

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

Nothing in this announcement constitutes an offer of securities for sale in the United States or any other jurisdiction where it is unlawful to do so. The securities have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “Securities Act”), or the securities laws of any state of the United States or other jurisdiction and the securities may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state or local securities laws.

NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



URBAN RENEWAL AUTHORITY

(a body corporate established in Hong Kong

under the Urban Renewal Authority Ordinance (Chapter 563 of the laws of Hong Kong))

(the “Issuer”)

U.S.\$4,400,000,000 Medium Term Note Programme (the “Programme”)

Arrangers

HSBC

Standard Chartered Bank

Dealers

**Agricultural Bank of
China Limited
Hong Kong Branch**

ANZ

**Bank of China
(Hong Kong)**

**Bank of
Communications**

Barclays

BNP PARIBAS

BofA Securities

Citigroup

**CMB Wing Lung
Bank Limited**

Crédit Agricole CIB

DBS Bank Ltd.

Goldman Sachs

HSBC

ICBC (Asia)

J.P. Morgan

Mizuho

Morgan Stanley

OCBC

**Standard Chartered
Bank**

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme of the Issuer for a period of 12 months after 16 June 2026 under which notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 16 June 2026 in relation to the Programme. The listing of the Programme is expected to become effective on or about 17 June 2026.

16 June 2026

*As at the date of this announcement, the Board of Directors of the Issuer comprises: Mr Chow Chung-kong (Chairman)**, Mr Donald Choi Wun-hing (Managing Director)*, Mr Wilfred Au Chun-ho*, Ms Carolin Fong Suet-yuen*, Mr William Chan Fu-keung**, The Honourable Chan Hok-fung**, Dr Chan Ka-kui**, The Honourable Chan Kin-por**, Mr Chiu Kam-kuen**, Mr Kwok Wai-keung**, Ir Janice Lai Wai-man**, Sr Alexander Lam Tsan-wing**, Mrs Sylvia Lam Yu Ka-wai**, Ms Lilian Law Suk-kwan**, Ir The Honourable Michael Lee Chun-keung**, Ms Jasmine Lee Shun-yi**, Ms Florence Leung Chi-hang**, Mr Tony Tse Wai-chuen**, Ms Yvonne Yeung Kin-ha**, Mr Ho Chun-hung***, Mr Maurice Loo Kam-wah***, Mr Tom Yip Chi-kwai*** and Mr Te Chi-wang***.*

* *Executive directors*

** *Non-executive directors (non-official)*

*** *Non-executive directors (official)*