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ContiOcean

上海匯舸環保科技集團股份有限公司
CONTIOCEAN ENVIRONMENT TECH GROUP CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2613)

INSIDE INFORMATION
COMPLETION OF THE H SHARE FULL CIRCULATION

This announcement is made by ContiOcean Environment Tech Group Co., Ltd. (the "**Company**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rule) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the announcement of the Company dated 2 September 2025 in relation to the submission of the Application to the CSRC in respect of the H Share Full Circulation; (ii) the announcement of the Company dated 12 May 2026 in relation to the issuance of the Filing Notice by the CSRC in respect of the H Share Full Circulation Application; and (iii) the announcement of the Company dated 2 June 2026 in relation to the listing approval granted by the Stock Exchange (collectively, the "**Announcements**"). Unless otherwise defined, capitalized terms used herein shall have the same meaning as those defined in the Announcements.

COMPLETION OF THE H SHARE FULL CIRCULATION

The Board is pleased to announce that the conversion of 30,000,000 Domestic Shares into H Shares has been completed on 9 June 2026. The listing of the Converted H Shares on the Stock Exchange will commence at 9:00 a.m. on 10 June 2026.

SHARE CAPITAL STRUCTURE OF THE COMPANY

The share capital structure of the Company immediately before and upon completion of the Conversion and Listing is set out below:

	Immediately before completion of the Conversion and Listing		Upon completion of the Conversion and the Listing	
Type of Shares	**Number of Shares**	**Percentage of the total number of issued shares of the Company**	**Number of Shares**	**Percentage of the total number of issued shares of the Company**
Domestic Shares	30,000,000	75.00%	—	—
H Shares	10,000,000	25.00%	40,000,000	100.00%
Total	**40,000,000**	**100.00%**	**40,000,000**	**100.00%**

Shareholders and potential investors of the Company are urged to exercise caution when dealing in the shares and other securities of the Company.

By order of the Board
ContiOcean Environment Tech Group Co., Ltd.
Zhou Yang
Chairman

Shanghai, the PRC, 9 June 2026

As of the date of this announcement, the Board comprises: (i) Mr. Zhou Yang, Mr. Zhao Mingzhu, Mr. Chen Zhiyuan and Mr. Chen Rui as executive directors; and (ii) Dr. Guan Yanmin, Mr. Zhu Rongyuan and Ms. Ng Sin Kiu as independent non-executive directors.