東方傳媒集團有限公司
ORIENTAL MEDIA GROUP LIMITED
(Incorporated in Hong Kong with limited liability)
(Stock Code: 18)

PROFIT WARNING

This announcement is made by Oriental Media Group Limited (the **"Company"** and, together with its subsidiaries, the **"Group"**) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the **"Listing Rules"**) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the **"Board"**) wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 March 2026 (the **"Reporting Period"**) and the information currently available to the Board, the Group expects to record a consolidated profit attributable to owners of the Company of approximately HK$13,000,000 to HK$14,000,000 for the Reporting Period, while the consolidated profit attributable to owners of the Company is approximately HK$52,434,000 for the year ended 31 March 2025.

The Board considers that the expected decrease in the consolidated profit attributable to owners of the Company is mainly due to (i) a decrease of the Group's revenue from its media and money lending businesses resulting from the unfavourable macro-economic situation; (ii) a net fair value loss of approximately HK$9,374,000 on investment properties held by the Group at the end of the Reporting Period; and (iii) a provision for loss allowance of approximately HK$3,520,000 for expected credit losses on loans and interest receivables taking into account the settlement arrangements of certain loans in response to the decrease in collateral value.

As the Company is still in the process of finalising the results of the Group for the Reporting Period, the information contained in this announcement represents only a preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the Reporting Period and the information currently available to the Board, which have neither been reviewed by the Audit Committee of the Company nor have been confirmed by the Auditors of the

Company. As such, the audited results of the Group for the Reporting Period may differ from the information contained in this announcement. Details of the audited financial information of the Group for the Reporting Period will be disclosed in the annual results announcement of the Company for the Reporting Period which is expected to be published before the end of June 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Oriental Media Group Limited
Shun-chuen LAM
Chief Executive Officer

Hong Kong, 11 June 2026

As at the date hereof, the Board comprises seven directors, of which three are Executive Directors, namely, Mr. Ching-fat MA (Board and Group Chairman), Mr. King-ho MA (Group Chairman) and Mr. Shun-chuen LAM (Chief Executive Officer), one Non-executive Director, namely, Mr. Dominic LAI and three Independent Non-executive Directors, namely Mr. Yat-fai LAM, Ms. Ching-wah YIP and Mr. Hung-kei TSANG.