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Midland Holdings Limited
美聯集團有限公司
*(Incorporated in Bermuda with limited liability)*
**(Stock Code: 1200)**

# POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 8 JUNE 2026 AND ADOPTION OF NEW SHARE OPTION SCHEME

References are made to the circular (the "**Circular**") and the notice of special general meeting of Midland Holdings Limited (the "**Company**") dated 13 May 2026. Unless otherwise specified, capitalised terms used in this announcement have the same meanings as those defined in the Circular.

The Board is pleased to announce that the resolution approving the adoption of the New Share Option Scheme made in accordance with Chapter 17 of the Listing Rules proposed at the SGM held on 8 June 2026 was duly passed by the Shareholders by way of poll. All Directors attended the SGM. The poll results in respect of the resolution proposed at the SGM are as follows:

| **Ordinary Resolution** | **Number of Votes (Approximate %)** | |
|---|---|---|
| | **For** | **Against** |
| To approve and adopt the share option scheme of the Company (the principal terms of which have been summarised in the Company's circular dated 13 May 2026) on 1 July 2026 and to authorise the directors to grant options to subscribe for shares thereunder, to allot, issue and deal with the shares of the Company which fall to be issued pursuant to the exercise of options that may be granted thereunder and to do all such acts and things as may be necessary or expedient. | 410,597,277 (99.76%) | 990,050 (0.24%) |
| As more than 50% of the votes were cast in favour of this resolution, this resolution was duly passed as an ordinary resolution. | | |

Shareholders may refer to the Circular for details of the above resolution proposed at the SGM. The Circular may be viewed and downloaded from the websites of the Stock Exchange *(www.hkexnews.hk)* and the Company *(www.midland.com.hk)*.

As at the date of the SGM, the total number of issued Shares was 716,896,005 Shares, which was the total number of Shares entitling the holders to attend and vote on the resolution at the SGM. There were no treasury shares held by the Company (including any treasury shares held or deposited with the Central Clearing and Settlement System) nor Shares repurchased by the Company pending cancellation. There were no Shares entitling the holders to attend and abstain from voting in favour of the resolution at the SGM as set out in Rule 13.40 of the Listing Rules and there were no Shares requiring the holders to abstain from voting on the resolution proposed at the SGM under the Listing Rules. There were no Shares actually voted but excluded from calculating the poll results. No Shareholder has stated his/her/its intention in the Circular to vote against or to abstain from voting on the resolution at the SGM.

Tricor Investor Services Limited, the Company's Hong Kong branch share registrar and transfer office, was appointed as the scrutineer for vote-taking at the SGM.

By Order of the Board
**Midland Holdings Limited**
**MUI Ngar May, Joel**
*Company Secretary*

Hong Kong, 8 June 2026

*As at the date of this announcement, the Board comprises seven Directors, of which three are Executive Directors, namely Mr. WONG Kin Yip, Freddie, Ms. WONG Ching Yi, Angela and Mr. SZE Ka Ming; and four are Independent Non-Executive Directors, namely Mr. HO Kwan Tat, Ted, Mr. SUN Tak Chiu, Mr. CHAN Nim Leung Leon and Mr. LI Wai Keung.*