Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

COME SURE GROUP (HOLDINGS) LIMITED

錦勝集團（控股）有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00794)

DISCLOSEABLE TRANSACTION – DISPOSAL OF ASSETS

THE SALE AND PURCHASE AGREEMENT

The Board hereby announces that on 12 June 2026 (after trading hours), the Vendor, an indirect wholly-owned subsidiary of the Company, entered into the Sale and Purchase Agreement with the Purchaser, pursuant to which the Vendor has agreed to sell and the Purchaser has agreed to purchase the Assets at a total consideration of RMB6,300,000 (equivalent to approximately HK$7,159,000).

LISTING RULES IMPLICATIONS

As one or more of the applicable percentage ratios (as defined under the Listing Rules) in respect of the Disposal exceeds 5% but are less than 25%, the Disposal constitutes a discloseable transaction of the Company under Chapter 14 of the Listing Rules and is therefore subject to the reporting and announcement requirements.

The Board hereby announces that on 12 June 2026 (after trading hours), the Vendor, an indirect wholly-owned subsidiary of the Company, entered into the Sale and Purchase Agreement with the Purchaser, pursuant to which the Vendor has agreed to sell and the Purchaser has agreed to purchase the Assets at a total consideration of RMB6,300,000 (equivalent to approximately HK$7,159,000).

* *For identification purposes only*

THE SALE AND PURCHASE AGREEMENT

The principal terms of the Sale and Purchase Agreement are summarised as follows:

Date	:	12 June 2026
Vendor	:	Guangdong Come Sure Environmental Protection Technology Company Limited* (廣東錦勝環保科技有限公司)
Purchaser	:	Come Sure (Thailand) Limited, a company incorporated in Thailand with limited liability
Asset to be disposed of	:	Production machineries used for the production of corrugated paperboards and paper-based packaging products
Consideration and payment terms	:	The Consideration of RMB6,300,000 for the Assets shall be settled in full by payment in cash by the Purchaser within 14 business days upon the satisfaction of the Purchaser after conducting the on-site inventory count and inspection of the Assets, which shall take place within one month from the signing of the Sale and Purchase Agreement
Liability for breach	:	In the event that one of the parties to the Sale and Purchase Agreement (being the defaulting party) requests to terminate the Sale and Purchase Agreement after the entering into of the Sale and Purchase Agreement, the defaulting party shall, if the non-defaulting party agrees to the termination of the Sale and Purchase Agreement, return all the Consideration paid by the Purchaser and pay the non-defaulting party an amount equivalent to 50% of the Consideration as damages. In the event that the Vendor breaches the Warranties as set out in the Sale and Purchase Agreement and if such breach causes economic losses to the Purchaser, the Purchaser shall have the right to terminate the Sale and Purchase Agreement and the Vendor shall return all the Consideration paid by the Purchaser, pay the Purchaser an amount equivalent to 50% of the total Consideration as damages and compensate the Purchaser for all economic losses arising thereby.

THE CONSIDERATION

The Directors confirm that the Consideration was determined after arm's length negotiations between the parties to the Sale and Purchase Agreement, having taken into account the net book value of the Assets in the amount of RMB6,459,000 as at 31 May 2026 based on the unaudited financial statements of the Vendor.

FINANCIAL EFFECT OF THE DISPOSAL AND USE OF PROCEEDS FROM THE DISPOSAL

Based on the difference between (i) the Consideration for the Assets after deducting the relevant expenses and (ii) the net book value of the Assets as mentioned above, the Group is expected to realise an unaudited loss of approximately RMB159,000 (approximately equivalent to HK$180,000) (before taxation) as a result of the Disposal. The amount of the actual gain or loss as result of the Disposal will be determined based on the actual consideration received by the Group upon completion of the Disposal and is subject to audit to be performed by the Company's auditors.

The proceeds from the Disposal will be used as general working capital of the Group.

INFORMATION ON THE PURCHASER

The Purchaser is a company incorporated in Thailand and is principally engaged in the trading and manufacturing of corrugated paperboards and paper-based packing products in Thailand.

To the best knowledge of the Directors, the Purchaser is owned as to 99.98% by Mass Winner Holdings Limited ("**Mass Winner**") and as to 0.01% by each of HU Baizhen and HUANG Xiaofang. Mass Winner, principally engaged in investment holding, is owned as to 50% by Shum Kee Industrial Company Limited ("**Shum Kee**") and 50% by Come Sure Investment Limited. Shum Kee, principally engaged in manufacturing and sale of paper-based packing products, with (i) Szeto Kin Yee holding approximately 17.1%, (ii) Sezto Coc Hei holding approximately 15.0%, (iii) Sezto Kwok Ge holding approximately 15.0%, (iv) Szeto Chun Kong holding approximately 13.8%, and (v) no less than five (5) other remaining shareholders each holding less than 10.0% of the interests in Shum Kee. Come Sure Investment Limited is a company incorporated in Hong Kong with limited liability and is principally engaged in investment holding. Its entire issued shares are owned as to approximately 52.45% and 47.75% by Zhen Fu Tai International Limited and Jumbo Match Limited (a wholly-owned subsidiary of the Company), respectively. Accordingly, the Purchaser is indirectly owned as to approximately 23.77% by the Company and the Purchaser is an associated company (but not a subsidiary) of the Company.

To the best of the Directors' knowledge, information and belief having made all reasonable enquires, save for the Group's holding of approximately 23.77% of the interest in the Purchaser, each of the Purchaser, Shum Kee, Zhen Fu Tai International Limited and their respective ultimate beneficial owner(s) is an Independent Third Party.

REASONS FOR AND BENEFITS OF THE DISPOSAL

The Group is principally engaged in the production of high-quality corrugated paperboard and value-added, structurally designed paper-based packaging products, predominantly used for home appliance packaging.

The Assets which are subject of the Sale and Purchase Agreement were previously mainly used by the Vendor for its production operations in the PRC. In line with the recent trends of clients shifting part of the supply chain to Southeast Asia, the Purchaser was established and has been focused on trading and manufacturing of corrugated paperboards and paper-based packing products in Thailand. The Directors consider that the Disposal to the Purchaser would allow the Purchaser to strengthen its production capability, which in turn will also benefit the Group as the owner of approximately 23.77% of the interest in the Purchaser.

The Directors consider that the Disposal enables the Group to optimise the allocation of its resources and realise its assets and to use the net proceeds to fund its ordinary course of business.

Having considered the above, the Directors are of the view that the terms of the Sale and Purchase Agreement are fair and reasonable and on normal commercial terms and are in the interests of the Company and the Shareholders as a whole.

LISTING RULES IMPLICATIONS

As one or more of the applicable percentage ratios (as defined under the Listing Rules) in respect of the Disposal exceeds 5% but are less than 25%, the transaction constitutes a discloseable transaction for the Company under Chapter 14 of the Listing Rules and is therefore subject to the reporting and announcement requirements.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following expressions shall have the following meanings:

"Assets"	certain machineries used for the production of corrugated paperboards and paper-based packaging products
"Board"	the board of Directors
"Company"	Come Sure Group (Holdings) Limited, a company incorporated in the Cayman Islands with limited liability, whose Shares are listed on the Stock Exchange
"connected person(s)"	has the meaning ascribed to it under the Listing Rules

"Consideration"	the consideration in the amount of RMB6,300,000 (equivalent to approximately HK$7,159,000) for the Assets pursuant to the Sale and Purchase Agreement
"Disposal"	the disposal of the Assets by the Vendor pursuant and subject to the terms and conditions of the Sale and Purchase Agreement
"Director(s)"	director(s) of the Company
"Group"	the Company and its subsidiaries
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the People's Republic of China
"Independent Third Party(ies)"	parties independent of and not connected with the Company and its connected persons
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"PRC"	the People's Republic of China which, for the purpose of this announcement, excludes Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
"Purchaser"	Come Sure (Thailand) Limited, a company incorporated in Thailand with limited liability and an associate of the Company
"Sale and Purchase Agreement"	the sale and purchase agreement dated 12 June 2026 and entered into between the Vendor and the Purchaser in respect of the Disposal
"Share(s)"	ordinary share(s) of HK$0.01 each in the share capital of the Company
"Shareholder(s)"	holder(s) of the Share(s)
"Stock Exchange"	The Stock Exchange of Hong Kong Limited

"Vendor"	Guangdong Come Sure Environmental Protection Technology Company Limited* (廣東錦勝環保科技有限公司), a company incorporated in the PRC with limited liability and an indirect wholly-owned subsidiary of the Company
"Warranties"	the representations, warranties and undertakings given by the Vendor under the Sale and Purchase Agreement
"%"	per cent

By Order of the Board
Come Sure Group (Holdings) Limited
CHONG Kam Chau
Chairman

Hong Kong, 12 June 2026

For the purpose of illustration only and unless otherwise stated, conversion of RMB to HK$ in this announcement is based on the exchange rate of RMB1.00 to HK$1.1364. Such conversion should not be construed as a representation that any amount has been, could have been, or may be, exchanged at this or any other rate.

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. CHONG Kam Chau, Mr. CHONG Wa Pan and Mr. CHONG Wa Ching; and three independent non-executive Directors, namely Ms. TSUI Pui Man and Mr. LAW Tze Lun and Mr. CHEUNG Wang Ip.