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匯成國際控股有限公司

Huicheng International Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1146)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
(I) CONNECTED TRANSACTION IN RELATION TO
THE SUBSCRIPTION OF SHARES UNDER SPECIFIC MANDATE
AND
(II) APPLICATION FOR WHITEWASH WAIVER**

Reference is made to the announcements of Huicheng International Holdings Limited (the “**Company**”) dated 26 May 2026 in relation to, among other matters, the Share Subscription, the Specific Mandate and the Whitewash Waiver (the “**Announcement**”). Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF CIRCULAR

The Circular containing, among other things, (i) details of the Share Subscription (including the Share Subscription Agreement, the transactions contemplated thereunder and the Specific Mandate); (ii) the Whitewash Waiver; (iii) a letter of advice from the Independent Board Committee on the Share Subscription and the Whitewash Waiver; (iv) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders on the Share Subscription (including the Share Subscription Agreement, the transactions contemplated thereunder and the Specific Mandate) and the Whitewash Waiver; and (v) a notice of EGM together with the form of proxy, is expected to be despatched to the Shareholders within 15 Business Days from the date of the Announcement pursuant to Rule 14A.68(11) of the Listing Rules or over 21 days from the date of the Announcement pursuant to Rule 8.2 of the Takeovers Code, whichever is earlier, i.e. on or before 16 June 2026.

As additional time is required to prepare and finalise the information to be included in the Circular (including but not limited to (i) financial information of the Group; and (ii) the letter of advice from the Independent Financial Adviser), the Company has applied to the Executive for and the Executive has granted its consent to an extension of time for the despatch of the Circular to 7 July 2026.

By Order of the Board
Huicheng International Holdings Limited
Zhang Yongli
Chairman

Shanghai, 16 June 2026

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Yongli, Mr. Sun David Lee and Ms. Huang Xiaoyun; the non-executive director is Mr. Wang Wei; and the independent non-executive directors are Mr. Kwong Wilson Wai Sun, Mr. Yeung Chi Wai and Mr. Ho Ka Wang.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.