (%)	Shares	Percentage (%)
6.	To consider and approve the proposal regarding the proprietary business scale of the Company for the year 2026.	A Shares	3,730,102,787	99.8212	6,096,136	0.1631	586,924	0.0157
		H Shares	219,079,816	100.0000	0	0.0000	0	0.0000
		Total	3,949,182,603	99.8311	6,096,136	0.1541	586,924	0.0148
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
7.	To consider and approve the annual report of the Company for the year 2025.	A Shares	3,729,764,347	99.8121	6,451,496	0.1726	570,004	0.0153
		H Shares	218,792,216	99.8687	118,400	0.0540	169,200	0.0773
		Total	3,948,556,563	99.8152	6,569,896	0.1661	739,204	0.0187
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
8.	To consider and approve the proposal regarding the projected routine related-party transactions of the Company in 2026:							
8.01	Routine related-party transactions with Shenergy (Group) Company Limited and its related companies;	A Shares	1,466,972,883	99.4992	6,832,464	0.4634	551,800	0.0374
		H Shares	219,079,816	100.0000	0	0.0000	0	0.0000
		Total	1,686,052,699	99.5639	6,832,464	0.4035	551,800	0.0326
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
8.02	Routine related-party transactions with other related legal entities;	A Shares	2,590,061,355	99.7090	6,972,504	0.2684	587,860	0.0226
		H Shares	219,021,816	100.0000	0	0.0000	0	0.0000
		Total	2,809,083,171	99.7316	6,972,504	0.2475	587,860	0.0209
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
8.03	Routine related-party transactions with related natural persons.	A Shares	3,728,846,683	99.7875	7,353,664	0.1968	585,500	0.0157
		H Shares	219,079,816	100.0000	0	0.0000	0	0.0000
		Total	3,947,926,499	99.7993	7,353,664	0.1859	585,500	0.0148
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							

ORDINARY RESOLUTIONS			For		Against		Abstain	
			Shares	Percentage (%)	Shares	Percentage (%)	Shares	Percentage (%)
9.	To consider and approve the proposal regarding the expected provision of guarantees by the Company in 2026.	A Shares	3,725,953,631	99.7101	8,254,092	0.2209	2,578,124	0.0690
		H Shares	201,086,587	91.7869	4,368,466	1.9940	13,624,763	6.2191
		Total	3,927,040,218	99.2713	12,622,558	0.3191	16,202,887	0.4096
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
10.	To consider and approve the proposal regarding the engagement of accounting firm in 2026.	A Shares	3,729,466,902	99.8041	6,308,685	0.1688	1,010,260	0.0271
		H Shares	218,244,616	99.6188	835,200	0.3812	0	0.0000
		Total	3,947,711,518	99.7939	7,143,885	0.1806	1,010,260	0.0255
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
11.	To consider and approve the report on the appraisal and remuneration of the directors of the Company for the year 2025.	A Shares	3,728,721,707	99.7842	7,185,940	0.1923	878,200	0.0235
		H Shares	219,079,816	100.0000	0	0.0000	0	0.0000
		Total	3,947,801,523	99.7961	7,185,940	0.1817	878,200	0.0222
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
12.	To consider and approve the shareholders' return plan of the Company for the next three years (2026-2028).	A Shares	3,730,254,055	99.8252	6,005,764	0.1607	526,028	0.0141
		H Shares	219,079,816	100.0000	0	0.0000	0	0.0000
		Total	3,949,333,871	99.8349	6,005,764	0.1518	526,028	0.0133
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
SPECIAL RESOLUTION			**For**		**Against**		**Abstain**	
			Shares	**Percentage (%)**	**Shares**	**Percentage (%)**	**Shares**	**Percentage (%)**
13.	To consider and approve the proposal regarding the general mandate to issue onshore and offshore debt financing instruments of the Company.	A Shares	3,729,428,195	99.8031	6,425,696	0.1720	931,956	0.0249
		H Shares	219,079,816	100.0000	0	0.0000	0	0.0000
		Total	3,948,508,011	99.8140	6,425,696	0.1624	931,956	0.0236
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							

Please refer to the Circular for full text of the resolutions.

II. PAYMENT OF FINAL DIVIDEND

The Board is also pleased to inform Shareholders the details of the payment of the final dividend for 2025 as follows:

The final cash dividend for the year ended December 31, 2025 of RMB2.00 (inclusive of tax) for every 10 Shares (the "**Final Dividend**") will be paid to the holders of H Shares on Monday, July 20, 2026. The register of members of H Shares of the Company will be closed from Thursday, June 25, 2026 to Tuesday, June 30, 2026 (both days inclusive), during which time no share transfers of H Shares will be effected. In order to qualify for receiving the Final Dividend, holders of H Shares should ensure that relevant H Share certificates, accompanied by all transfer documents, are lodged with the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, before 4:30 p.m. on Wednesday, June 24, 2026. Holders of H Shares whose names appear on the register of members of the H Shares on Tuesday, June 30, 2026 (the "**Record Date**") are entitled to receive the Final Dividend.

The Final Dividend shall be denominated and declared in Renminbi and shall be paid to A Shareholders in Renminbi and to H Shareholders in Hong Kong dollars. The actual amount of H Share dividends paid in Hong Kong dollars is calculated based on the average benchmark exchange rate for Renminbi to Hong Kong dollars as announced by the People's Bank of China for the five business days prior to June 5, 2026, being the date of the AGM, (i.e. RMB0.870094 against HK$1.00), being a cash dividend of HK$2.298602 (inclusive of tax) for every 10 H Shares.

(1) Tax Relief of H Shareholders

According to the Notice of the PRC State Administration of Taxation on Issues Concerning Individual Income Tax Collection and Management after the Repeal of Guo Shui Fa [1993] No. 045 (Guo Shui Han [2011] No. 348) (《國家税務總局關於國税發[1993]045號文件廢止後有關個人所得税徵管問題的通知》(國税函[2011]348號)), the dividend received by the overseas resident individual shareholders from the stocks issued by domestic nonforeign invested enterprises in Hong Kong is subject to the payment of individual income tax according to the items of "interests, dividend and bonus income", which shall be withheld by the withholding agents according to the relevant laws. The overseas resident individual shareholders who hold the stocks issued by domestic non-foreign invested enterprises in Hong Kong are entitled to the relevant preferential tax treatment pursuant to the provisions in the tax agreements signed between the countries where they are residents and China or the tax arrangements between Mainland and Hong Kong (Macau) Special Administrative Region. The tax rate for dividends under the relevant tax agreements and tax arrangements is generally 10%, and for the purpose of simplifying tax administration, domestic nonforeign invested enterprises issuing shares in Hong Kong may, when distributing dividend, generally withhold individual income tax at the rate of 10%, and are not obligated to file an application. If the tax rate for dividend is not equal to 10%, the following provisions shall apply: (1) for citizens from countries under agreements to be entitled to tax rates lower than 10%, the withholding agents will file applications on their behalf to seek entitlement of the relevant agreed preferential treatments, and upon approval by the tax authorities, over withheld tax amounts will be refunded; (2) for citizens from countries under agreements to be entitled to tax rates higher than 10% but lower than 20%, the withholding agents will

withhold the individual income tax at the agreed-upon effective tax rate when distributing dividend (bonus), and are not obligated to file an application; (3) for citizens from countries without tax agreements or are under other situations, the withholding agents will withhold the individual income tax at a tax rate of 20% when distributing dividend.

According to the Notice Concerning Withholding the Enterprise Income Tax on the Dividends Paid by Chinese Resident Enterprises to H Shareholders Which Are Overseas Non-resident Enterprises (Guo Shui Han [2008] No. 897) (《關於中國居民企業向境外 H 股非居民企業股東派發股息代扣代繳企業所得税有關問題的通知》(國税函[2008]897 號)) issued by the State Administration of Taxation, a PRC resident enterprise, when distributing dividends for 2008 and for the years afterwards to H shareholders who are overseas nonresident enterprises, shall be subject to the enterprise income tax withheld at a uniform rate of 10%.

(2) Profit Distribution for Investors Investing in H Shares of the Company Through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect

For investors of the Shanghai Stock Exchange (including enterprises and individuals) investing in the H Shares of the Company listed on the Hong Kong Stock Exchange, the Shanghai Branch of China Securities Depository and Clearing Corporation Limited, as the nominee of the holders of H Shares through Shanghai-Hong Kong Stock Connect, will receive the cash dividends distributed by the Company and distribute the cash dividends to the relevant investors of H Shares through Shanghai-Hong Kong Stock Connect through its depositary and clearing system.

The cash dividends for the investors of H Shares through Shanghai-Hong Kong Stock Connect will be paid in RMB. According to the Notice on the Tax Policies Related to the Pilot Program of the Shanghai-Hong Kong Stock Connect (Cai Shui [2014] No. 81) (《關於滬港股票市場交易互聯互通機制試點有關税收政策的通知》(財税[2014]81號)) issued by the Ministry of Finance of the PRC, the State Administration of Taxation and the CSRC, for dividends received by mainland individual investors from investing in H shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect, the company of such H shares shall withhold and pay individual income tax at the rate of 20%. For dividends received by mainland securities investment funds from investing in H shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect, the tax payable shall be the same as that for individual investors. For dividends received by mainland enterprise investors from investing in stocks listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect, the company of such H shares shall not withhold or pay the income tax of dividends for mainland enterprise investors and those enterprise investors shall report and pay the income tax on their own.

For investors of the Shenzhen Stock Exchange (including enterprises and individuals) investing in the H Shares of the Company listed on the Hong Kong Stock Exchange, the Shenzhen Branch of China Securities Depository and Clearing Corporation Limited, which is expected to be the nominee of the holders of H Shares through Shenzhen-Hong Kong Stock Connect, will receive the cash dividends distributed by the Company and distribute the cash dividends to the relevant investors of H Shares through Shenzhen-Hong Kong Stock Connect through its depositary and clearing system.

The cash dividends for the investors of H Shares through Shenzhen-Hong Kong Stock Connect will be paid in RMB. According to the Notice on the Tax Policies Related to the Pilot Program of the Shenzhen-Hong Kong Stock Connect (Cai Shui [2016] No.127) (《關於深港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2016]127號)), for dividends received by mainland individual investors from investing in H shares listed on the Hong Kong Stock Exchange through Shenzhen-Hong Kong Stock Connect, the company of such H shares shall withhold and pay individual income tax at the rate of 20% on behalf of the individual investors. For dividends received by mainland securities investment funds from investing in H shares listed on the Hong Kong Stock Exchange through Shenzhen – Hong Kong Stock Connect, the tax payable shall be the same as that for individual investors. The company of such H shares will not withhold or pay the income tax of dividends for mainland enterprise investors and those enterprise investors shall report and pay the relevant tax themselves.

The Record Date, ex-dividend date, dividend payment date and other time arrangements for the investors of the Company through Shanghai-Hong Kong Stock Connect and Shenzhen – Hong Kong Stock Connect will be the same as those for H Shareholders of the Company.

(3) Profit Distribution for Investors of Northbound Trading

For investors of the Hong Kong Stock Exchange (including enterprises and individuals) investing in the A Shares of the Company listed on the Shanghai Stock Exchange (the "**Investors of Northbound Trading**"), their final dividend will be distributed in RMB by the Company through the Shanghai Branch of China Securities Depository and Clearing Corporation Limited to the account of the nominee holding such A Shares. The Company will withhold and pay income taxes at the rate of 10% on behalf of those investors and will report to the tax authorities for the withholding. For the Investors of Northbound Trading who are tax residents of other countries and whose country of domicile is a country which has entered into a tax treaty with the PRC stipulating a dividend tax rate of lower than 10%, those enterprises or individuals may, or may entrust a withholding agent to, apply to the competent tax authorities of the Company for the preferential treatment under such tax treaty. Upon approval by the competent tax authorities, the paid amount in excess of the tax payable based on the tax rate according to such tax treaty will be refunded.

The Record Date, ex-dividend date, dividend payment date and other time arrangements for investors of Northbound Trading are consistent with those A Shareholders of the Company.

Shareholders of the Company are advised to seek advice from their tax advisers on the tax implications of holding and dealing with the Company's shares in the PRC, Hong Kong and other countries (territories).

III. ATTESTATION BY LAWYERS

Grandall Law Firm (Shanghai), the PRC legal adviser to the Company, considers that the procedures for convening and holding the AGM are in accordance with the relevant laws, regulations and administrative documents as well as the Articles of Association; the qualifications of the attendees at and conveners of the AGM are lawful and valid; the voting procedures and poll results of the AGM are in accordance with the relevant laws, regulations and administrative documents as well as the Articles of Association; and the resolutions duly passed at the AGM are lawful and valid.

By order of the Board of Directors
ZHOU Lei
Chairman

Shanghai, PRC
June 5, 2026

As at the date of this announcement, the Board of Directors comprises Mr. ZHOU Lei, Mr. LU Weiming and Mr. LU Dayin as executive Directors; Mr. LIU Wei, Mr. YANG Bo, Mr. SHI Lei, Ms. LI Yun, Mr. XU Yongmiao, Mr. REN Zhixiang and Mr. SUN Weidong as non-executive Directors; and Mr. WU Hong, Mr. FENG Xingdong, Mr. LUO Xinyu, Mr. CHAN Hon and Mr. ZHU Kai as independent non-executive Directors.