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Chengdu Expressway Co., Ltd.
成都高速公路股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01785)

INSIDE INFORMATION
IN RELATION TO THE H SHARE FULL CIRCULATION PLAN

This announcement is made by Chengdu Expressway Co., Ltd. (the "**Company**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Guidelines on Application for "Full Circulation" of Domestic Unlisted Shares of H-share Companies (《H股公司境內未上市股份申請「全流通」業務指引》) (the "**Guidelines**") issued by the China Securities Regulatory Commission (the "**CSRC**") on 14 November 2019 and further amended on 10 August 2023 in relation to the procedures for companies whose H shares are listed on the Stock Exchange to apply for the circulation of their unlisted domestic shares (as defined in the Guidelines) on the Stock Exchange.

Pursuant to the Guidelines, on 12 June 2026, the board of directors of the Company considered and approved the conversion of 331,220,400 unlisted domestic shares (the "**Unlisted Domestic Shares**") of the Company (representing 20% of the total number of shares in issue of the Company as at the date of this announcement) held by Chengdu Communications Investment Transportation Construction and Management Group Co., Ltd., a shareholder of the Company, into overseas listed shares (the "**H Shares**") of the Company to be listed and traded on the Stock Exchange (the "**H Share Full Circulation**"). Subject to obtaining all relevant approvals or filings (including the filing with the CSRC and the approval from the Stock Exchange) and complying with all applicable laws, regulations and rules, such Unlisted Domestic Shares will be converted into H Shares, and the Company will apply for the listing of, and permission to deal in, such H Shares on the Main Board of the Stock Exchange (the "**Conversion and Listing**"). According to the articles of association of the Company, the H Share Full Circulation or the Conversion and Listing are not subject to approval by the shareholders of the Company at the general meeting.

As of the date of this announcement, the Company has not yet submitted an application to the CSRC or the Stock Exchange for the H Share Full Circulation or the Conversion and Listing, and the detailed implementation plan for the H Share Full Circulation and the Conversion and Listing has not yet been finalised. The Company will make further announcements in relation to the progress of the H Share Full Circulation and the Conversion and Listing in accordance with the requirements of applicable laws and regulations (including but not limited to the Listing Rules).

The H Share Full Circulation and the Conversion and Listing are subject to fulfillment of other relevant procedures required by the CSRC, the Stock Exchange and other domestic and overseas regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

On behalf of the Board
Chengdu Expressway Co., Ltd.
Yang Tan
Chairman

Chengdu, the PRC, 12 June 2026

As at the date of this announcement, the Board of the Company comprises Mr. Yang Tan, Mr. Ding Dapan and Mr. Pan Xin as executive directors; Ms. Wu Haiyan and Mr. Jiang Xinliang as non-executive directors; and Mr. Leung Chi Hang Benson, Mr. Qian Yongjiu and Mr. Wang Peng as independent non-executive directors.