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Ching Lee Holdings Limited

正利控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3728)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORTS FOR THE YEAR ENDED 31 MARCH 2024 AND 31 MARCH 2025

Reference is made to the annual reports of Ching Lee Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") for the year ended 31 March 2024 published on 24 July 2024 (the "**2024 Annual Report**") and 31 March 2025 published on 24 July 2025 (the "**2025 Annual Report**"). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the 2024 Annual Report and 2025 Annual Report. This announcement provides supplemental information in relation to Share Option Scheme to the 2024 Annual Report and 2025 Annual Report and should be read in conjunction with the 2024 Annual Report and 2025 Annual Report.

2024 ANNUAL REPORT

In addition to the information provided in the 2024 Annual Report, the Company would like to supplement the following information pursuant to Chapter 17 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") in relation to the Share Option Scheme.

Pursuant to Rule 17.07(2) and 17.09(3) of the Listing Rules, the Company would like to clarify that the total number of share options available for grant under the Share Option Scheme as at 1 April 2023 and 31 March 2024 were both 67,500,000 shares. As at the date of 2024 Annual Report (21 June 2024), the total number of shares available for issue under the Share Option Scheme is 100,000,000 shares, which represents approximately 9.87% of the total issued shares (1,013,000,000 shares) of the Company as at the date of 2024 Annual Report (21 June 2024).

For “(b) Participants” on page 62 of the 2024 Annual Report, the definition of Eligible Person means any full-time or part-time employee of our Company or any member of our Group, including any executive, non-executive director and independent non-executive director, advisor, consultant of our Company or any our subsidiaries.

The Remaining Life of the Scheme on page 63 of the 2024 Annual Report should be approximately 2 years (expiring on 9 March 2026).

2025 ANNUAL REPORT

In addition to the information provided in the 2025 Annual Report, the Company would like to supplement the following information pursuant to Chapter 17 of the Listing Rules in relation to the Share Option Scheme.

Pursuant to Rule 17.07(2) and 17.09(3) of the Listing Rules, the Company would like to clarify that the total number of share options available for grant under the Share Option Scheme as at 1 April 2024 and 31 March 2025 were both 67,500,000 shares. As at the date of 2025 Annual Report (30 June 2025), since 9,000,000 share options has been forfeited during the year ended 31 March 2025 and utilized for the calculation of scheme mandate limit, the total number of shares available for issue under the Share Option Scheme is 91,000,000 shares, which represents approximately 8.98% of the total issued shares (1,013,000,000 shares) of the Company as at the date of 2025 Annual Report (30 June 2025).

For “(b) Participants” on page 64 of the 2024 Annual Report, the definition of Eligible Person means any full-time or part-time employee of our Company or any member of our Group, including any executive, non-executive director and independent non-executive director, advisor, consultant of our Company or any our subsidiaries.

The Remaining Life of the Scheme on page 65 of the 2025 Annual Report should be approximately 1 year (expiring on 9 March 2026).

The above additional information does not affect other information contained in the 2024 Annual Report and 2025 Annual Report. Save as disclosed above, all other information in the 2024 Annual Report and 2025 Annual Report remains unchanged.

By order of the Board
Ching Lee Holdings Limited
Mr. NG Choi Wah
Chairman

Hong Kong, 8 June 2026

As at the date of this announcement, the executive Directors are Mr. Ng Choi Wah, Mr. Lam Ka Fai and Ms. Ng Wa Ying, the non-executive Director is Mr. Tong Hin Sum Paul and the independent non-executive Directors are Dr. Wai Wing Hong Onyx, Mr. Chau Kam Wing Donald and Dr. Wai Yin Wah Agnes.