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# ROAD KING INFRASTRUCTURE LIMITED

*(Incorporated in Bermuda with limited liability)*
**(Stock Code: 1098)**

**UPDATE ON DISCLOSEABLE TRANSACTION**
**ACQUISITION OF INTEREST IN A JOINT VENTURE**

The board of directors (the "**Board**") of Road King Infrastructure Limited (the "**Company**" together with its subsidiaries, the "**Group**") refer to the Company's announcement dated 12 September 2023 (the "**Announcement**") in relation to the proposed Acquisition by an indirect wholly-owned subsidiary of the Company from Beijing Xuke of 51% equity interest (the "**Target Interest**") in the Target Company, namely 北京順和仁義房地產開發有限公司 (Beijing Shunhe Renyi Real Estate Development Co., Ltd.*, being a joint venture company established for the development of Beijing Shuyi Park Mansion residential project). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same respective meanings as those defined in the Announcement.

The Group has recently been informed that the Target Interest is now subject to an enforcement action brought by a creditor of Beijing Xuke by way of judicial auction sale in the PRC. As such, Beijing Xuke is no longer able to deliver the Target Interest pursuant to the Share Transfer Agreement, and the proposed Acquisition will therefore not proceed. The Group has taken measures for the recovery of a total amount of RMB172.5 million paid to Beijing Xuke (being the first two instalments of consideration for the Acquisition payable pursuant to the terms of the Share Transfer Agreement), including initiating arbitration proceedings.

The Group retains its 49% equity interest in the Target Company. The entire development of the Beijing Shunyi Project consists of 802 units in respect of which 779 units (equivalent to approximately 97% of the entire development) had been pre-sold. The pre-sold units were completed and delivered in December 2024, with a total of 777 units delivered.

By Order of the Board
**Road King Infrastructure Limited**
**Zen Wei Peu, Derek**
*Chairman*

Hong Kong, 16 June 2026

*As at the date of this announcement, the Board comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas as Executive Directors, Mr. Yan Zhongyu and Ms. Deng Hongyu as Non-executive Directors and Mr. Wong Wai Ho, Mr. Cheung Hon Kit, Edwin, Mr. Ho Tai Wai, David and Ms. Lam Man Kuen, Phyllis as Independent Non-executive Directors.*

** for identification purpose only*