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AOM INTERNATIONAL GROUP COMPANY LIMITED
權識國際集團股份有限公司

(Incorporated in the Cayman Islands with limited liability and continued in Bermuda with limited liability)

(Stock Code: 00381)

VOLUNTARY ANNOUNCEMENT
LATEST BUSINESS DEVELOPMENT

This announcement is made by AOM International Group Company Limited (the"**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis to inform the shareholders of the Company and potential investors of the latest development of the Group's business.

STRATEGIC COOPERATION AGREEMENT

The board (the "Board") of directors (the "**Directors**") of the Company is pleased to announce that on 10 June 2026 (after the trading hours of the Stock Exchange), the Company has entered into a strategic cooperation agreement with Yaluyun (Shanghai) Enterprise Management Co., Ltd.* (雅魯雲(上海)企業管理有限公司) ("**Yaluyun**"). The agreement concerns the establishment of a comprehensive, in-depth and stable strategic partnership between the two parties leveraging their respective strengths. The cooperation will focus on corporate M&A and restructuring, in-depth capital cooperation and other areas to deliver synergistic value growth for both parties (the "**Cooperation**").

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Yaluyun and their ultimate beneficial owners are independent third parties respectively.

* *For identification purposes only*

COOPERATION

Pursuant to the strategic cooperation agreement, the key areas of Cooperation between the Company and Yaluyun are set out below:

Cooperation on Corporate M&A and Restructuring: The two parties shall jointly identify high-quality domestic and overseas M&A targets. Yaluyun will provide the Company with transaction scheme design and support for commercial negotiations, and jointly empower post-restructuring operations.

In-depth Capital Cooperation: Yaluyun will provide the Company with comprehensive capital market services. The two parties will jointly launch or participate in industrial investment and private equity investment and financing projects, conduct cross-border capital linkage, and open up domestic and overseas capital channels.

Resource Synergy and Compliance Support: The Company and Yaluyun will mutually refer domestic and overseas professional institutions to one another, jointly build a capital service ecosystem, conduct joint compliance review and risk control collaboration, and strive to set a benchmark for industry cooperation.

INFORMATION ON YALUYUN

YALUYUN

Established in China in April 2021, Yaluyun is a professional institution focusing on capital market services. Drawing on the resource strengths and industry expertise of its headquarters, the company provides enterprises with one-stop solutions covering corporate M&A and restructuring, investment and financing advisory, cross-border capital operations and corporate top-level structural design. Backed by a professional due diligence team, rich experience in capital operations and an extensive network of domestic and overseas resources, Yaluyun has successfully helped a number of enterprises revitalize distressed businesses, conduct asset integration and raise corporate value, and built a solid reputation and brand influence in the capital market services industry.

REASONS FOR AND BENEFITS OF THE COOPERATION

The Group is principally engaged in (i) the manufacturing and trading of toys and gifts items, (ii) exploration of natural resources, (iii) the business of Chinese herbs products, and (iv) the investment in various potential businesses including fruit plantation, yellow wine, leisure and culture.

The Group enters into cooperation with Yaluyun mainly on account of the remarkable complementary strengths and mutual demand for resource sharing between the two parties. The Group boasts a Hong Kong-listed platform, solid industrial foundations and domestic and overseas capital operation channels, which align perfectly with Yaluyun's profound experience and professional capabilities in capital market services, corporate M&A and restructuring as well as cross-border capital operations. This cooperation will not only enable both parties to jointly explore high-quality M&A targets and realise asset optimisation and industrial integration, but also substantially elevate their capital operation proficiency and market competitiveness via joint investment and financing, cross-border capital linkage and joint development of a capital service ecosystem. It will further promote an all-round improvement in the overall strength and capital market influence of both parties, so as to maximise commercial value and achieve sustainable development.

In addition, Yaluyun is able to introduce multiple potential investment partners for the Group's self-operated and franchised Fujian Laojiu Stew Pot stores.

After considering the foregoing, the Directors believe that the cooperation agreement is in the interests of the Group and that its terms and conditions are entered into on normal commercial terms, fair and reasonable and in the interests of the Company and its shareholders as a whole.

LISTING RULES IMPLICATIONS

As the transactions contemplated under the cooperation agreement generate revenue in the normal and ordinary course of the Group's business, entering into the cooperation agreement does not constitute a notifiable transaction under Chapter 14 of the Listing Rules.

The Company will issue further announcements regarding the latest developments of the aforementioned Cooperation in due course in accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
AOM International Group Company Limited
Yang Ling
Chairman

Hong Kong, 10 June 2026

As at the date of this announcement, the Board comprises five executive Directors, Mr. Yang Ling, Mr. Li Lizhong, Mr. Liu Mingqing, Mr. Yang Bincheng and Mr. Fan Xuefei; one non-executive Director Mr. Tang Sing Hing, Kenny; and three independent non-executive Directors, Mr. Chak Ching Long, Mr. Wang Xiao Ning and Ms. Chen Yuxin.