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China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITIONS OF BONDS

THE ACQUISITIONS

The Board announces that on 3 June 2026 and 8 June 2026, respectively, CISI Investment, an indirect wholly-owned subsidiary of the Company, has subscribed through the lead manager and acquired the Bonds in an aggregate principal amount of CNY119,000,000 (equivalent to approximately HK$137,754,400) at a total consideration of approximately CNY119,000,000 (equivalent to approximately HK$137,754,400) on the open market.

LISTING RULES IMPLICATIONS

All of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Acquisition on a stand-alone basis do not exceed 5%, but one of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Acquisition when aggregated with the Previous Subscription, exceeds 5% but is less than 25%, the Acquisitions constitute a discloseable transaction of the Company and are subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

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Principal terms of the Bonds

Issuer	:	Langya Overseas Co., Ltd. (琅琊海外有限公司)
Guarantor	:	Linyi Lanshan Industrial Investment and Development Group Co., Ltd. (臨沂蘭山產業投資發展集團有限公司)

Guarantee	:	The Guarantor will unconditionally and irrevocably guarantee the due payment of all sums expressed to be payable by the Issuer under the trust deed and the Bonds. Its obligations in that respect will be contained in the deed of guarantee (and any supplement thereto).
Aggregate Principal Amount	:	CNY790,000,000
Interest	:	Fixed 5.7% per annum
Maturity Date	:	9 June 2029
Issue Price	:	100% of the principal amount of the Bonds

The Bonds were issued by the Issuer and unconditionally and irrevocably guaranteed by the Guarantor. Information of the Issuer and the Guarantor is stated in the section headed "INFORMATION OF THE ISSUER AND GUARANTOR" of this announcement.

As the Acquisition was made through the securities brokers of CISI Investment and conducted on the open market, the identities of the sellers of the Bonds cannot be ascertained. To the best knowledge, information and belief of the Directors and having made all reasonable enquiries, the sellers of the Bonds and their respective beneficial owners are Independent Third Parties.

The Acquisitions were funded from the Company's internal resources.

INFORMATION OF THE ISSUER AND GUARANTOR

According to the public information available to the Directors, the Issuer was incorporated in the British Virgin Islands with limited liability and is an indirect wholly-owned subsidiary of the Guarantor. The Issuer does not carry and has not carried on any business other than entering into arrangements for the issue of notes and any other activities reasonably incidental thereto.

The Guarantor was incorporated with limited liability in the PRC and is a state-owned enterprise directly wholly-owned by Linyi Lanshan District State-owned Assets Administration Service Centre (臨沂市蘭山區國有資產管理服務中心) and ultimately controlled by Linyi Lanshan District Municipal Government (臨沂市蘭山區人民政府) as at the date of this announcement. The Guarantor and its subsidiaries have a diversified business portfolio and is primarily engaged in the following business segments, namely: (i) agency construction, (ii) fire service equipment sales, (iii) modern services, (iv) salt sales and (v) other businesses.

As at the date of this announcement, to the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, the Issuer and its respective ultimate beneficial owners are Independent Third Parties.

INFORMATION OF THE GROUP

The Group is principally engaged in the provision of wealth management services, corporate finance services, asset management services and financial products and investments.

REASONS AND BENEFITS FOR THE ACQUISITIONS

The Group acquired the Bonds for investment purpose. The investment strategy of the Group is, among others, to generate stable return to the Group within an acceptable risk level by investing in a broad diversification of portfolio, including but not limited to stocks, bonds, funds, structured products and derivatives in different business sectors to broaden its revenue streams and to seek sustainable business which increase value for its shareholders. In addition, the Group has sought an opportunity to balance and diversify its investment portfolio when opportunities arose and would, from time to time, realise its investment which to do so will be in the best interests of the Group.

The Directors consider that the Acquisitions provide the Group with an opportunity to balance and diversify its investment portfolio, as well as to generate a stable return to the Group within an acceptable risk level. The Acquisitions are in line with the Group's investment strategy. The Directors consider that the Acquisitions are fair and reasonable and are in the interests of the Company and the Shareholders as a whole.

LISTING RULES IMPLICATIONS

All of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Acquisition on a stand-alone basis do not exceed 5%, but one of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Acquisition when aggregated with the Previous Subscription, exceeds 5% but is less than 25%, the Acquisitions constitute a discloseable transaction of the Company and are subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions shall have the meanings set out below:

"Acquisition"	the acquisition of the Bonds in a principal amount of CNY40,000,000 (equivalent to approximately HK$46,304,000) at a consideration of approximately CNY40,000,000 (equivalent to approximately HK$46,304,000) by CISI Investment on the open market on 8 June 2026
"Acquisitions"	the Acquisition and the Previous Subscription
"Board"	the board of Directors
"Bonds"	CNY790,000,000 5.7 per cent. guaranteed bonds due 2029 issued by the Issuer and unconditionally and irrevocably guaranteed by the Guarantor, Information of the Issuer and the Guarantor is stated in the section headed "INFORMATION OF THE ISSUER AND GUARANTOR" of this announcement
"CISI Investment"	CISI Investment Limited, a company incorporated in the British Virgin Islands with limited liability and an indirect wholly-owned subsidiary of the Company. Its principal business is investment
"CNY"	Renminbi, the lawful currency of the PRC

"Company"	China Industrial Securities International Financial Group Limited, a company incorporated in the Cayman Islands with limited liability, whose issued shares are listed on the Main Board of the Stock Exchange (stock code: 6058)
"Director(s)"	the director(s) of the Company
"Group"	the Company and its subsidiaries
"Guarantor"	Linyi Lanshan Industrial Investment and Development Group Co., Ltd. (臨沂蘭山產業投資發展集團有限公司), information of which is stated in the section headed "INFORMATION OF THE ISSUER AND GUARANTOR" in this announcement
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"Independent Third Party(ies)"	third party(ies) independent of and not connected with the Company and its connected persons
"Issuer"	Langya Overseas Co., Ltd. (琅琊海外有限公司), information of which is stated in the section headed "INFORMATION OF THE ISSUER AND GUARANTOR" in this announcement
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"PRC"	The People's Republic of China
"Previous Subscription"	the subcription of the Bonds in a principal amount of CNY 79,000,000 (equivalent to approximately HK$91,450,400) at a consideration of approximately CNY 79,000,000 (equivalent to approximately HK$91,450,400) by CISI Investment on 3 June 2026.
"Shareholder(s)"	holder(s) of the issued shares of the Company
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"%"	per cent.

In this announcement, amounts in CNY are translated into HK$ on the basis of CNY1.00 = HK$1.1576. The conversion rate is for illustration purposes only and should not be taken as a representation that CNY could actually be converted into HK$ at such rate or at all.

By Order of the Board
China Industrial Securities International Financial Group Limited
Xiong Bo
Chairman

Hong Kong, 10 June 2026

As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Xiong Bo (Chairman), three executive Directors, namely Mr. Lin Dan, Mr. Wei Wei and Mr. Ding Xianshu and three independent non-executive Directors, namely Ms. Ye Jianfang, Mr. Tian Li and Ms. Foo Yuet Min.