Great Harvest Maeta Holdings Limited
榮 豐 億 控 股 有 限 公 司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 3683)

INSIDE INFORMATION
EXPECTED SIGNIFICANT DECREASE IN LOSS

This announcement is made by Great Harvest Maeta Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules (the "**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on the information currently available and the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 March 2026 ("**FY2026**"), the board (the "**Board**") of directors (the "**Directors**") of the Company would like to inform the shareholders ("**Shareholders**") of the Company and potential investors that the Group is expected to record a loss attributable to owners of the Company of not less than approximately US$6.0 million for FY2026, representing a decrease in loss attributable to owners of the Company of approximately US$4.4 million or 42.3% as compared to a loss attributable to owners of the Company of approximately US$10.4 million for the year ended 31 March 2025 ("**FY2025**"). The significant decrease in net loss for FY2026 primarily resulted from the following factors:

(i) the Group recorded a gross profit of approximately US$0.4 million for FY2026 as compared to the gross loss of approximately US$1.1 million for FY2025, representing a turnaround of approximately US$1.5 million;

(ii) decrease in loss on disposal of property, plant and equipment of approximately US$2.4 million;

(iii) recognition of reversal of impairment losses on property, plant and equipment of approximately US$2.1 million in FY2026 as compared to provision for impairment losses on property, plant and equipment of approximately US$6.9 million in FY2025; and

(iv) the absence of non-recurring gain on modification of convertible bonds of US$3.2 million and reversal of expected penalty interest for convertible bonds of US$4.0 million in FY2026 which was recognized in FY2025.

The Company has yet to finalize the annual results of the Group for FY2026. The financial results of the Group for FY2026 will only be ascertained after all the relevant results and accounting treatments are finalized.

The information contained in this announcement is only based on preliminary assessment by the Company of its unaudited consolidated management accounts of the Group for FY2026 and the information currently available to it, which has not been confirmed or reviewed by the Company's independent auditors or audit committee and may be subject to possible amendments and adjustments. The information contained in this announcement may be different from the actual financial information to be published. The Company is in the process of finalizing the annual results announcement for FY2026. Shareholders and potential investors are advised to refer to details in the annual results announcement of the Company for FY2026 which is expected to be published by the end of June 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

For and on behalf of the Board
Great Harvest Maeta Holdings Limited
Yan Yui Ham
Chairperson

Hong Kong, 11 June 2026

As at the date of this announcement, the executive Directors are Mr. Pan Zhongshan and Mr. Sze Wing Kin Pierre; the non-executive Director is Mr. Yan Yui Ham; and the independent non-executive Directors are Mr. Cheung Kwan Hung, Ms. Wong Tsui Yue Lucy and Mr. Liu Yongshun.