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China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

DISCLOSEABLE TRANSACTION IN RELATION TO SUBSCRIPTIONS OF BONDS

THE SUBSCRIPTIONS

The Board announces that on 11 June 2026 and 12 June 2026 (after trading hours), respectively, CISI Investment, an indirect wholly-owned subsidiary of the Company, has subscribed through the lead managers to the offers of the Bonds by the Issuer, and such orders were confirmed and CISI Investment has been allocated with the Bonds in an aggregate subscription amount of CNY114,000,000 (equivalent to approximately HK$131,966,400) on 11 June 2026 and 12 June 2026 (after trading hours), respectively, at a total consideration of approximately CNY114,005,879 (equivalent to approximately HK$131,973,206), exclusive of transaction costs.

LISTING RULES IMPLICATIONS

All of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Subscription on a stand-alone basis do not exceed 5%, but one of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Subscription when aggregated with the Previous Subscription, exceeds 5% but is less than 25%, the Subscriptions constitute a discloseable transaction of the Company and are subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

THE SUBSCRIPTIONS

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The orders to subscribe

Date: 11 June 2026 and 12 June 2026

Parties:
1. CISI Investment as subscriber
2. The lead managers to the offers of the Bonds by the Issuer

To the best of the information, knowledge and belief of the Directors, the lead managers and their respective ultimate beneficial owners are Independent Third Parties.

The Subscriptions were funded from its internal resources.

Principal terms of the Bonds

Issuer:	Hangzhou Fuyang Chengtou Group (HK) Limited (杭州富陽城投集團(香港)有限公司)
Keepwell Provider	Hangzhou Fuyang City Construction Investment Group Co., Ltd. * (杭州富陽城市建設投資集團有限公司) (the "**Keepwell Provider**")
Keepwell Deed:	The Keepwell Provider will undertake to the Issuer and the trustee that it shall, directly or indirectly, own and control all of the issued share capital of the Issuer and will not directly or indirectly pledge, grant a security interest, or in any way encumber or otherwise dispose of any such shares of the Issuer unless required to dispose of any or all such shares of the Issuer pursuant to a court decree or order of any government authority which, in the opinion of a legal adviser to the Company, may not be successfully challenged.
Deed of Equity Interest Purchase Undertaking	The Keepwell Provider intends to assist the Issuer in meeting its obligations under the Bonds by entering into the deed of equity interest purchase undertaking whereby, upon the receipt of a written notice from the trustee provided in accordance with the equity interest purchase undertaking, the Keepwell Provider agrees to purchase certain equity interests.
Aggregate Principal Amount:	CNY2,044,500,000
Total Subscription Amount:	CNY114,000,000 (equivalent to approximately HK$131,966,400)
Issue Price:	100% of the principal amount of the Bonds
Form and Denomination:	The Bonds will be issued in registered form in the denomination of CNY1,000,000 and integral multiples of CNY10,000 in excess thereof.

Interest:	Fixed 2.90% per annum
Issue Date:	16 June 2026
Maturity Date:	16 June 2029
Status of the Bonds:	The Bonds will constitute direct, unsubordinated, unconditional and (subject to the Terms and Conditions) unsecured obligations of the Issuer and shall at all times rank pari passu and without any preference among themselves. The payment obligations of the Issuer under the Bonds shall, save for such exceptions as may be provided by applicable law and subject to the Terms and Conditions, at all times rank at least equally with all other present and future unsecured and unsubordinated obligations of the Issuer.
Redemption for Taxation Reasons:	The Bonds may be redeemed at the option of the Issuer in whole, but not in part, at any time, on giving not less than 30 nor more than 60 days' notice to the bondholders in accordance with the Terms and Conditions and in writing to the trustee and the principal paying agent, at their principal amount (together with any interest accrued up to but excluding the date fixed for redemption), if (i) the Issuer has or will become obliged to pay additional tax amounts as a result of certain changes affecting the laws or regulations of Hong Kong or the PRC or any political subdivision or any authority thereof or therein having the power to tax, or any change in the application or official interpretation of such laws or regulations (including but not limited to any decision by a court of competent jurisdiction), which change or amendment becomes effective on or after 11 June 2026, and (ii) such obligation cannot be avoided by the Issuer taking reasonable measures available to it, as further described in the Terms and Conditions.
Redemption for a Change of Control:	At any time following the occurrence of a Change of Control, the holder of any Bond will have the right, at such holder's option, to require the Issuer to redeem all, but not some only, of such holder's Bonds on the Put Settlement Date at 101 per cent. of their principal amount, together with accrued interest up to but excluding such Put Settlement Date, as further described in the Terms and Conditions.
Listing:	Application will be made to the MOX for the listing of, and permission to deal in, the Bonds by way of debt issues to MOX Professional Investors only.

INFORMATION OF THE ISSUER AND THE KEEPWELL PROVIDER

According to the offering circular of the Bonds, the Issuer was incorporated in Hong Kong as a public company limited by shares. The Issuer is a direct wholly-owned subsidiary of the Keepwell Provider. The Issuer is principally engaged in financing activities such as issuing bonds, debentures, notes and other debt securities.

The Keepwell Provider was incorporated in the PRC with limited liability. The State-owned Assets

Supervision and Administration Commission of Hangzhou Fuyang of the PRC(中國杭州市富陽區國有資產監督管理委員會)holds 100% issued shares capital of the Keepwell Provider as at the date of this announcement. The Keepwell Provider's group is principally engaged in comprehensive land development, engineering settlement, housing development and infrastructure construction and other business.

As at the date of this announcement, to the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, the Issuer and its respective ultimate beneficial owners are Independent Third Parties.

INFORMATION OF THE GROUP

The Group is principally engaged in the provision of wealth management services, corporate finance services, asset management services and financial products and investments.

REASONS AND BENEFITS FOR THE SUBSCRIPTIONS

The Group subscribed the Bonds for investment purpose. The investment strategy of the Group is, among others, to generate stable return to the Group within an acceptable risk level by investing in a broad diversification of portfolio, including but not limited to stocks, bonds, funds, structured products and derivatives in different business sectors to broaden its revenue streams and to seek sustainable business which increase value for its shareholders. In addition, the Group has sought an opportunity to balance and diversify its investment portfolio when opportunities arose and would, from time to time, realise its investment which to do so will be in the best interests of the Group.

The Directors consider that the Subscriptions provide the Group with an opportunity to balance and diversify its investment portfolio, as well as to generate stable return to the Group within an acceptable risk level. The Subscriptions are in line with the Group's investment strategy.

The Directors consider the terms of the Subscriptions and the Terms and Conditions are on normal commercial terms which are fair and reasonable and the Subscriptions are in the interests of the Company and the Shareholders as a whole.

LISTING RULES IMPLICATIONS

All of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Subscription on a stand-alone basis do not exceed 5%, but one of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Subscription when aggregated with the Previous Subscription, exceeds 5% but is less than 25%, the Subscriptions constitute a discloseable transaction of the Company and are subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions shall have the meanings set out below:

"Board"	the board of Directors
"Bonds"	CNY2,044,500,000 2.90 per cent. Bonds due 2029 issued by the Issuer with the benefit of a keepwell deed and a deed of equity

	interest purchase undertaking issued by the Keepwell Provider, information of which is stated in the section headed "INFORMATION OF THE ISSUER AND THE KEEPWELL PROVIDER" in this announcement
"CISI Investment"	CISI Investment Limited, a company incorporated in the British Virgin Islands with limited liability and an indirect wholly-owned subsidiary of the Company. Its principal business is investment
"CNY"	Renminbi, the lawful currency of the PRC
"Company"	China Industrial Securities International Financial Group Limited, a company incorporated in the Cayman Islands with limited liability, whose issued shares are listed on the Main Board of the Stock Exchange (stock code: 6058)
"Director(s)"	the director(s) of the Company
"Group"	the Company and its subsidiaries
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"Independent Third Party(ies)"	third party(ies) independent of and not connected with the Company and its connected persons
"Issuer"	Hangzhou Fuyang Chengtou Group (HK) Limited (杭州富陽城投集團(香港)有限公司), information of which is stated in the section headed "INFORMATION OF THE ISSUER AND THE KEEPWELL PROVIDER" in this announcement
"Keepwell Provider"	Hangzhou Fuyang City Construction Investment Group Co., Ltd., * (杭州富陽城市建設投資集團有限公司) information of which is stated in the section headed "INFORMATION OF THE ISSUER AND THE KEEPWELL PROVIDER" in this announcement
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"MOX"	Chongwa (Macao) Financial Asset Exchange Co., Ltd.
"PRC"	the People's Republic of China
"Previous Subscription"	the subscription of the Bonds in an aggregate principal amount of CNY40,000,000 (equivalent to approximately HK$46,304,000) at a total consideration of approximately CNY40,000,000 (equivalent to approximately HK$46,304,000) by CISI Investment on 11 June 2026
"Shareholder(s)"	holder(s) of the issued shares of the Company
"Stock Exchange"	The Stock Exchange of Hong Kong Limited

"Subscription"	the subscription of the Bonds in the principal amount of CNY74,000,000 (equivalent to approximately HK$85,662,400) at a consideration of approximately CNY74,005,879 (equivalent to approximately HK$85,669,206) by CISI Investment on 12 June 2026
"Subscriptions"	the Subscription and the Previous Subscription
"Terms and Conditions"	the terms and conditions of the Bonds
"%"	per cent.

In this announcement, amounts in CNY are translated into HK$ on the basis of CNY1.00= HK$1.1576. The conversion rate is for illustration purposes only and should not be taken as a representation that CNY could actually be converted into HK$ at such rate or at all.

By Order of the Board
China Industrial Securities International Financial Group Limited
Xiong Bo
Chairman

Hong Kong, 15 June 2026

As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Xiong Bo (Chairman), three executive Directors, namely Mr. Lin Dan, Mr. Wei Wei and Mr. Ding Xianshu, and three independent non-executive Directors, namely Ms. Ye Jianfang, Mr. Tian Li and Ms. Foo Yuet Min.

**For identification purposes only*