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XINYI GLASS HOLDINGS LIMITED
信義玻璃控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00868)

SCRIP DIVIDEND SCHEME FOR THE FINAL DIVIDEND FOR THE YEAR ENDED 31 DECEMBER 2025

CALCULATION OF MARKET VALUE

The board (the "**Board**") of directors (the "**Directors**") of Xinyi Glass Holdings Limited (the "**Company**") refers to the final results announcement for the year ended 31 December 2025 (the "**Results Announcement**") of the Company dated 27 February 2026. In the Results Announcement, the Board has recommended, subject to the approval of the Shareholders, the payment of a final dividend (the "**Final Dividend**") of 21.5 HK cents per share (the "**Share**") of the Company for the year ended 31 December 2025 to be paid to the shareholders (the "**Shareholders**") of the Company whose names are recorded on the register of members of the Company on Monday, 8 June 2026 (the "**Record Date**"). The eligible Shareholders (the "**Eligible Shareholders**") would also be given an option to select to receive the Final Dividend in cash or in new and fully-paid Shares (the "**Scrip Shares**"), in whole or in part, in lieu of the cash dividend by the scrip dividend (the "**Scrip Dividend Scheme**"). The Scrip Dividend Scheme is subject to the granting of the listing of, and permission to deal in, the Scrip Shares on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**"). The Final Dividend was approved by the Shareholders at the annual general meeting of the Company held on 29 May 2026.

PARTICULARS OF THE SCRIP DIVIDEND SCHEME

For the purpose of calculating the number of the Scrip Shares, the market value (the "**Market Value**") of the Scrip Shares has been fixed at 95% of the average closing price per Share as quoted on the Stock Exchange for the five consecutive trading days commenced on Tuesday, 2 June 2026 until Monday, 8 June 2026 (both days inclusive) rounded down to two decimal places. In this connection, the average closing price is HK$9.74 and hence, the Market Value is determined to be HK$9.25. Accordingly, the number of Scrip Shares will be calculated as follows:

$$\text{Number of the Scrip Shares} = \text{Number of existing Shares held on the Record Date for which election is made under the Scrip Dividend Scheme} \times \frac{\text{21.5 HK cents (Final Dividend)}}{\text{HK\$9.25 (Market Value)}}$$

The number of the Scrip Shares to be issued to each Eligible Shareholder pursuant to its/his/her election will be rounded down to the nearest whole number. Fractional entitlements to the Scrip Shares be disregarded and the benefit thereof will be accrued to the Company. The Scrip Shares will rank *pari passu* in all respects with the Shares in issue on the date of the allotment and issue of the Scrip Shares except that the Scrip Shares themselves will not be entitled to the Final Dividend.

Based on 4,424,108,852 Shares in issue as of the Record Date, if all Eligible Shareholders elect to receive the Final Dividend in cash, the total cash dividend payable by the Company would be HK$951,183,403. If all Eligible Shareholders elect to receive the Scrip Shares, the number of the Scrip Shares to be issued will be 102,830,638 Shares, representing 2.32% of the existing number of Shares in issue and 2.27% of the number of Shares in issue as enlarged by the issue of the Scrip Shares.

GENERAL INFORMATION

Application will be made to the Stock Exchange for the listing of, and permission to deal in, the Scrip Shares. A circular (the "**Circular**") to the Shareholders giving further information on the Scrip Dividend Scheme, together with a form of election in relation to the Scrip Dividend Scheme (the "**Election Form**"), are expected to be despatched to the Eligible Shareholders on Friday, 26 June 2026. Shareholders who wish to receive, the Scrip Shares, in whole or in part, should complete and sign the Election Form in accordance with the instructions printed thereon and return it to the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Tuesday, 14 July 2026.

The Directors expected that the certificates for the Scrip Shares and the cheques for the cash portion of the Final Dividend, if applicable, will be sent by ordinary post to the Shareholders at their own risk on Wednesday, 29 July 2026 and the first day of dealings in the Scrip Shares on the Stock Exchange is expected to be on Thursday, 30 July 2026.

On behalf of the Board
XINYI GLASS HOLDINGS LIMITED
Dr. LEE Yin Yee, S.B.S.
Chairman

Hong Kong, 8 June 2026

As of the date of this announcement, the executive Directors are Dr. LEE Yin Yee, S.B.S., Datuk Wira TUNG Ching Bor D.C.S.M, Tan Sri Datuk TUNG Ching Sai P.S.M, D.M.S.M, J.P. and Mr. LEE Shing Kan, M.H.; the non executive Directors are Mr. LI Ching Wai, Mr. SZE Nang Sze, Mr. LI Ching Leung and Mr. NG Ngan Ho; and the independent non-executive Directors are Mr. LAM Kwong Siu, G.B.S., Mr. WONG Chat Chor Samuel, Dr. TRAN Chuen Wah, John and The Hon. Starry Lee Wai-king, G.B.S, J.P..

This announcement will be published on the websites of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk and the Company at www.xinyiglass.com.