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China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

DISCLOSEABLE TRANSACTION IN RELATION TO DISPOSALS OF PERPETUAL SECURITIES

THE DISPOSALS

The Board announces that on 12 June 2026 and 15 June 2026, CISI Investment has disposed of the Perpetual Securities in an aggregate principal amount of US$15,000,000 (equivalent to approximately HK$117,750,000) at a total consideration of US$14,983,245 (equivalent to approximately HK$117,618,470) on the open market.

LISTING RULES IMPLICATIONS

All of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Disposal on a stand-alone basis do not exceed 5%, but one of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Disposal when aggregated with the Previous Disposal, exceeds 5% but is less than 25%, the Disposals constitute a discloseable transaction of the Company and are subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

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THE DISPOSALS

Details of the disposals of Perpetual Securities are set out below:

Date	:	12 June 2026 and 15 June 2026
Seller	:	CISI Investment
Issuer	:	China Huaneng Group (Hong Kong) Treasury Management Holding Limited (中國華能集團香港財資管理控股有限

		公司) (the "**Issuer**")
Guarantor	:	China Huaneng Group Co., Ltd. * (中國華能集團有限公司) (the "**Guarantor**")
Aggregate Principal amount of the Perpetual Securities being disposed of	:	US$15,000,000 (equivalent to approximately HK$117,750,000)
Total Consideration	:	US$14,983,245 (equivalent to approximately HK$117,618,470)
Maturity Date of the Perpetual Securities	:	No maturity date
Interest of the Perpetual Securities	:	4.15% per annum
Listing	:	the Perpetual Securities were listed on the Stock Exchange

INFORMATION OF THE COUNTERPARTY

As the Disposals were conducted on the open market, the identity of the purchaser(s) of the Perpetual Securities cannot be ascertained. To the best knowledge, information and belief of the Directors having made all reasonable enquiries, none of the connected persons of the Company nor their associates has purchased the Perpetual Securities which were being disposed of by CISI Investment under the Disposals.

INFORMATION OF THE ISSUER AND THE GUARANTOR

According to the public information available to the Directors, the Issuer was incorporated with limited liability on 18 October 2019 in the British Virgin Islands. The Issuer is a direct wholly-owned subsidiary of the Guarantor. The Issuer's primary purpose is to act as one of the Guarantor and its subsidiaries' offshore financing platforms. The Issuer has neither material business nor assets other than its ownership of the subsidiary and does not have any employees.

The Guarantor is a company incorporated under the laws of the PRC. The Guarantor is a state-authorised enterprise and one of the 53 key state-owned enterprises under the direct supervision of State-owned Assets Supervision and Administration Commission of the State Council ("**SASAC**")of the PRC (中國國務院國有資產監督管理委員會). As of the date of this announcement, the Guarantor is 90.01% owned by SASAC and 9.99% owned by the National Social Security Fund. The Guarantor is a large Chinese energy conglomerate with main businesses covering development, investment, construction, operation, and management of power sources; production and sales of electricity (and heat); development, investment, construction, production, and sales of industries and products related to finance, coal, transportation, new energy, and environmental protection; industrial investment and management.

As at the date of this announcement, to the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, the Issuer and its respective ultimate beneficial owners are Independent Third Parties.

BASIS OF DETERMINATION OF THE CONSIDERATION

Since the Disposals were conducted on the open market at the prevailing market price, the Directors consider that the Disposals are on normal commercial terms and its terms including the consideration are fair and reasonable.

INFORMATION OF THE GROUP

The Group is principally engaged in the provision of wealth management services, corporate finance services, asset management services and financial products and investments.

REASONS AND BENEFITS FOR THE DISPOSALS

The investment strategy of the Group is, among others, to generate stable return to the Group within an acceptable risk level by investing in a broad diversification of portfolio, including but not limited to stocks, bonds, funds, structured products and derivatives in different business sectors to broaden its revenue streams and to seek sustainable business which increase value for its shareholders. In addition, the Group has sought an opportunity to balance and diversify its investment portfolio when opportunities arose and would, from time to time, realise its investment which to do so will be in the best interests of the Group.

The Disposals were in line with the Group's principal activities on financial products and investments. Having consider the performance of the price of the Perpetual Securities, the Board is of the opinion that the Disposals represent a good opportunity for the Group to exit the investment in the Perpetual Securities. Taking into account the financial effect of the Disposals as disclosed in the paragraph headed "**Financial Effect of the Disposals**" below, the Board is of the view that the Disposals are fair and reasonable and in the interests of the Company and the Shareholders as a whole.

FINANCIAL EFFECT OF THE DISPOSALS

The Group recorded a profit of US$295,240 (equivalent to approximately HK$2,317,636), being the difference between the acquisitions cost of the Perpetual Securities and the proceeds received from the Disposals. The actual amount of gain or loss as a result of the Disposals to be recorded by the Group will be subject to review and final audit by the auditors of the Company.

INTENDED USE OF PROCEEDS

The Company intends that the proceeds of the Disposals of US$14,983,245 (equivalent to approximately HK$117,618,470) will be applied towards the Group's general working capital. The Company may also apply the proceeds for new investment should any suitable investment opportunities arise.

LISTING RULES IMPLICATIONS

All of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Disposal on a stand-alone basis do not exceed 5%, but one of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Disposal when aggregated with the Previous Disposal, exceeds 5% but is less than 25%, the Disposals constitute a discloseable transaction of the Company and are subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions shall have the meanings set out below:

"associate(s)"	has the meaning ascribed to it under the Listing Rules
"Board"	the board of Directors
"CISI Investment"	CISI Investment Limited, a company incorporated in the British Virgin Islands with limited liability and an indirect wholly-owned subsidiary of the Company. Its principal business is investment
"Company"	China Industrial Securities International Financial Group Limited, a company incorporated in the Cayman Islands with limited liability, whose issued shares are listed on the Main Board of the Stock Exchange (stock code: 6058)
"connected person"	has the meaning ascribed to it under the Listing Rules
"Director(s)"	the director(s) of the Company
"Disposal"	the Disposal of the Perpetual Securities in the principal amount of US$10,000,000 (equivalent to approximately HK$78,500,000) at a consideration of US$9,990,874 (equivalent to approximately HK$78,428,363) by CISI Investment on the open market on 15 June 2026.
"Disposals"	The Disposal and the Previous Disposal
"Group"	the Company and its subsidiaries
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"Independent Third Party(ies)"	third party(ies) independent of and not connected with the Company and its connected persons
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"Perpetual Securities"	US$1,000,000,000 4.15% Subordinated Guaranteed Perpetual Green Securities issued by the Issuer and unconditionally and irrevocably guaranteed by the Guarantor, information of the Issuer and the Guarantor is stated in the section headed "INFORMATION OF THE ISSUER AND THE GUARANTOR" of this announcement
"PRC"	the People's Republic of China
"Previous Disposal"	the disposals of Perpetual Securities in the principal amount of

	US$5,000,000 (equivalent to approximately HK$39,250,000) at a consideration of US$4,992,370 (equivalent to approximately HK$39,190,106) by CISI Investment on the open market on 12 June 2026.
"Shareholder(s)"	Registered holder(s) of the shares of the Company
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"Terms and Conditions"	the terms and conditions of the Perpetual Securities
"US$"	United States dollars, the lawful currency of the United States of America
"%"	per cent.

In this announcement, amounts in US$ are translated into HK$ on the basis of US$1.00 = HK$7.85. The conversion rate is for illustration purposes only and should not be taken as a representation that US$ could actually be converted into HK$ at such rate or at all.

By Order of the Board
China Industrial Securities International Financial Group Limited
Xiong Bo
Chairman

Hong Kong, 16 June 2026

As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Xiong Bo (Chairman), three executive Directors, namely Mr. Lin Dan, Mr. Wei Wei and Mr. Ding Xianshu and three independent non-executive Directors, namely Ms. Ye Jianfang, Mr. Tian Li and Ms. Foo Yuet Min.

** For identification purpose only*