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AOM INTERNATIONAL GROUP COMPANY LIMITED

權識國際集團股份有限公司

(Incorporated in the Cayman Islands with limited liability and continued in Bermuda with limited liability)

(Stock Code: 00381)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting ("**SGM**") of AOM International Group Company Limited (the "**Company**") will be held at Harbour Plaza Room I, B1/F, Harbour Plaza, North Point, 665 King's Road, North Point, Hong Kong on Tuesday, 14 July 2026 at 11:00 a.m. for the purpose of considering and, if thought fit, passing, with or without modifications, the following resolution as an ordinary resolution of the Company (unless otherwise indicated, capitalised terms used in this notice have the same meanings as those defined in the circular of the Company dated 12 June 2026 (the "**Circular**")):

ORDINARY RESOLUTION

1. "**THAT**:

   (a) the conditional subscription agreement dated 2 April 2026 (the "**Subscription Agreement**") and the supplemental agreement dated 9 June 2026 (collectively, the "**Subscription Agreements**") entered into between the Company as the issuer and the Subscriber (as defined in the circular issued by the Company on 12 June 2026) in relation to the subscription of 147,300,000 new ordinary shares of the Company (the "**Subscription Shares**") at the subscription price of HK$0.270 per Subscription Share, and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;

   (b) the directors of the Company (the "**Directors**") be and are hereby granted a specific mandate to exercise all the powers of the Company to allot and issue the Subscription Shares, subject to and in accordance with the terms and conditions set out in the Subscription Agreements; and

(c) any one director and/or the company secretary of the Company be and is hereby authorised to perform all such acts, deeds and things and execute all documents as he/she considers necessary or expedient to effect and implement the Subscription Agreements and the transactions contemplated thereunder with such changes as he/she may in his/her absolute opinion deem necessary, desirable or expedient.''

By order of the Board
AOM International Group Company Limited
Yang Ling
Chairman

Hong Kong, 12 June 2026

Registered office:
Cohort Limited
The Penthouse Level
5 Reid Street
Hamilton HM 11
Bermuda

Head office and principal place of business in Hong Kong:
Flat E, 20th Floor
Lucky Plaza
315–321 Lockhart Road
Wan Chai
Hong Kong

Notes:

1. Any shareholder of the Company entitled to attend and vote at the SGM is entitled to appoint another person as his proxy to attend and vote instead of him. A shareholder of the Company who is the holder of two or more shares of the Company is entitled to appoint more than one proxy to attend and vote in his stead. A proxy need not be a shareholder of the Company. A form of proxy for use at the SGM is enclosed herewith.

2. In order to be valid, this form of proxy, together with the power of attorney or other authority (if any) under which it is signed, or a certified copy of such power or authority, must be lodged with the branch share registrar and transfer office of the Company in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible and in any event not later than 48 hours before the time appointed for holding of the SGM or any adjournment thereof. Completion and return of the proxy form will not preclude any shareholder of the Company from attending and voting at the SGM or any adjourned meeting.

3. Where there are joint holders of any share of the Company any one of such joint holder may vote, either in person or by proxy, in respect of such share as if he were solely entitled thereto, but if more than one of such joint holders be present at any meeting, the vote of the person whose name stands first in the register of members of the Company in respect of such share, whether in person or by proxy, shall be accepted to the exclusion of the other joint holders.

4. The register of members of the Company will be closed from Thursday, 9 July 2026 to Tuesday, 14 July 2026 (both days inclusive) during which no transfer of the share(s) (the ''**Share(s)**'') in the share capital of the Company will be registered. In order to be eligible to attend and vote at the SGM, all transfer of shares of the Company accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, for registration not later than 4:30 p.m. on Wednesday, 8 July 2026.

5. If Typhoon Signal No. 8 or above, or a "black" rainstorm warning or "extreme conditions after super typhoons" announced by the Hong Kong Government is/are in effect any time after 8:00 a.m. on the date of the SGM such that within thirty (30) minutes (or such longer time not exceeding one hour as the chairman of the SGM may determine to wait) after the time appointed for the SGM a quorum is not present, the SGM will stand adjourned to such time and place as the Board shall determine. The Company will post an announcement on the Company's website (http://www.AOM381.com) and on the Stock Exchange website (www.hkexnews.hk) to notify Shareholders of the date, time and place of the adjourned SGM.

As at the date of this notice, the Board comprises five executive Directors, Mr. Yang Ling, Mr. Li Lizhong, Mr. Liu Mingqing, Mr. Yang Bincheng and Mr. Fan Xuefei; one non-executive Director Mr. Tang Sing Hing, Kenny; and three independent non-executive Directors, Mr. Chak Ching Long, Mr. Wang Xiao Ning and Ms. Chen Yuxin.