THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in doubt as to any aspect of this circular or as to the action to be taken, you should consult a stockbroker or other registered dealer in securities, Bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in the Company, you should at once hand this circular, together with the accompanying form of proxy to the purchaser or the transferee, or to the Company, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

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金融街證券股份有限公司
Financial Street Securities Co., Limited

(A joint stock company incorporated in the People's Republic of China with limited liability
(formerly known as "恒泰证券股份有限公司") and carrying on business in Hong Kong
as "恒投證券" (in Chinese) and "HENGTOU SECURITIES" (in English) as formerly known)

(the "Company")
(Stock Code: 01476)

ELECTION OF MR. LUO GUOHUA AS A NON-EXECUTIVE DIRECTOR OF THE FIFTH SESSION OF THE BOARD
AND
NOTICE OF EGM

A notice convening the EGM to be held at the meeting room at 12/F, Tower B, Desheng International Center, No. 83 Deshengmenwai Street, Xicheng District, Beijing, the PRC at 10:00 a.m. on Friday, 3 July 2026 is set out on pages 4 to 6 of this circular. A form of proxy for use at the EGM is also enclosed with this circular.

If you intend to attend the EGM by proxy, you are required to complete and return the enclosed form of proxy in accordance with the instructions printed thereon to the H share registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Center, 183 Queen's Road East, Wanchai, Hong Kong (for the holders of H Shares), or to the Company's head office in the PRC at 12/F, Tower B, Desheng International Center, No. 83 Deshengmenwai Street, Xicheng District, Beijing, the PRC (for the holders of Domestic Shares) as soon as possible but in any event not less than 24 hours before the time appointed for holding of the EGM (i.e. before 10:00 a.m. on Thursday, 2 July 2026) or any adjournment thereof. Completion and return of the form of proxy shall not preclude you from attending and voting in person at the EGM or any adjourned meeting should you so wish.

12 June 2026

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In this circular, the following expressions have the meanings set out below unless the context requires otherwise:

"Articles of Association"	the articles of association of the Company as amended from time to time
"Board"	the board of Directors
"Company"	Financial Street Securities Co., Limited, a joint stock company incorporated in the People's Republic of China
"Director(s)"	the director(s) of the Company
"Domestic Share(s)"	ordinary share(s) issued by the Company with a nominal value of RMB1.00 each in the share capital of the Company, which are subscribed for or credited as fully paid in Renminbi
"EGM"	the 2026 second extraordinary general meeting of the Company to be held at the meeting room at 12/F, Tower B, Desheng International Center, No. 83 Deshengmenwai Street, Xicheng District, Beijing, the PRC at 10:00 a.m. on Friday, 3 July 2026
"Group"	the Company and its subsidiaries
"H Share(s)"	ordinary share(s) issued by the Company with a nominal value of RMB1.00 each in the share capital of the Company, which are subscribed for and traded in HK$ and listed on the Stock Exchange
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong

"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"PRC"	the People's Republic of China, for the purpose of this circular, excluding Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
"RMB"	Renminbi, the lawful currency of the PRC
"Share(s)"	the Domestic Share(s) and the H Share(s)
"Shareholder(s)"	holder(s) of the Share(s)
"Stock Exchange"	The Stock Exchange of Hong Kong Limited

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(the "Company")
(Stock Code: 01476)

Executive Directors:
Mr. Zhu Yanhui
Mr. Yin Guohong

Non-executive Directors:
Mr. Pang Jiemin
Mr. Li Yanyong
Mr. Xie Xin
Mr. Zhou Lijun

Independent non-executive Directors:
Mr. Chen Cin
Mr. Xu Hongcai
Ms. Cheng Zhuo
Mr. Qi Liang

Registered address:
Manshishangdu Office and
Commercial Complex
Hailaer East Street
Xincheng District
Hohhot
Inner Mongolia Autonomous Region
the PRC

Head office address:
12/F, Tower B, Desheng International Center
No. 83 Deshengmenwai Street
Xicheng District, Beijing
the PRC

Place of business in Hong Kong:
40/F, Dah Sing Financial Center
No. 248 Queen's Road East
Wanchai, Hong Kong

12 June 2026

To the Shareholders,

Dear Sir/Madam,

ELECTION OF MR. LUO GUOHUA AS A NON-EXECUTIVE DIRECTOR OF THE FIFTH SESSION OF THE BOARD
AND
NOTICE OF EGM

INTRODUCTION

The purpose of this circular is to give you the notice of EGM and provide you with relevant information to enable you to make informed decision on whether to vote for or against the resolution to be proposed at the EGM for the following matters:

ORDINARY RESOLUTION

(1) ELECTION OF MR. LUO GUOHUA AS A NON-EXECUTIVE DIRECTOR OF THE FIFTH SESSION OF THE BOARD

Reference is made to the announcement of the Company dated 11 June 2026.

Pursuant to the Articles of Association, the election of Mr. Luo Guohua as a non-executive Director of the fifth session of the Board were proposed by the Board.

An ordinary resolution will be proposed at the EGM to consider and approve the election of Mr. Luo Guohua as a non-executive Director of the fifth session of the Board.

The biographical details of Mr. Luo Guohua, who has been nominated as a non-executive Director, are set out below:

Mr. Luo Guohua (羅國華) ("**Mr. Luo**"), aged 55, currently serves as the deputy secretary of the Party Committee and the president of Tianfeng Securities Co., Ltd. (天風證券股份有限公司) (a company listed on the Shanghai Stock Exchange, stock code: 601162). Mr. Luo previously worked for China Construction Bank Corporation and Taiping Life Insurance Company Limited. He was formerly the vice President of Changjiang Securities Company Limited, as well as the deputy secretary of the Party Committee and the general manager of Shanghai Securities Co., Ltd. Mr. Luo graduated from Zhongnan University of Economics and Law in July 1993 with a bachelor's degree in economics, and obtained a bachelor's degree in laws from Wuhan University in June 1998.

Saved as disclosed above, Mr. Luo Guohua has confirmed that: (i) he does not hold any other positions in the Company or any of its subsidiaries of the Company, or hold any directorships in any other listed companies in the last three years; (ii) he does not have any relationship with any Director, senior management or substantial Shareholders of the Company; and (iii) nor does he has or is deemed to have any interest or short positions in the shares, underlying shares or debentures of the Company or any of its associated corporation within the meaning of Part XV of the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong.

The term of office of Mr. Luo Guohua will commence from the date of consideration and approval at the EGM until the expiration of the term of office of the fifth session of the Board. The Company will enter into a service contract with Mr. Luo. Mr. Luo waives his entitlement to Director's emoluments from the Company.

Save as disclosed above, the Board is not aware of any other matters in relation to the election of the above nominated non-executive Director that need to be brought to the attention of the Shareholders or any information that need to be disclosed pursuant to the requirements of Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules.

THE EGM

The EGM will be held at 10:00 a.m. on Friday, 3 July 2026 to consider and, if thought fit, to pass resolutions in respect of the matters set out in the notice of EGM on pages 4 to 6 of this circular. A form of proxy will be dispatched to the Shareholders who have indicated their wish to receive a printed copy in accordance with the Articles of Association and the Listing Rules on Friday, 12 June 2026.

Whether or not you intend to attend and/or vote at the EGM, you are requested to complete and return the enclosed form of proxy in accordance with the instructions printed thereon as soon as possible.

Completion and return of the form of proxy will not preclude you from attending and voting at the EGM or at any adjourned meeting, should you so wish.

VOTING BY POLL

According to the Listing Rules, any vote of Shareholders at a general meeting must be taken by poll. Results of the poll voting will be published on the Company's website at www.jrjzq.com.cn and the website of "HKEXnews" at www.hkexnews.hk.

RECOMMENDATION

The Board considers that the resolution to be proposed at the EGM is in the interests of the Company and its Shareholders as a whole. Accordingly, the Board recommends that the Shareholders vote in favour of the resolution to be proposed at the EGM.

Yours faithfully,
By order of the Board
Zhu Yanhui
Chairman

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(the "Company")
(Stock Code: 01476)

NOTICE OF THE 2026 SECOND EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2026 second extraordinary general meeting of the Company (the "**EGM**") will be held at the meeting room at 12/F, Tower B, Desheng International Center, No. 83 Deshengmenwai Street, Xicheng District, Beijing, the People's Republic of China (the "**PRC**") at 10:00 a.m. on Friday, 3 July 2026 to consider and, if thought fit, to pass, with or without modifications, the following resolution of the Company:

ORDINARY RESOLUTION

1. To consider and approve the election of Mr. Luo Guohua as a non-executive Director of the fifth session of the Board.

By order of the Board
Zhu Yanhui
Chairman

Beijing, the PRC
12 June 2026

Notes:

1. Details of the above resolution is set out in the circular of the Company dated 12 June 2026.

2. In order to determine the entitlement to attend and vote at the EGM, the register of members of the Company will be closed from Monday, 29 June 2026 to Friday, 3 July 2026 (both days inclusive) during which period no transfer of shares will be effected. Shareholders of the Company (the "**Shareholders**") whose names appear on the register of members of the Company on Friday, 3 July 2026 shall be entitled to attend the EGM. In order to be eligible to attend and vote at the EGM, all transfer documents accompanied by the relevant share certificates must be lodged with the Company's head office in the PRC at 12/F, Tower B, Desheng International Center, No. 83 Deshengmenwai Street, Xicheng District, Beijing, the PRC (for holders of domestic shares), or the Company's H share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Center, 183 Queen's Road East, Wanchai, Hong Kong (for holders of H shares) no later than 4:30 p.m. on Friday, 26 June 2026 for registration.

3. Shareholders who are entitled to attend and vote at the EGM may appoint one or more proxies to attend and, in the event of a poll, vote on their behalves. A proxy need not be a Shareholder.

4. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his attorney duly authorised in writing. If the Shareholder is a legal person, that instrument must be executed either under its seal or under the hand of its director or other attorney duly authorised to sign the same.

5. In order to be valid, the form of proxy must be deposited, for the holders of H shares, to the H share registrar of the Company, Computershare Hong Kong Investor Services Limited, or for the holders of domestic shares, to the Company's head office in the PRC, not less than 24 hours before the time for holding the EGM (i.e. before 10:00 a.m. on Thursday, 2 July 2026) or any adjournment thereof. If the form of proxy is signed by a person under a power of attorney or other authority, a notarially certified copy of that power of attorney or other authority shall be deposited at the same time as mentioned in the form of proxy. Completion and return of the form of proxy will not preclude Shareholders from attending and voting in person at the EGM or any adjourned meetings should you so wish.

6. Shareholders shall produce their identity documents and supporting documents in respect of shares held when attending the EGM. If corporate Shareholders appoint an authorised representative to attend the EGM, the authorised representative shall produce his/her identity documents and a notarially certified copy of the relevant authorisation instrument signed by the board of directors or other authorised parties of the corporate Shareholders or other notarially certified documents allowed by the Company. Proxies shall produce their identity documents and the form of proxy signed by the Shareholders or their attorney when attending the EGM.

7. The EGM is expected to be held for less than half a day. Shareholders who intend to attend the EGM shall arrange and bear their own transportation and accommodation expenses.

8. The name and address of the Company's H shares registrar are as follows:

   Computershare Hong Kong Investor Services Limited
   Shops 1712–1716, 17th Floor,
   Hopewell Center,
   183 Queen's Road East,
   Wanchai,
   Hong Kong
   Tel: +852 2862 8555
   Fax: +852 2865 0990

9. The address of head office of the Company in the PRC is as follows:

   12/F, Tower B, Desheng International Center,
   No. 83 Deshengmenwai Street,
   Xicheng District, Beijing,
   the PRC
   Contact person: Zhu Zitong
   Tel: +86 10 8327 0999
   Fax: +86 10 8327 0998

10. Where there are joint registered holders of any share(s), any one of such joint holders may attend and vote at the EGM, either in person or by proxy, in respect of such share(s) as if he/she was solely entitled thereto, but if more than one of such joint holders are present at the EGM or any adjourned meeting thereof (as the case may be), the most senior shall alone be entitled to vote, whether in person or by proxy. For this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.

11. Pursuant to rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of Shareholders at a general meeting must be taken by poll except where the chairman of the general meeting, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. As such, the chairman of the EGM will also demand that all the resolutions proposed at the EGM will be voted on by way of poll in registered form pursuant to Article 124 of the Articles of Association of the Company.

As at the date of this notice, the Board comprises Mr. Zhu Yanhui and Mr. Yin Guohong as executive Directors; Mr. Pang Jiemin, Mr. Li Yanyong, Mr. Xie Xin and Mr. Zhou Lijun (Employee Representative Director) as non-executive Directors; Mr. Chen Xin, Mr. Xu Hongcai, Ms. Cheng Zhuo and Mr. Qi Liang as independent non-executive Directors.