中州证券

Central China Securities Co., Ltd.

(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name "中原证券股份有限公司" and carrying on business in Hong Kong as "中州证券")

(Stock Code: 01375)

PROPOSED CHANGE OF DIRECTORS

The board (the "**Board**") of directors (the "**Director(s)**") of Central China Securities Co., Ltd. (the "**Company**") has received written resignation reports from Mr. TANG Jin, the Director of the Company, on 9 June 2026. Mr. TANG Jin, due to reaching his retirement age, has applied to resign from his positions as a Director of the seventh session of the Board of the Company and a member of Strategy and Sustainability Committee under the Board. Until the date on which a new Director is elected at the shareholders' meeting of the Company (the "**Shareholders' Meeting**"), Mr. TANG Jin shall continue to perform his relevant duties as a Director. His resignation will not affect the lawful and standardized operation of the Board and the normal operation of the Company. Mr. TANG Jin has confirmed that he has no disagreement with the Board of the Company, and there are no other matters that need to be brought to the attention of the shareholders of the Company (the "**Shareholder(s)**").

Mr. TANG Jin has diligently performed his duties and actively promoted the healthy development and standardized operation of the Company. The Company and the Board of the Company would like to express its sincere gratitude to Mr. TANG Jin for his contribution to the Company's development during his tenure.

PROPOSED APPOINTMENT OF A NON-EXECUTIVE DIRECTOR

The Company convened the 46th meeting of the seventh session of the Board on 9 June 2026, at which Mr. Jiang Dejie was nominated as a non-executive Director of the seventh session of the Board of the Company, and will also act as a member of Strategy and Sustainable Development Committee under the Board upon being elected as a Director, with a term of office commencing from the date of approval by the Shareholders at the Shareholders' Meeting until the expiry of the term of the seventh session of the Board. The proposed appointment of Mr. Jiang Dejie as a non-executive Director is subject to the consideration and approval at the Shareholders' Meeting by way of an ordinary resolution.

The biographical details of Mr. Jiang Dejie are set out below:

Mr. Jiang Dejie, born in May 1977, holds a master's degree in Accounting from Nanjing University, and is a senior accountant. Mr. Jiang is currently the general auditor of Jiangsu SOHO Holdings Group Co., Ltd. (江蘇省蘇豪控股集團有限公司). He has successively served as the assistant to the general manager, deputy general manager, and general manager of the Asset and Finance Department of Jiangsu Overseas Group Co., Ltd. (江蘇省海外企業集團有限公司), as well as the secretary of the General Party Branch, chairman, and general manager of JOC Great Wall Corp. (江蘇海企長城股份有限公司), and the general manager of the Asset and Finance Department (Financial Shared Center) of Jiangsu SOHO Holdings Group Co., Ltd.

Save as disclosed above, as at the date of this announcement, Mr. Jiang Dejie confirmed that (i) he has not held any position of the Company or its subsidiaries nor any directorship in other listed companies for the past three years; (ii) he does not have any relationship with any Directors, senior management, substantial Shareholders or controlling Shareholders of the Company; and (iii) he does not have any interests in the Shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance.

Save as disclosed above, there is no information in relation to the proposed appointment of Mr. Jiang Dejie as a non-executive Director which is required to be disclosed pursuant to the provisions of Rules 13.51(2)(h) to 13.51(2)(v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"), and there is no other matter in relation to his appointment that needs to be brought to the attention of the Shareholders.

If the proposed appointment of Mr. Jiang Dejie as a non-executive Director of the Company is approved at the Shareholders' Meeting, the Company will enter into a service contract with Mr. Jiang Dejie. Mr. Jiang Dejie will not receive any remuneration from the Company.

A circular containing, among others, further details of the proposed appointment of a non-executive Director and the notice convening the Shareholders' Meeting will be published on the websites of The Stock Exchange of Hong Kong Limited and the Company in due course. Printed copies will be dispatched to the Shareholders upon request.

By order of the Board of
Central China Securities Co., Ltd.
ZHANG Qiuyun
Chairlady

Henan, the PRC
9 June 2026

As at the date of this announcement, the Directors of the Company are Ms. Zhang Qiuyun, Mr. Li Wenqiang, Mr. Feng Ruofan, Mr. Tang Jin, Mr. Tian Shengchun and Ms. Zhu Junhong, Mr. Chen Zhiyong, Mr. Wang Hui*, Mr. Wang Huixuan*, and Mr. Du Xiaotang*.*

* *Independent non-executive Director of the Company*