

Hong Kong Exchanges and Clearing Limited and the Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purpose only and does not constitute an invitation or offer to acquire, purchase, or subscribe for securities.



T J C D
天 津 建 发

天津建设发展集团股份有限公司

Tianjin Construction Development Group Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2515)

SUPPLEMENTAL ANNOUNCEMENT SUBSCRIPTION FOR NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Tianjin Construction Development Group Co., Ltd. (the “**Company**”) dated 21 May 2026 (the “**Announcement**”) in relation to the subscriptions of new Shares under the General Mandate. Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

THE SUBSCRIBERS

The Board would like to provide further information regarding the details of the Subscribers under the Subscription Agreements. Set out below are the names of the Subscribers, the number of Subscription Shares each of them has subscribed for and the total subscription price payable:

Name of Subscribers	Number of Subscription Shares subscribed	Total subscription price (HK\$)
Cao Xuejing (曹學靜) (Subscriber 1)	10,000,000	8,500,000
He Bing (何冰) (Subscriber 2)	8,000,000	6,800,000
Kang Yaya (康雅雅) (Subscriber 3)	8,000,000	6,800,000
Zhu Shaoyuan (朱紹源) (Subscriber 4)	7,000,000	5,950,000
Wang Hui (王輝) (Subscriber 5)	10,000,000	8,500,000

Name of Subscribers	Number of Subscription Shares subscribed	Total subscription price (HK\$)
PRIMARY WINNER LIMITED (Subscriber 6)	8,790,000	7,471,500
Total	51,790,000	44,021,500

Six subscribers subscribed for the Subscription Shares, including one corporate investor and five individual investors. The ultimate beneficial owner of Primary Winner Limited is Mr. Zhang Jianchao, an individual investor in China. To the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, the Subscribers (and the ultimate beneficial owner(s) of the corporate subscriber, where applicable) are independent third parties of the Company and its connected persons. The Subscribers are independent of and not connected with each other. Upon Completion, none of the Subscribers will become a substantial shareholder of the Company.

USE OF PROCEEDS

Among the net proceeds of approximately 60% from the Subscription to be used to cover the ongoing administrative and operating expenses of the Group, (i) approximately 30% will be used for staff costs (including social security and housing provident fund), (ii) approximately 20% will be used for daily operating expenses such as rent, property management fees and professional service fees and (iii) approximately 10% will be used for liquidity supports to ensure sufficient cash flow for daily business turnover and operational stability.

Save as disclosed above, all other information in the Announcement remains unchanged.

By order of the Board
Tianjin Construction Development Group Co., Ltd.
Wang Wenbin
Chairman and non-executive Director

Tianjin, the PRC, 12 June 2026

As of the date of this announcement, the Board of Directors of the Company comprises: (i) Mr. Zhao Kuanghua, Ms. Guan Fengdan, Mr. Yang Youhua, Mr. Ni Baqun and Mr. Ma Guoqun as executive Directors; (ii) Mr. Wang Wenbin as Chairman and non-executive Director; and (iii) Dr. Yan Bing, Dr. Liu Jinlu and Mr. Shiu Shu Ming as independent non-executive Directors.