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中国光大银行
CHINA EVERBRIGHT BANK

中國光大銀行股份有限公司
China Everbright Bank Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6818)

NOTICE OF THE 2025 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2025 annual general meeting (the "**AGM**") of China Everbright Bank Company Limited (the "**Company**") will be held at the conference room of 3rd Floor, Tower A, China Everbright Center, No. 25 Taipingqiao Avenue, Xicheng District, Beijing, the PRC on Monday, 29 June 2026 at 3:00 p.m. to consider and, if thought fit, to pass the following resolutions:

ORDINARY RESOLUTIONS

1. The 2025 work report of the Board of Directors of China Everbright Bank Company Limited

2. Audited accounts report of China Everbright Bank Company Limited for the year 2025

3. Profit distribution plan of China Everbright Bank Company Limited for the year 2025

4. The resolution on the appointment of accounting firms for the year 2026

5. The resolution on the remuneration of the Directors of China Everbright Bank Company Limited for the year 2025

6. The resolution on the remuneration of the Supervisors of China Everbright Bank Company Limited for the year 2025

7. The resolution on donations for supporting designated assistance of China Everbright Bank Company Limited

SPECIAL RESOLUTION

8. The resolution on the issuance plan of capital bonds and related authorization scheme of China Everbright Bank Company Limited

The Board of Directors of
China Everbright Bank Company Limited

Beijing, the PRC
8 June 2026

As at the date of this notice, the Executive Directors of the Company are Mr. Hao Cheng, Ms. Qi Ye and Mr. Yang Bingbing; the Non-executive Directors are Mr. Wu Lijun, Mr. Cui Yong, Ms. Zhao Jingjing, Mr. Yao Wei, Mr. Zhang Mingwen and Mr. Li Wei; and the Independent Non-executive Directors are Mr. Li Yinquan, Mr. Liu Shiping, Mr. Huang Zhenzhong, Mr. Liu Qiao, Mr. Hu Xiang and Ms. Li Yingqi.

Notes:

(1) For further details on each of the resolutions, please refer to the circular of the Company dated 8 June 2026.

(2) Closure of register of members and eligibility for attending the AGM

Holders of H shares of the Company ("**H Shares**") are advised that the register of members will be closed from Wednesday, 24 June 2026 to Monday, 29 June 2026 (both days inclusive). Holders of H Shares whose names appear on the register of members of the Company maintained in Hong Kong on Monday, 29 June 2026 are entitled to attend and vote at the AGM.

Holders of H Shares who wish to attend the AGM but have not registered the transfer documents are required to deposit the transfer documents together with the relevant share certificates at the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong no later than 4:30 p.m. on Tuesday, 23 June 2026.

(3) Proposed distribution of dividend and closure of register of members

The Board of Directors of the Company has recommended a dividend of RMB0.70 (tax inclusive) per 10 Shares for the year ended 31 December 2025. Based on the total ordinary share capital of 59.086 billion Shares of the Company, the total final cash dividends amounted to RMB4.136 billion(tax inclusive). Together with the distributed interim cash dividend, the total dividends for the year 2025 will be RMB1.75 (tax inclusive) per 10 Shares, and the total cash dividends for the year 2025 will be RMB10.340 billion (tax inclusive), accounting for 26.63% of the net profit attributable to the Company's Shareholders in the consolidated statements, and accounting for 30.08% of the net profit attributable to ordinary Shareholders of the Company in the consolidated statements. If such dividend is declared by the Shareholders passing the ordinary resolution No. 3, it will be distributed to Shareholders whose names appear on the register of members of the Company on Thursday, 9 July 2026. The register of members of H Shares will be closed from Monday, 6 July 2026 to Thursday, 9 July 2026 (both days inclusive). In

order to be entitled to the dividend, holders of H Shares of the Company who have not registered the transfer documents are required to deposit the transfer documents together with the relevant share certificates at the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong at or before 4:30 p.m. on Friday, 3 July 2026.

(4) Proxy

Shareholders entitled to attend and vote at the AGM may appoint one or more proxies to attend and vote in their stead. A proxy need not be a Shareholder of the Company.

The instrument appointing a proxy must be in writing under the hand of a Shareholder or his attorney duly authorised in writing. If the Shareholder is a corporate body, the proxy form must be either executed under its common seal or under the hand of its director(s) or duly authorised attorney(s). If the proxy form is signed by an attorney of the Shareholder, the power of attorney authorising that attorney to sign or other authorisation documents must be notarised.

To be valid, the proxy form together with the power of attorney or other authorisation document (if any) must be lodged at the H Share Registrar of the Company by hand or by post not less than 24 hours before the time fixed for holding the AGM (i.e. not later than 3:00 p.m. on Sunday, 28 June 2026) or any adjournment thereof (as the case may be) by holders of H Shares. The H Share Registrar of the Company is Computershare Hong Kong Investor Services Limited, whose address is at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. Completion and return of the proxy form will not preclude a shareholder from attending and voting in person at the AGM if he so wishes, but in such event the instrument appointing a proxy shall be deemed to be revoked.

(5) Reply slip

Shareholders who intend to attend the AGM in person or by proxy should return the reply slip by hand or by post to the Company's Board of Directors' Office or Computershare Hong Kong Investor Services Limited on or before Monday, 22 June 2026. The Company's Board of Directors' Office is located at Room 1015, Tower A, China Everbright Center, No. 25 Taipingqiao Avenue, Xicheng District, Beijing, the PRC (Tel: (86 10) 6363 6388, Fax: (86 10) 6363 9066). The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (Tel: (852) 2862 8555, Fax: (852) 2865 0990).

(6) The above resolutions will be voted by way of poll.

(7) Other issues

Shareholders (in person or by proxy) attending the AGM are responsible for their own transportation and accommodation expenses. Shareholders or their proxies attending the AGM shall produce their identification documents.

Registration for admission to the AGM will take place from 9:00 a.m. to 11:30 a.m. and 1:30 p.m. to 5:00 p.m. on Monday, 22 June 2026 at the Company's Board of Directors' Office. Shareholders (in person or by proxy) attending the AGM who have not registered for admission to the AGM during the aforementioned periods in this paragraph shall register for admission at the venue of the AGM on the date of the AGM and produce their identification documents.

(8) All times set out in this notice refer to Hong Kong local time.