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中州证券

Central China Securities Co., Ltd.

(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name "中原证券股份有限公司" and carrying on business in Hong Kong as "中州证券")

(Stock Code: 01375)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the annual general meeting ("**AGM**") of Central China Securities Co., Ltd. (the "**Company**") will be held at Conference Room, 17th Floor, Zhongyuan Guangfa Finance Building, No. 10 Business Outer Ring Road, Zhengdong New District, Zhengzhou City, Henan Province, the PRC at 9:00 a.m. on Tuesday, 30 June 2026, for the purpose of considering and, if deemed appropriate, passing the following resolutions:

Save as otherwise specified herein, terms used in this Notice shall have the same meanings as those defined in the circular of the Company dated 9 June 2026 (the "**Circular**").

AS ORDINARY RESOLUTIONS

1. To consider and approve the 2025 Work Report of the Board of the Company.

2. To consider and approve the 2025 Work Report of Independent Directors of the Company.

3. To consider and approve the 2025 Annual Report of the Company.

4. To consider and approve the resolutions of the Company on the Profit Distribution Plan for the Year of 2025 and the Interim Profit Distribution Authorization for the Year of 2026.

5. To consider and approve the 2025 Final Financial Account Report of the Company.

6. To consider and approve the resolution on the Re-appointment of the Auditing Firm for the Year of 2026.

7. To consider and approve the resolution on the Special Statement on Evaluations and Remuneration of the Directors for the Year of 2025.

8. To consider and approve the resolution on the Special Statement on Evaluations and Remuneration of the Supervisors for the Year of 2025.

9. To consider and approve the resolution on Determining the Business Scale and Risk Limits of Securities Proprietary Trading for the Year of 2026.

AS SPECIAL RESOLUTION

10. To consider and approve the resolution on the amendments to the Articles of Association, the details of which are set out in the Circular.

AS ORDINARY RESOLUTIONS

11.00. To consider and approve the resolution on adjustment of the annual caps for daily related/continuing connected transactions with Henan Investment Group and the addition of daily related transactions with Zhongyuan Bank.

11.01. To consider and approve the resolution on daily related/continuing connected transactions with Henan Investment Group.

11.02. To consider and approve the resolution on daily related transactions with Zhongyuan Bank.

12. To consider and approve the resolution on the nomination of candidates for directors of the seventh session of the Board.

13. To consider and approve the resolution on the formulation of the Measures for the Administration of Total Wages (Revised).

By order of the Board
Central China Securities Co., Ltd.
ZHANG Qiuyun
Chairlady

Henan, the PRC, 9 June 2026

Notes:

1. The register of members of H shares of the Company will be closed from Thursday, 25 June 2026 to Tuesday, 30 June 2026 (both days inclusive), during which period no transfer of H Shares of the Company can be registered. H Shareholders whose names appear on the register of members of H shares of the Company on Thursday, 25 June 2026 shall be entitled to attend and vote at the AGM. In order to be qualified to attend and vote at the AGM, all transfer documents accompanied by the relevant share certificates must be lodged with the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, no later than 4:30 p.m. on Wednesday, 24 June 2026.

2. Shareholders entitled to attend and vote at the AGM may appoint one or more proxies to attend and vote on their behalf. A proxy need not be a shareholder of the Company.

3. In order to be valid, the H Shareholders' proxy form for the AGM must be deposited by hand or by post with the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for holders of H Shares of the Company) not less than 24 hours before the time scheduled for holding the AGM or any adjournment thereof (as the case may be). If the proxy form is signed by a person under a power of attorney or other authority, a notarial copy of that power of attorney or authority shall be deposited by the same deadline as mentioned in the proxy form. Completion and return of the proxy form shall not preclude Shareholders from attending and voting in person at the AGM or any adjournment thereof should they so wish.

4. Shareholders or their proxies shall produce their identification documents when attending the AGM.

5. The on-site AGM is expected to take approximately half a day. Shareholders attending the AGM shall be responsible for their own travel and accommodation expenses.

6. The address of the Company's head office in the PRC is No. 10 Business Outer Ring Road, Zhengdong New District, Zhengzhou City, Henan Province, the PRC.

As at the date of this notice, the Directors of the Company are Ms. Zhang Qiuyun, Mr. Li Wenqiang, Mr. Feng Ruofan, Mr. Tang Jin, Mr. Tian Shengchun and Ms. Zhu Junhong, Mr. Chen Zhiyong, Mr. Wang Hui*, Mr. Wang Huixuan*, Mr. Du Xiaotang*.*

* *Independent non-executive Director of the Company*