

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Shanghai INT Medical Instruments Co., Ltd.*

上海瑛泰醫療器械股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1501)

**INSIDE INFORMATION
REGISTRATION FOR PRE-LISTING TUTORING REGARDING
THE PROPOSED ISSUANCE OF A SHARES**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of Shanghai INT Medical Instruments Co., Ltd.* (the “**Company**”) announces that the Company proposes to issue A shares on a stock exchange in the People's Republic of China (the “**PRC**”) (the “**Proposed Issuance of A Shares**”). The Board further announces that (i) the Company has appointed and entered into a tutoring agreement with Guotai Haitong Securities Co., Ltd. (國泰海通證券股份有限公司) as the Company's pre-listing tutoring institution for the purpose of the Company's Proposed Issuance of A Shares; and (ii) the Company has been notified that the Shanghai Regulatory Bureau of the China Securities Regulatory Commission (the “**Shanghai CSRC Bureau**”) has accepted the registration for pre-listing tutoring regarding the Proposed Issuance of A Shares.

The acceptance of the registration for pre-listing tutoring does not represent that the Company has (i) fulfilled the criteria for the making of the application for the Proposed Issuance of A Shares; or (ii) applied to the relevant stock exchanges in the PRC for the Proposed Issuance of A Shares. As at the date of this announcement, the Company has not determined the structure of the Proposed Issuance of A Shares. Other than the application for registration for pre-listing tutoring with the Shanghai CSRC Bureau, the Company has

not applied to any regulatory authorities in the PRC or anywhere else for the approval of the Proposed Issuance of A Shares. The Company shall comply with the Listing Rules and make further announcement(s) on the major updates and developments in connection with the Proposed Issuance of A Shares as and when appropriate or required under the Listing Rules and/or other applicable laws and regulations.

Shareholders and potential investors of the Company should be aware that the Proposed Issuance of A Shares is dependent on a number of conditions and factors and subject to the formal approval and consent of the Board, the shareholders of the Company, and the relevant regulatory authorities in the PRC. Therefore, shareholders and potential investors of the Company are hereby advised that no assurance is given as to whether or when the Proposed Issuance of A Shares will take place. Should the Proposed Issuance of A Shares proceed, and if any transactions contemplated thereunder require the Company to comply with any reporting, shareholders' approval, or other requirements under the Listing Rules or any applicable laws and regulations, the Company will comply with the relevant applicable requirements in a timely manner. Further announcements regarding the Proposed Issuance of A Shares will be made by the Company as and when appropriate. This announcement is for reference purposes only and does not constitute or form part of any invitation or offer to acquire, purchase, or subscribe for any securities of the Company.

Shareholders and potential investors of the Company must exercise caution when dealing in the H shares of the Company.

By order of the Board
Shanghai INT Medical Instruments Co., Ltd.*
上海瑛泰醫療器械股份有限公司
Dr. Liang Dongke
Chairman

Shanghai, the PRC
12 June 2026

As at the date of this announcement, the Board comprises Dr. Liang Dongke and Mr. Lin Sen as executive Directors, Dr. Song Yuan, Mr. Wang Ruiqin, Ms. Chen Hongqin and Mr. Zhang Hong as non-executive Directors, and Mr. Jian Xigao, Mr. Hui Hung Kwan and Mr. Xu Congli as independent non-executive Directors.

* For identification purposes only