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河南金馬能源股份有限公司
HENAN JINMA ENERGY COMPANY LIMITED
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6885)

INSIDE INFORMATION

WINDING UP PETITION AGAINST A SUBSIDIARY OF THE COMPANY

This announcement is made by Henan Jinma Energy Company Limited (the "**Company**", together with its subsidiaries, shall be referred to as the "**Group**") pursuant to Rules 13.09(2)(a) and 13.25(1)(b) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules, namely under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong)).

The board (the "**Board**") of the directors (the "**Directors**") of the Company would like to inform the shareholders (the "**Shareholders**") and potential investors of the Company that the Company received a notification dated 1 June 2026 from the 河南省信陽市平橋區人民法院(the People's Court of Pingqiao District, Xinyang City, Henan Province) (the "**People's Court of Pingqiao**"), stating that 許昌市鴻碩實業有限責任公司(Xuchang City Hongshuo Enterprise Co., Ltd.) (the "**Petitioner**") presented a winding up petition (the "**Petition**") against 信陽鋼鐵金港能源有限公司(Xinyang Steel Jingang Energy Co., Ltd.) ("**Xinyang Jingang**", a 70% subsidiary of the Company). The Petitioner alleges in the Petition that Xinyang Jingang has been unable to pay the Petitioner an amount of approximately RMB4.9 million, being outstanding consideration for the supply of raw materials by the Petitioner to Xinyang Jingang. The Petition was filed on the basis that Xinyang Jingang was unable to repay its debts as they fall due, and that Xinyang Jingang's assets are not sufficient to repay its indebtedness.

A winding-up petition review hearing was held by the People's Court of Pingqiao on 6 June 2026, but as at the date of this announcement, the Company has not yet received any judgment from the People's Court of Pingqiao in respect of the Petition, and there remains uncertainty as to whether the People's Court of Pingqiao would accept the Petition. The Group is currently seeking legal advice from its PRC lawyers for actions to be taken further by the Group.

For details of the financials of Xinyang Jingang for the year ended 31 December 2025, please refer to the annual report of the Company published 29 April 2026. The Board will closely monitor the development of the aforesaid, and will further assess its potential impact on the business development and financial conditions of the Group.

The Company will keep the shareholders and potential investors of the Company informed of any further material development of the Petition by way of announcement as and when appropriate.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Henan Jinma Energy Company Limited
Yiu Chiu Fai
Chairman

Hong Kong, 8 June 2026

As at the date of this announcement, the executive Directors are Mr. XU Huaping and Mr. WANG Lijie; the non-executive Directors are Mr. YIU Chiu Fai, Mr. XU Fenglei, Ms. WAN Tingting and Ms. YE Ting; and the independent non-executive Directors are Mr. SU Jiangang, Mr. ZHANG Xicheng and Mr. MAN Kwok Leung.