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VPOWER GROUP INTERNATIONAL HOLDINGS LIMITED
偉能集團國際控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1608)

INSIDE INFORMATION
UPDATE ON THE PROPOSED RESTRUCTURING OF OFFSHORE DEBTS AND OTHER OUTSTANDING CLAIMS

This announcement is made by VPower Group International Holdings Limited (the "**Company**" and, together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to (i) the announcement of the Company dated 14 November 2025, in relation to the Restructuring Master Agreement entered into between, among others, the Company and the Lenders for the proposed restructuring of the Group's offshore debts; (ii) the announcement of the Company dated 15 February 2026 in relation to the expiry of the Longstop Date of the Restructuring Master Agreement and the lapse of the Restructuring Master Agreement; (iii) the announcement of the Company dated 2 April 2026 in relation to the extension of the Longstop Date to 14 May 2026; and (iv) the announcement of the Company dated 14 May 2026 in relation to the lapse of the Restructuring Master Agreement (the "**14 May Announcement**") ((i) to (iv) collectively, the "**Announcements**"). Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

UPDATE ON THE PROPOSED RESTRUCTURING OF OFFSHORE DEBTS AND OTHER OUTSTANDING CLAIMS

As disclosed in the 14 May Announcement, the Company has been working with its professional advisors in formulating and implementing a holistic restructuring solution for the Offshore Debts and the Group's other outstanding claims and obligations (including certain outstanding claims against VPower Group Holdings Limited, an indirect wholly-owned subsidiary of the Company) (collectively, the "**Outstanding Claims**"). The Company intends to implement a holistic restructuring of the Outstanding Claims by way of a scheme of arrangement in Hong Kong between the Company and the relevant creditors (the "**Scheme Creditors**") (the "**Proposed Scheme**").

On 10 June 2026, the Company filed an *ex parte* originating summons with the High Court of the Hong Kong Special Administrative Region to seek leave to convene a meeting of the Scheme Creditors (the "**Scheme Meeting**") to consider and, if thought fit, approve (with or without

modification) the Proposed Scheme. The hearing for leave to convene the Scheme Meeting is fixed on 21 August 2026 at 10 a.m.

As at the date of this announcement, no definitive agreement on the terms of the holistic restructuring or the Proposed Scheme has been entered into by the Group and any relevant creditor. The Company will continue to engage in active and constructive dialogue with the relevant creditors in connection with the Proposed Scheme.

Further announcement(s) setting out the details and progress of the Proposed Scheme will be made by the Company as and when appropriate.

Shareholders, investors, and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
VPower Group International Holdings Limited
Gao Zhan
Chairman

Hong Kong, 10 June 2026

As at the date hereof, the board of directors of the Company comprises Mr. Gao Zhan, Mr. Lam Yee Chun, Mr. Liu Ruikun, Mr. Jin Jiantang and Mr. Wang Jiachang as executive directors; Mr. Wong Kwok Yiu as a non-executive director; and Mr. Suen Wai Yu, Dr. Wang Zheng and Dr. Lin Tun as independent non-executive directors.