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## **THELLOY DEVELOPMENT GROUP LIMITED**

### **德萊建業集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1546)**

## **PROFIT WARNING – REDUCTION IN LOSS**

This announcement is made pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of Thelloy Development Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the unaudited financial information of the Group for the year ended 31 March 2026 (the “**Year**”), the Group is expected to record a net loss of not more than HK\$35 million for the Year compared with the net loss of approximately HK\$51.4 million for the year ended 31 March 2025 (the “**Previous Year**”). The reduction in loss for the Year as compared to the Previous Year was mainly attributable to (i) an increase in revenue and gross profit; (ii) a decrease of share of losses of joint ventures; and (iii) an increase in other income from Construction Innovation and Technology Fund during the Year as compared to the Previous Year.

As the Group is still in the course of finalising the annual results for the Year, the information contained in this announcement is only based on the Board's preliminary assessment of information currently available to it including but not limited to the unaudited draft consolidated management accounts of the Group for the Year, which have not been audited by the independent auditor of the Company nor reviewed by the audit committee of the Board as at the date of this announcement, and is subject to adjustments upon further review.

Shareholders and potential investors are advised to read carefully the annual results announcement of the Group for the Year which is expected to be published by the end of June 2026.

**Shareholders and potential investors should exercise caution when dealing in the shares of the Company.**

By Order of the Board

**Thelloy Development Group Limited**

**Ng Jonathan Yee**

*Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 16 June 2026

*As at the date of this announcement, the Board comprises four executive Directors namely Mr. Ng Jonathan Yee, Mr. Choi Sheung Yi Derek, Ms. Soong Wing Suen and Mr. Lam Arthur Chi Ping; and three independent non-executive Directors namely Mr. Ip Yik Nam JP, Mr. Tso Ping Cheong Brian and Ms. Leung Wai Yan.*