GONG HAILIN

DESPATCH OF OFFER DOCUMENT RELATING TO THE UNCONDITIONAL VOLUNTARY CASH PARTIAL OFFER BY AFG SECURITIES LIMITED FOR AND ON BEHALF OF GONG HAILIN TO ACQUIRE UP TO 130,000,000 SHARES IN JINCHUAN GROUP INTERNATIONAL RESOURCES CO. LTD (STOCK CODE: 2362) (OTHER THAN THOSE ALREADY OWNED BY GONG HAILIN AND PARTIES ACTING IN CONCERT WITH HER)

Financial adviser to the Offeror

首盛資本集團
Alpha Financial Group

Offer agent to the Offeror

AFG
高鉦証券

References are made to (i) the announcements issued by Ms. Gong Hailin (the "**Offeror**") dated 21 May 2026 and 2 June 2026 in relation to the Partial Offer; and (ii) the Offer Document issued by the Offeror dated 9 June 2026. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Offer Document.

DESPATCH OF THE OFFER DOCUMENT

The Offer Document (accompanied by the Form of Acceptance) containing, among other things, the terms and conditions of the Partial Offer, has been despatched to the Shareholders on 9 June 2026 in accordance with the Takeovers Code. Copies of the Offer Document and the accompanying Form of Acceptance are also available on the website of the Stock Exchange.

EXPECTED TIMETABLE

The timetable set out below is indicative only and is subject to change. Any changes to the timetable will be announced by the Offeror. Unless otherwise expressly stated, all time and date references contained in this announcement refer to Hong Kong time and dates.

Despatch date of the Offer Document and the accompanying Form of Acceptance and the Partial Offer opens for acceptance *(Note 1)*	Tuesday, 9 June 2026
Latest time for posting of the Offeree Document *(Note 2)*	Tuesday, 23 June 2026
Latest time and date for acceptance of the Partial Offer on the Closing Date *(Notes 2, 3 and 4)*	4:00 p.m. on Tuesday, 7 July 2026
Announcement of the results of the Partial Offer as at the Closing Date (or its extension or revision, if any), to be posted on the website of the Stock Exchange *(Notes 4 and 5)*	no later than 7:00 p.m. on Tuesday, 7 July 2026
Designated agent starts to stand in the market to provide matching services for sale and purchase of odd lots holdings of Shares	9:00 a.m. on Wednesday, 8 July 2026

Latest date for posting of remittances for
the amount due in respect of valid acceptances received
under the Partial Offer on the Closing Date *(Note 6)* . . . . Thursday, 16 July 2026

Latest date for despatch of share certificate(s)
and/or any transfer receipt(s) and other document(s)
of title for Shares tendered but not taken up or
share certificate(s) in respect of the balance of such Shares . . . . . Thursday, 16 July 2026

Designated agent ceases to stand in the market
to provide matching services for sale and
purchase of odd lots holdings of Shares .no later than 4:00 p.m. on Wednesday, 19 August 2026

Notes:

1. The Partial Offer, which is unconditional in all respects, is made on the date of despatch of the Offer Document and is open for acceptance on and from Tuesday, 9 June 2026, being the date of posting of the Offer Document, until 4:00 p.m. on the Closing Date, i.e. Tuesday, 7 July 2026, or such later time and/or date as permitted by the Executive in accordance with the Takeovers Code.

2. In accordance with the Takeovers Code, the Offeree Company is required to post the Offeree Document to the Shareholders no later than 14 days after the date of the Offer Document, unless the Executive consents to a later date and the Offeror agrees to extend the Closing Date by the number of days, if appropriate, in respect of which the delay in the posting of the Offeree Document is agreed.

3. Accepting Shareholders whose Shares are held through intermediaries are strongly advised to consult their intermediaries on their respective deadlines for taking their acceptance instruction.

4. In accordance with the Takeovers Code, where the Offeree Document is posted after the date of the Offer Document, the Partial Offer must be open for acceptance for at least 28 days after the date of the Offer Document. No revision or extension of the Partial Offer will be made except with the Executive's prior consent.

5. The announcement will comply with the disclosure requirements under Rule 19.1 and Note 7 to Rule 19 of the Takeovers Code and will include, among other things, the results of the Partial Offer and details of the way in which the pro-rata entitlement for each Accepting Shareholder was determined.

6. Remittances in respect of the consideration payable for the Offer Shares tendered under the Partial Offer (after deducting the seller's ad valorem stamp duty) will be posted by ordinary post to the Accepting Shareholders at their own risk as soon as possible but in any event no later than seven business days following the Closing Date.

7. If there is a typhoon signal number 8 or above, or a "black" rainstorm warning (as issued by the Hong Kong Observatory) or "extreme conditions" warning (as announced by the Hong Kong Government) is in force in Hong Kong:

   (a) at any local time before 12:00 noon but no longer in force after 12:00 noon on the latest date for acceptance of the Partial Offer and the latest date for despatch of remittances for the amounts due under the Partial Offer in respect of valid acceptances, the latest time for acceptance of the Partial Offer will remain at 4:00 p.m. on the same business day and the latest date for the despatch of remittances will remain on the same business day; or

   (b) at any local time at 12:00 noon and/or thereafter on the latest date for acceptance of the Partial Offer and the latest date for despatch of remittances for the amounts due under the Partial Offer in respect of valid acceptances the latest time for acceptance of the Partial Offer and the latest date for the despatch of remittances will be rescheduled on the following business day which does not have either of those warnings in force at any time between 12 noon and/or thereafter.

   Save as mentioned above, if the latest time for acceptance of the Partial Offer does not take effect on the date and time as stated above, the other dates mentioned above may be affected. The Offeror will notify the Shareholders by way of announcement(s) on any change to the expected timetable as soon as practicable.

WARNING

Shareholders and potential investors of the Offeree Company are advised to exercise caution when dealing in the securities of the Offeree Company. Persons who are in doubt as to the action they should take should consult their licensed securities dealers or registered institutions in securities, bank managers, solicitors, professional accountants or other professional advisers.

GONG HAILIN

Hong Kong, 9 June 2026

The Offeror accepts full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of her knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement will be published on the website of the Stock Exchange at www.hkexnews.hk.