Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

天津港發展控股有限公司
Tianjin Port Development Holdings Limited

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 03382)

ANNOUNCEMENT ON PROGRESS OF THE CONNECTED TRANSACTION REGARDING THE PROPOSED ISSUANCE OF SHARES FOR ASSET ACQUISITION BY TIANJIN PORT HOLDINGS CO LTD

This announcement is made by the board of directors of Tianjin Port Development Holdings Limited (the "**Company**", and its subsidiaries collectively as the "**Group**") pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "**SFO**") and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

Reference is made to the announcement of the Company dated 8 June 2026 (the "**Announcement**") in relation to (i) the connected transaction regarding the proposed issuance of shares for asset acquisition by Tianjin Port Holdings Co., Ltd. ("**Tianjin Port Co**"), a subsidiary of the Company and (ii) Tianjin Port Co's application to the Shanghai Stock Exchange ("**SSE**") for a trading suspension in order to ensure fair disclosure of information and avoid abnormal fluctuations in its share price, and its shares have been suspended since 9 June 2026. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same respective meanings as defined in the Announcement.

As of the date of this announcement, Tianjin Port Co and the relevant parties are actively advancing the relevant work for the Transaction. To ensure fair disclosure of information and avoid abnormal fluctuations in its share price, in accordance with the applicable regulations of the SSE, trading in the shares of Tianjin Port Co will remain suspended. Tianjin Port Co has published a progress announcement regarding the suspension of trading ("**Suspension Progress Announcement**"). During the trading suspension period, Tianjin Port Co will continue to advance all necessary work and, depending on the progress of the Transaction, will strictly comply with its information disclosure obligations under the requirements of relevant laws and regulations. Once the relevant matters are confirmed, Tianjin Port Co will promptly publish further announcement(s) and apply for the resumption of trading in its shares. The Company will also, as and when appropriate, publish further announcement(s) in relation to the Transaction in accordance with the relevant requirements of the SFO and the Listing Rules.

Tianjin Port Co is a company incorporated in the PRC, the shares of which are listed on the SSE. As of the date of this announcement, the Company indirectly holds approximately 56.81% of the issued share capital of Tianjin Port Co. Details of the Suspension Progress Announcement are available on the website of SSE at www.sse.com.cn.

As of the date of this announcement, the Transaction is still at the planning stage. The parties to the Transaction have not entered into a formal transaction agreement, and the specific plan of the Transaction is still under discussion. In addition, the Transaction is subject to review by the board of directors and general meeting of shareholders of both the Company as well as Tianjin Port Co, and approval from the relevant regulatory authorities. There is uncertainty as to whether the Transaction can be ultimately approved and implemented. The Company will perform its information disclosure obligation in a timely manner in compliance with the applicable requirements under the relevant laws, regulations and regulatory rules. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Tianjin Port Development Holdings Limited
Chu Bin
Chairman

Hong Kong, 15 June 2026

As at the date of this announcement, the Board comprises Mr. Chu Bin, Mr. Luo Xunjie, Mr. Teng Fei, Mr. Liu Nan, Mr. Jiang Wei and Mr. Lou Zhanshan as executive directors; and Professor Japhet Sebastian Law, Mr. Zhang Weidong and Ms. Luo Laura Ying as independent non-executive directors.