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SEM Holdings Limited
澳達控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 9929)

VOLUNTARY ANNOUNCEMENT
BUSINESS UPDATE

This announcement is voluntarily made by SEM Holdings Limited (the "**Company**") and its subsidiaries (collectively the "**Group**") to update the Company's shareholders (the "**Shareholders**") and prospective investors on the Group's latest operational progress.

In 2026, the Group continues to commit to its core electrical and mechanical engineering businesses. In light of the prevailing market pressures and the challenging market environment in Macau and Hong Kong, the Company keeps exploring new prospects for its core businesses in other regions. During the first half of the year, as an effort to diversify its revenue streams to build resilience against local market volatility, the Group will explore the opportunities and the possibilities to extend its core businesses into Mainland China.

While the Group remains focused on its core businesses, the Board of Directors (the "**Board**") of the Company continues to strategically explore and identify suitable business opportunities in order to broaden its revenue base for maximization of return to Shareholders. As disclosed in its annual report for the year ended 31 December 2025, the Board noted that the intellectual property ("**IP**")-related business has experienced increasing popularity and significant market growth in recent years all around the world. Further market studies conducted by the Group also indicate huge potential commercial growth in the IP sector driven by the rising purchasing power and supply chain maturation.

Accordingly, the Board would like to inform the Shareholders and potential investors that the Group plans to capture the business opportunities arising from the IP sector and commence its IP-related business. The Board is of the view that the Group will unlock new revenue streams and serve the interests of the Company and its Shareholders as a whole.

The Board wishes to highlight that the preparations for the proposed expansion of its core businesses into Mainland China and the proposed IP business are only at their preliminary stage. These initiatives may or may not materialize.

Shareholders and investors of the Company are advised to note that this announcement is published as a voluntary announcement to inform the Shareholders and the potential investors of the latest business development of the Company. Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the shares of the Company.

By Order of the Board
SEM Holdings Limited
Yao Shuobin
Chairman and Non-executive Director

Hong Kong, 12 June 2026

As of the date of this announcement, the Board comprises Mr. Wan Man Keung as Executive Director; Mr. Yao Shuobin as Non-executive Director; and Dr. Huang Mingxin, Dr. Zang Yunzhi and Mr. Gavin JL Feng as Independent Non-executive Directors.