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Haosen Fintech Group Limited
浩森金融科技集團有限公司
(incorporated in Cayman Islands with limited liability)
(Stock code: 3848)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the extraordinary general meeting of the Company (the "**EGM**") will be held at 11:00 a.m. on Friday, 3 July 2026 at Room 3402, 34/F, China Resources Building, 26 Harbour Road, Wanchai, Hong Kong, for the purpose of considering and, if thought fit, passing with or without amendments, the following resolutions as ordinary resolutions of the Company. Unless otherwise indicated, capitalized terms used herein shall have the same meanings as those defined in the circular of the Company dated 17 June 2026 (the "**Circular**").

ORDINARY RESOLUTIONS

1. "**THAT** subject to and conditional upon the fulfilment of all the conditions set out in the section headed "Conditions of the Share Subdivision" (the "**Conditions**") in the Circular with effect from the second Business Days immediately following the date on which the Conditions are fulfilled:

   (a) each of the issued and unissued shares of par value of HK$0.01 each of the Company be subdivided into five (5) shares of par value of HK$0.002 each in the share capital of the Company (the "**Subdivided Shares**"), such that the authorized share capital of the Company be changed from HK$200,000,000 consisting of 20,000,000,000 shares of par value HK$0.01 each to HK$200,000,000 divided into 100,000,000,000 Subdivided Shares of par value of HK$0.002 each, and the Subdivided Shares shall rank *pari passu* in all respects with each other in accordance with the existing memorandum and articles of association of the Company (the "**Share Subdivision**"); and

(b) any director of the Company be and is hereby authorized for and on behalf of the Company to do all such acts and things and execute (where appropriate, as a deed) and deliver, and (where required) to affix the common seal or securities seal of the Company to, all such documents, instruments and agreements as he/she may consider ncecessary, desirable or expedient to implement and/or to give effect to the Share Subdivision including but not limited to, cancelling any existing share certificates in respect of the Shares upon receipt from, and issuing new share certificates in respect of the Subdivided Shares to, holders of the existing shares of the Company pursuant to the Share Subdivision."

2. "**THAT** subject to and conditional upon the listing committee of the Stock Exchange granting the listing of, and permission to deal in, the shares of HK$0.01 each (or HK$0.002 each upon the Share Subdivision becoming effective) of the Company which may be issued pursuant to the exercise of options and awards that may be granted under the 2023 Share Schemes and any other share schemes of the Company, the refreshment of the scheme mandate limit in respect of the grant of options and awards under the 2023 Share Schemes be and is hereby approved, provided that:

(a) the total number of Shares which may be allotted and issued upon the exercise of all options and awards to be granted under the 2023 Share Schemes and any other share schemes of the Company under the scheme mandate limit as refreshed hereby shall not exceed 10% of the total number of Shares in issue (excluding treasury shares) as at the date of passing this resolution (the "**Refreshed Limit**");

(b) options and awards previously granted under the 2023 Share Schemes and any other share schemes of the Company (including those outstanding, cancelled, lapsed or exercised in accordance with the terms of the 2023 Share Schemes or any other share option schemes of the Company) will not be counted for the purpose of calculating the Refreshed Limit; and

(c) any Director be and is hereby authorized to do all such acts and things and execute and deliver all such documents, deeds or instruments (including affixing the common seal of the Company thereon) and take all such steps as the Director in his or her sole opinion and absolute discretion may consider necessary appropriate, desirable or expedient to give effect to the foregoing arrangement."

3. "**THAT** conditional upon the passing of resolution numbered 2 above and such resolution becoming unconditional, the Service Provider Sublimit be and is hereby refreshed and the directors of the Company be and are hereby authorized to grant further share options and awards to Service Providers under the 2023 Share Schemes in accordance with the rules thereof pursuant to the Service Provider Sublimit as refreshed, provided that the total number of Shares which may be allotted and issued pursuant to share options and awards which may be granted under the Service Provider Sublimit as refreshed hereby shall not exceed 1% of the total number of Shares in issue (excluding treasury shares) as at the date of passing this resolution, and to authorise any Director to do all such acts and execute all such documents as he/she may consider necessary, desirable or expedient to give effect to the foregoing."

On behalf of the Board
Haosen Fintech Group Limited
LO Wai Ho
Chairman and Executive Director

Hong Kong, 17 June 2026

Notes:

1. A member of the Company who is a holder of two or more Shares, and who is entitled to attend and vote at the EGM is entitled to appoint more than one proxy or a duly authorized corporate representative to attend and vote in his stead. A proxy needs not be a member of the Company. Completion and return of the form of proxy will not preclude a member of the Company from attending and voting in person at the EGM and any adjournment thereof should he so wish. In such event, his form of proxy will be deemed to have been revoked.

2. A form of proxy for the EGM is enclosed with the Company's circular dated 17 June 2026. In order to be valid, the form of proxy duly completed and signed in accordance with the instructions printed thereon together with a valid power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of such power or authority, must be deposited at the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not less than 48 hours before the time appointed for holding the EGM or any adjournment thereof.

3. The register of members of the Company will be closed from Monday, 29 June 2026 to Friday, 3 July 2026, (both days inclusive) during which period no transfer of shares will be registered. To ascertain the entitlements to attend and vote at the EGM, members of the Company must lodge the relevant transfer document(s) and share certificate(s) at the Hong Kong branch share registrar of the Company, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not later than 4:30 p.m. on Friday, 26 June 2026 for registration. The record date for attending and voting at the EGM is Friday, 3 July 2026.

4. Where there are joint registered holders of any Share, any one of such persons may vote at any meeting, either personally by proxy, in respect of such Share as if he were solely entitled thereto; but if more than one of such joint holders be present at any meeting personally or by proxy, that one of the said persons so present being the most or, as the case may be, the more senior shall alone be entitled to vote in respect of the relevant joint holding and, for this purpose, seniority shall be determined by reference to the order in which the names of the joint holders, stand on the register in respect of the relevant joint holding.

5. If Typhoon Signal No. 8 or above, or "extreme conditions" caused by super typhoons, or a "black" rainstorm warning is in effect any time and remains in force 2 hours before the time of the EGM, the meeting will be postponed. The Company will post an announcement on the website of Company at https://www.haosenfintech.com and on the HKEXnews website of the Stock Exchange at http://www.hkexnews.hk to notify Shareholders of the date, time and place of the rescheduled meeting.

As at the date of this notice, the Board comprises Mr. LO Wai Ho as the executive Director; Mr. WU Jiaqi as the non-executive Directors; and Mr. KAM Wai Man, Ms. CHAN Sze Wan, Stephenie and Mr. LAU Hong Yiu as the independent non-executive Directors.