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HUISHENG INTERNATIONAL HOLDINGS LIMITED

惠生國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1340)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent



Grand China Securities Limited

Reference is made to the announcement (the “**Announcement**”) of Huisheng International Holdings Limited (the “**Company**”) dated 20 May 2026 in relation to the Placing. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

The Board is pleased to announce that all the condition set out in the Placing Agreement have been fulfilled and Completion took place on 12 June 2026. An aggregate of 184,567,600 Placing Shares, representing 20% of the issued share capital of the Company immediately before Completion and approximately 16.67% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares immediately after Completion, have been successfully placed to not less than six Placees, at the Placing Price of HK\$0.046 per Placing Share pursuant to the terms of the Placing Agreement.

To the best of the Directors’ knowledge and belief, having made all reasonable enquiries, the Placees and their ultimate beneficial owners (where applicable) are Independent Third Parties, and none of the Placees has become a substantial shareholder (as defined in the Listing Rules) of the Company immediately after Completion. The gross proceeds from the Placing amounted to approximately HK\$8,490,110. After deducting the placing commission and other related expenses, the net proceeds amounted to approximately HK\$8,220,000 (the “**Net Proceeds**”).

USE OF PROCEEDS FROM THE PLACING

The Company intends to apply the Net Proceeds as follows:-

- 20% of the Net Proceeds (approximately HK\$1,644,000) will be used as general working capital to support the daily operations and ongoing business development of the Group; and
- 80% of the Net Proceeds (approximately HK\$6,576,000) will be used to finance the procurement of frozen meat from both overseas and domestic suppliers to conduct and expand the Group's local frozen meat trading business in Hong Kong.

EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

The table below illustrates the shareholding structure of the Company (i) immediately before Completion and (ii) immediately after Completion:

	Immediately before Completion		Immediately after Completion	
	<i>Number of Shares</i>	<i>Approximate % of shareholding</i>	<i>Number of Shares</i>	<i>Approximate % of shareholding</i>
Public Shareholders	922,838,000	100.00%	922,838,000	83.33%
The Places	—	—	184,567,600	16.67%
Total	<u>922,838,000</u>	<u>100.00%</u>	<u>1,107,405,600</u>	<u>100.00%</u>

By order of the Board
Huisheng International Holdings Limited
Zhang Zhenghua
Executive Director

Hong Kong, 12 June 2026

As at the date of this announcement, the Board comprises five Directors, of which Mr. Zhang Zhenghua and Ms. Xiang Yuan are executive Directors; and Dr. Wang Guiping, Mr. Huang Ruilin and Mr. Luo Mingsheng are independent non-executive Directors.